

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Economic Development presented a new plan to reduce energy losses in the Russian economy

The Ministry of Economic Development sent an updated plan to improve energy efficiency for the consideration of the government's colleagues, presenting a new goal of reducing the energy intensity of GDP by 2030 - 35% of the level of 2017 due to modern technologies in energy, transport and housing and communal services.

Read full text: <https://www.kommersant.ru/>

The position of the Ministry of Construction of the Russian Federation on the issue of introducing payment for the reserved maximum capacity remained unchanged

The Ministry of Construction of Russia considers it necessary to provide for the maintenance of the current procedure for paying for electricity (power) without increasing the cost load for utility infrastructure facilities.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Power engineers of Tverenergo installed more than 6.5 thousand new smart electricity meters in Rzhev

The Tver branch of Rosseti Centre continues to modernize the electricity metering system. As part of the implementation of measures to reduce energy losses, more than 6.5 thousand meters of a new generation were installed in the city of Rzhev of the Tver region.

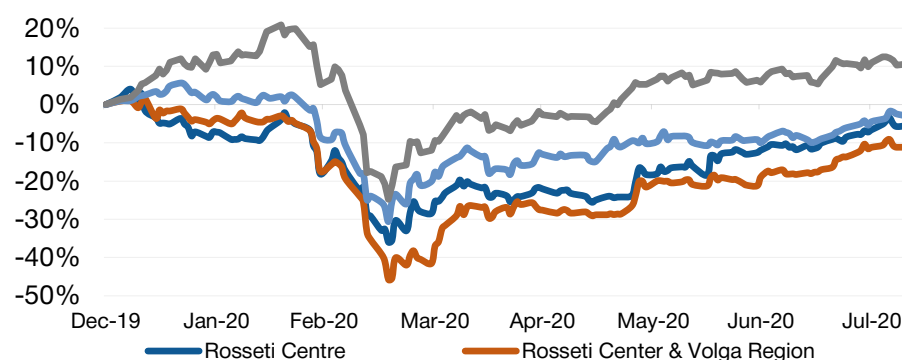
Read full text: <https://www.mrsk-1.ru/press-center/news/>

More than 12,000 residents applied for services of "Rosseti Centre and Volga Region Ivenergo" in the first half of 2020

Specialists of "Rosseti Centre and Volga Region Ivenergo" summed up the results of work with consumers for the first half of the year: over 6 months, Ivenergo's specialists received 12,007 calls from clients.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 005,63	1,51%	-1,32%
S&P 500	3 333,69	-0,80%	3,19%
FTSE 100	6154,34	1,71%	-18,40%
Nikkei	22 750,24	1,88%	-3,83%
Sensex	38 386,08	0,53%	-6,95%
CSI300	4 697,74	-0,57%	14,67%
Bovespa	102 174,40	-1,23%	-11,65%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	73,775	0,19%	19,17%
EURO/RUB	86,8258	-0,40%	25,22%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	392		821	
Trading volume, ₺ mln	3,1		18,9	
Trading volume, mln pcs	10,4		88,6	
Average trading volume over the last 30 days, mln pcs	15,8		75,1	
% of the share capital	0,02%		0,08%	

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2994	12,65	171,45
Rosseti Center & Volga Region	0,2142	24,02	325,53

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,34%	0,98%
MoexEU	-0,32%	10,36%
Rosseti Centre**	0,34%	-5,55%
Rosseti Center & Volga Region**	1,28%	-10,38%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	0,50%	15,16%
Rosseti FGC UES	-1,07%	0,02%
Rosseti Volga	0,27%	-16,17%
Rosseti Moscow Region	0,08%	-1,05%
Rosseti Northern Caucasus	-0,23%	-13,80%
Rosseti North-West	0,58%	-2,25%
Rosseti Ural	-0,52%	-7,15%
Rosseti Siberia	-0,21%	-22,65%
Rosseti South	0,40%	-18,32%
Rosseti Lenenergo	0,49%	-13,35%
Rosseti Tomsk	4,57%	6,51%
Rosseti Kuban	6,37%	31,29%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM