

DAILY MARKET REVIEW

ON 04.04.2025

ELECTRIC POWER INDUSTRY NEWS

FAS: the benchmark method in the electric power industry will be implemented in 2026

The benchmark method in the electric grid complex will be applied from July 2026, it will be implemented in stages over three years and will not lead to an increase in tariffs. This was reported in an interview with TASS by the deputy head of the Federal Antimonopoly Service (FAS) of Russia Gennady Magazinov. "We plan to start applying benchmarks in tariffs from July 2026. By the end of June, we will propose to the government a project on the formation of operating expenses of grid organizations when setting tariffs for the transmission of electricity according to the benchmark principle," he said.

Read full text: <https://www.tass.ru/>

COMPANY NEWS

Rosseti Centre upgrades its vehicle fleet in the Tambov branch

Mobile crew workshops and modern hydraulic lifts have arrived at the disposal of the production units of Rosseti Centre, PJSC - Tambovenergo. The new vehicles will allow power engineers to increase the efficiency of equipment diagnostics, reduce the time for identifying and eliminating technological failures, and more quickly deliver personnel and materials to a work site, including remote sections of power lines and substations.

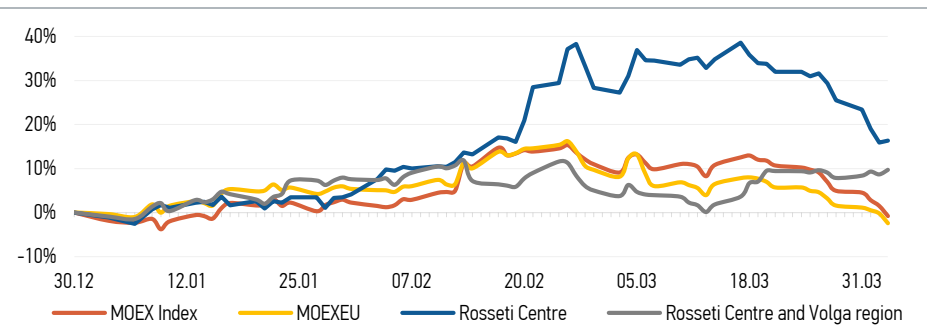
Read full text: <https://www.mrsk-1.ru/>

In 2024 Rosseti Centre and Volga region connected more than 2,900 new customers to power grids in the Kirov region

The branch of Rosseti Centre and Volga region, PJSC - Kirovenergo summed up the results of work on grid connection for 2024. During this period, power engineers executed 2,920 contracts for connection to power grids. The total capacity supplied to new customers amounted to almost 58 MW. This is 33% more than in 2023.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2025

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 859.58	-2.28%	-0.81%
S&P 500	5 396.52	-4.84%	-8.64%
FTSE 100	8 474.74	-1.55%	4.36%
Nikkei	33 945.00	-4.98%	-14.91%
Sensex	76 295.36	-0.42%	-2.50%
CSI300	3 861.50	-0.59%	-3.44%
Bovespa	131 141.00	-0.04%	9.03%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	84.5522	-0.38%	-16.84%
EURO/RUB	91.2044	-0.83%	-14.04%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 964	2 052
Trading volume, P mln	21.5	64.5
Trading volume, mln pcs	38.5	171.0
Average trading volume over the last 30 days, mln pcs	101.3	148.9
% of the share capital	0.09%	0.15%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5576	23.54	278.42
Rosseti Centre and Volga region	0.3775	42.54	503.16

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	3.12%	14.48%
MoexEU	-2.23%	-2.44%
Rosseti Centre*	0.36%	16.36%
Rosseti Centre and Volga region*	0.96%	9.74%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-1.22%	-5.57%
Rosseti Volga	0.00%	9.05%
Rosseti Moscow Region	-0.75%	1.45%
Rosseti Northern Caucasus	-3.70%	10.98%
Rosseti North-West	0.88%	12.24%
Rosseti Ural	-4.66%	14.85%
Rosseti Siberia	-1.97%	0.00%
Rosseti South	0.07%	26.01%
Rosseti Lenenergo	-0.40%	8.05%
Rosseti Tomsk	0.00%	13.07%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

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