

**ELECTRIC POWER INDUSTRY NEWS**
**Data centres are under voltage. Generating companies may be prohibited from directly connecting consumers**

According to Kommersant, the government is discussing a ban on generation owners directly connecting consumers to power plant buses. Data centres typically take advantage of this option. If the changes are adopted, only the grids will be responsible for connections. Generating companies do not support revising existing contracts, while Rosseti considers the measure necessary to prevent capacity shortages.

Read full text: <https://www.kommersant.ru>

**COMPANY NEWS**
**Smolenskenergo increases capacity of an asphalt plant in the Smolensk district**

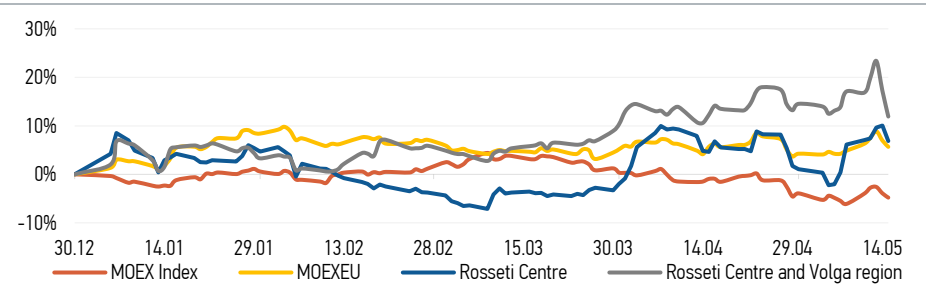
Specialists from the branch of Rosseti Centre - Smolenskenergo have completed the grid connection of a new asphalt plant production facility in the Smolensk Municipal District. The plant has been provided with an additional 150 kW of capacity. The total connected capacity of the plant has exceeded 1.3 MW.

Read full text: <https://www.mk-smolensk.ru>

**Tulenergo's power engineers summarized the results of a competition of first responding mobile crews of distribution grids**

The professional skills competition of first responding mobile crews of distribution grids finished at the branch of Rosseti Centre and Volga region - Tulenergo. Fourteen crews from the branch's Distribution Zones, a crew from JSC Tula City Electric Grids, operators from the Grid Control Centre, as well as judging crews and technical specialists, participated.

Read full text: <https://gazetanasledie.ru>

**CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES**

**IR-NEWS**

- The [Rosseti Centre and Volga region](#) company published its financial statements for 1Q 2026 under RAS, net profit increased by 31,2%
- The [Rosseti Centre](#) company published its financial statements for 1Q 2026 under RAS, net profit increased by 26,2%
- [Rosseti Centre](#) approved the Business Plan for 2026 and forecast indicators for 2027-2030

World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 633.84	-0.94%	-4.80%
S&P 500	7 408.50	-1.24%	7.43%
FTSE 100	10 195.37	-1.71%	2.56%
Nikkei	61 409.29	-1.99%	21.99%
Sensex	75 237.99	-0.21%	-11.15%
CSI300	4 859.59	-1.12%	4.48%
Bovespa	177 283.83	-0.61%	10.03%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	73.1385	-0.28%	-5.56%
EURO/RUB	86.2899	0.45%	-5.67%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 351	6 587
Trading volume, ₪ mln	45.9	191.4
Trading volume, mln pcs	50.0	313.1
Average trading volume over the last 30 days, mln pcs	65.6	87.3
% of the share capital	0.12%	0.28%

Source: MOEX, Company calculations

Shares	Price*, ₪	MCap, ₪ bln	MCap, \$ mln
Rosseti Centre	0.9178	38.75	529.78
Rosseti Centre and Volga region	0.6113	68.89	941.94

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	-3.70%	8.22%
MoexEU	-1.24%	5.66%
Rosseti Centre*	-2.88%	6.89%
Rosseti Centre and Volga region*	-4.59%	11.92%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	-1.19%	-4.52%
Rosseti Volga	0.89%	29.35%
Rosseti Moscow Region	1.21%	41.91%
Rosseti Northern Caucasus	-0.10%	22.06%
Rosseti North-West	-3.21%	95.29%
Rosseti Ural	-1.13%	32.32%
Rosseti Siberia	0.18%	4.65%
Rosseti South	-3.84%	2.16%
Rosseti Lenenergo	0.29%	12.85%
Rosseti Tomsk	0.22%	37.80%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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**Tickers**

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)