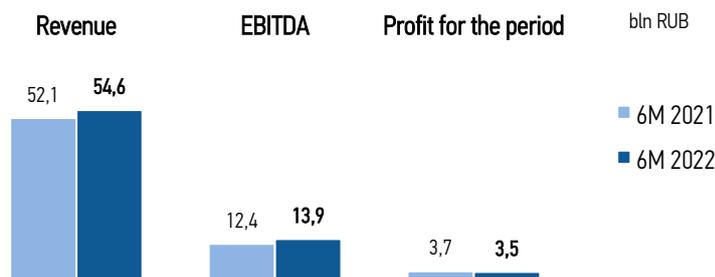
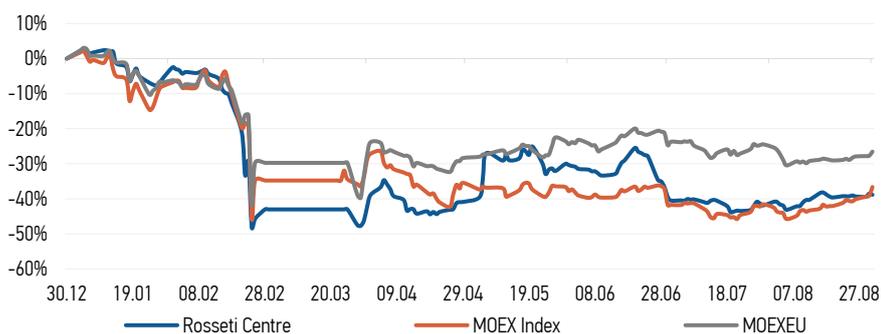


The core business of Rosseti Centre is electric energy transmission, grid connection of new customers and value-added services. The Company controls 90,5% of the electric energy transmission market and 91,6% of the grid connection market in 11 regions of the Central Federal District. Rosseti Centre is one of the leaders among eleven public distribution grid companies in terms of production assets.

## KEY INDICATORS CHANGES UNDER IFRS FOR 6M 2022



## CHANGES IN KEY INDICES AND COMPANY'S STOCKS



## COMPANY'S INVESTMENT HIGHLIGHTS

- ✓ Sustainable business model applied in economically favourable regions of Central Russia
- ✓ Leader in the number of power grid assets
- ✓ Dividend policy aimed at regular payments and a positive dividend history
- ✓ Corporate governance rating NCGR 7+
- ✓ Stable credit rating
- ✓ High disclosure
- ✓ Digital transformation of the power grid complex

## RATINGS

Agency	Scale	Rating	Outlook
Expert RA	national, long-term	ruAA	Stable



In 2017, Rosseti Centre was transferred the functions of the sole executive body of Rosseti Centre and Volga region - the main provider of electricity transmission services and connection to the power grid in 9 subjects of the Central and Volga Federal Districts.



Industry	Electric Utilities
Number of branches	11
Service area, thous. km <sup>2</sup>	458
Population of the service area, mln people	12,9
Shareholders (23.05.2022)	40 487
CEO	Igor Makovskiy

## Securities

Ticker (main)	MOEX: MRKC Bloomberg: MRKC RM Reuters: MRKC.MM
Indices	MOEXEU MOEXBMI MOEX RCI
Listing	Second Tier (MOEX)
Quantity of shares, pc	42 217 941 468
Share price <sup>1</sup> , RUB	0,2522
Cap <sup>1</sup> , bln RUB.	10,65
Cap <sup>1</sup> , mln USD	176,38
Free-float <sup>2</sup> , %	34

[1] - at closing price as at 31.08.2022

[2] - according to the calculation method of Moscow Exchange

Indicators (IFRS), bln RUB	6 M 2021	6 M 2022
Revenue	52,1	54,6
EBITDA	12,4	13,9
Profit for the period	3,7	3,5
Assets	123,0	133,6
CAPEX <sup>3</sup>	6,8	6,7
Amount of electricity transmitted <sup>4</sup> , bln kWh	23,9	24,1
Electricity losses <sup>4</sup> , %	9,92	10,26

[3] - purchase of fixed assets and intangible assets according to Cashflow Statement

[4] - taking into account the functions of the supplier of last resort

## Rosseti Centre, PJSC

IR Division  
119017, Moscow, Malaya Ordynka St., 15  
Tel.: (+7) 495 747 92 92, ext. 33-34  
Fax: (+7) 495 747 92 95  
E-mail: [ir@mrsk-1.ru](mailto:ir@mrsk-1.ru)  
<https://www.mrsk-1.ru/en/investors/>

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