

DAILY MARKET REVIEW

ON 12.02.2024

ELECTRIC POWER INDUSTRY NEWS

Investments in energy facilities for the Eastern Polygon are estimated at RUB 1.4 trillion — Novak

The cost of construction and modernization of energy infrastructure for the Eastern Polygon, connecting the Trans-Siberian Railway and the Baikal-Amur Mainline (BAM), is estimated at RUB 1.4 trillion, of which RUB 440 billion were financed, including RUB 273 billion from Rosseti's own funds. This was announced by Russian Deputy Prime Minister Alexander Novak during a meeting between Russian President Vladimir Putin and the government on Wednesday, 7 February.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Voronezh power engineers are preparing to work in a special mode

More than 400 specialists are ready to work. Adverse weather conditions are expected on Monday, 12 February, in the Voronezh region. Snow, rain, ice and wind up to 10 metres per second can lead to serious consequences. Therefore, employees of the branch of Rosseti Centre - Voronezhenergo are ready to work in a special mode. 146 crews of power engineers, that is, 423 specialists and 140 special vehicles, will respond to consequences of bad weather if necessary.

Read full text: https://bloknot-voronezh.ru/

Ryazanenergo summed up the results of work with consumers for the year

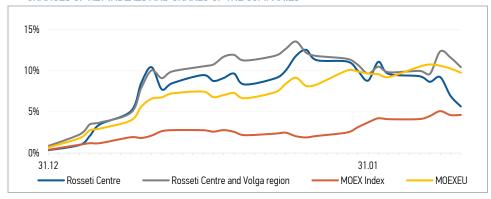
In 2023, the branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo received 126,685 calls from citizens. This was reported in the Informburo telegram channel.

About 8 thousand residents submitted requests for additional services. More than 3 thousand applications were received regarding connection to electric grids.

The number of requests increased by 21% compared to 2022. 104.1 thousand people applied by phone in absentia. Through the Internet reception and interactive service "Personal Account" - 16,065 people.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2024
- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	3 242,38	0,02%	4,62%
S&P 500	5 026,61	0,57%	5,90%
FTSE 100	7 572,58	-0,30%	-2,08%
Nikkei	37 097,00	0,63%	10,86%
Sensex	71 595,49	0,23%	-0,89%
CSI300	3 364,93	0,00%	-1,93%
Bovespa	128 025,70	-0,15%	-4,59%

Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change	
	value	per day	fr 31.12.23
USD/RUB	91,2561	0,11%	1,05%
FURO/RUB	98 3543	0.27%	-2 18%

Source.	Central	Rank	of Russia	Company	calculation

Source: MOEX. Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 817	1 501
Trading volume, ₽ mln	16,8	39,5
Trading volume, mln pcs	28,3	116,1
Average trading volume over the last 30 days, mln pcs	65,8	166,0
% of the share capital	0,07%	0,10%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln	
Rosseti Centre	0,5944	25,09	274,9	

 Rosseti Centre
 0,5944
 25,09
 274,99

 Rosseti Centre and Volga region
 0,3404
 38,36
 420,38

 Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	-1,02%	-9,27%	
MoexEU	-0,46%	9,74%	
Rosseti Centre*	-1,20%	5,65%	
Rosseti Centre and Volga region*	-1,05%	10,41%	

Source: MOEX, Company calculations		
Crid communica	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-1,24%	14,42%
Rosseti Volga	-1,74%	22,38%
Rosseti Moscow Region	-1,28%	5,83%
Rosseti Northern Caucasus	-1,13%	16,53%
Rosseti North-West	-0,86%	20,94%
Rosseti Ural	-2,52%	13,58%
Rosseti Siberia	-2,09%	27,59%
Rosseti South	0,19%	58,11%
Rosseti Lenenergo	-1,75%	25,57%
Rosseti Tomsk	-1,00%	46,31%
Rosseti Kuban	-3,55%	58,80%

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX