

ELECTRIC POWER INDUSTRY NEWS

Connection increases the bill

The government cancelled preferential connection to power grids for the population. Since 2009, the fee has been kept at the level of RUB 550 for 15 kW, now the minimum rate is RUB 3 thousand per 1 kW, from 2024 – RUB 5 thousand. For privileged persons, a reduced tariff of RUB 1 thousand per 1 kW will be applied, that is, for them the cost will increase by 27 times. The government also raised prices for small and medium-sized businesses, obliging them to pay for construction of new grids. The Ministry of Energy and Rosseti expect these measures to reduce electricity transmission tariffs and increase the reliability of energy supply.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Power engineers of Russia together with the government of the Belgorod region sent a humanitarian convoy with a large batch of power equipment to the Kharkov region

A convoy of 10 vehicles, accompanied by military police and employees of the Main Directorate of the Russian Emergencies Ministry for the Belgorod Region, delivered 167 tons of humanitarian aid.

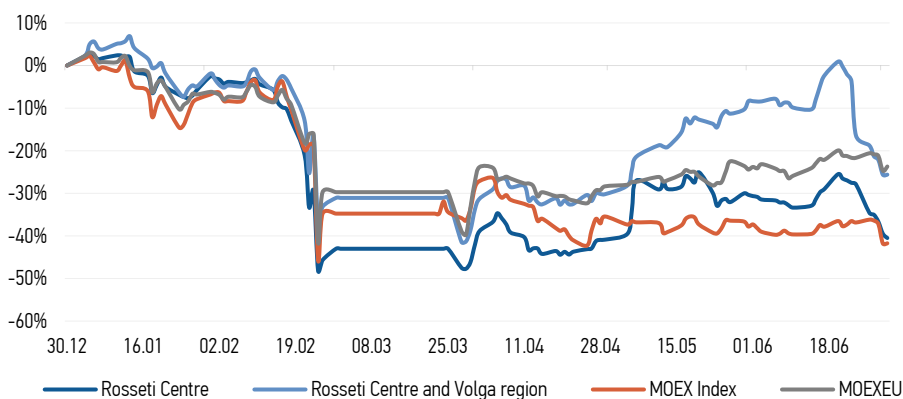
Read full text: <https://mrsk-1.ru/press-center/news/>

The Kalugaenergo branch continues work on modernization of street lighting

Specialists of the branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo continue to work on reconstruction of lighting in central streets of Kaluga and the city district.

Read full text: <https://mrsk-cp.ru/press/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Integrated annual reports](#) of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC for 2021 published
- Annual General Meetings of Shareholders of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) held
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 3 months of 2022 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.21
MOEX Russia	2 206.61	0.08%	-41.74%
S&P 500	3 825.33	1.06%	-19.74%
FTSE 100	7 168.65	-0.01%	-2.92%
Nikkei	25 935.62	-1.73%	-9.92%
Sensex	52 907.73	-0.21%	-9.18%
CSI300	4 466.72	-0.41%	-9.59%
Bovespa	98 953.90	0.42%	-5.60%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	52.5123	2.65%	-29.32%
EURO/RUB	54.6405	1.45%	-35.01%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 379	1 187
Trading volume, P mln	10.0	14.5
Trading volume, mln pcs	40.5	84.7
Average trading volume over the last 30 days, mln pcs	69.2	201.4
% of the share capital	0.10%	0.08%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.2454	10.36	197.29
Rosseti Centre and Volga region	0.1716	19.34	368.27

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.21
STOXX 600 Utilities	3.10%	-10.54%
MoexEU	1.33%	-23.71%
Rosseti Centre*	-1.68%	-40.49%
Rosseti Centre and Volga region*	0.00%	-25.62%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.21
Rosseti	-0.84%	-46.79%
Rosseti FGC UES	1.14%	-43.02%
Rosseti Volga	0.50%	-39.24%
Rosseti Moscow Region	-5.25%	-28.57%
Rosseti Northern Caucasus	1.41%	-62.37%
Rosseti North-West	-1.64%	-47.73%
Rosseti Ural	-5.02%	-10.08%
Rosseti Siberia	-1.11%	-22.99%
Rosseti South	-4.97%	-32.23%
Rosseti Lenenergo	-0.43%	-16.83%
Rosseti Tomsk	-0.37%	-25.76%
Rosseti Kuban	-0.18%	-14.31%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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