

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The decision to increase the FGC tariff was again postponed

As Kommersant has found out, the business has again managed to postpone the introduction of a tariff differentiation mechanism for Federal Grid Company (FGC), which will double the price of electricity transmission for large industries. After massive complaints from industry associations, the government instructed the Ministry of Economy to continue analyzing the initiative. Rosseti, the main proponent of the change, is still hoping to introduce the mechanism in 2021. However, lawyers warn that a shift until at least mid-2021 is inevitable.

Read full text: <https://www.kommersant.ru/doc/>

COMPANY NEWS

Governor of the Kostroma Region Sergey Sitnikov and General Director of Rosseti Centre Igor Makovskiy discussed the prospects for the development of the region's power grid complex

A working meeting between Governor of the Kostroma Region Sergey Sitnikov and General Director of Rosseti Centre Igor Makovskiy was held at the branch "Rosseti Centre Kostromaenergo".

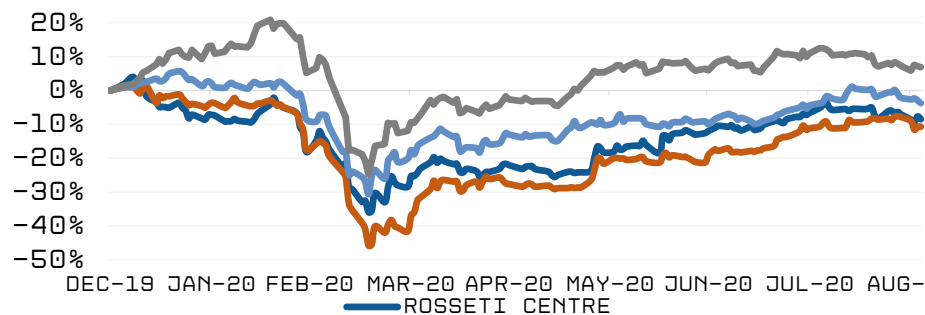
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Igor Makovskiy: Rosseti Centre and Rosseti Center and Volga Region in the first half of the year modernized more than 750 kilometres of power lines using self-supporting insulated wires

Specialists of Rosseti Centre and Rosseti Center and Volga Region continue to implement measures in the regions of their operational responsibility (20 constituent entities of the Russian Federation) to replace bare wires on overhead power lines 0.4-10 kV with self-supporting insulated wire (SIW). The work is carried out within the framework of the program of technical re-equipment and reconstruction.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 956,50	-0,62%	-2,93%
S&P 500	3 580,84	2,09%	10,84%
FTSE 100	5940,95	1,35%	-21,23%
Nikkei	23 247,15	0,47%	-1,73%
Sensex	38 904,43	0,01%	-5,69%
CSI300	4 837,90	-0,09%	18,10%
Bovespa	101 911,10	1,05%	-11,88%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	73,5849	-0,30%	18,87%
EURO/RUB	88,1547	0,37%	27,13%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	472	878
Trading volume, ₺ mln	6,4	20,3
Trading volume, mln pcs	21,9	95,2
Average trading volume over the last 30 days, mln pcs	19,1	92,5
% of the share capital	0,05%	0,08%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2898	12,36	167,99
Rosseti Center & Volga Region	0,2119	24,07	327,14

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	2,15%	-0,17%
MoexEU	-0,33%	7,18%
Rosseti Centre**	0,42%	-8,58%
Rosseti Center & Volga Region**	0,09%	-11,34%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,97%	6,23%
Rosseti FGC UES	0,99%	-0,51%
Rosseti Volga	0,91%	-19,10%
Rosseti Moscow Region	-1,90%	-0,50%
Rosseti Northern Caucasus	0,32%	-16,00%
Rosseti North-West	-1,19%	-6,45%
Rosseti Ural	-1,62%	-11,39%
Rosseti Siberia	-0,42%	-23,79%
Rosseti South	0,00%	-20,18%
Rosseti Lenenergo	-0,83%	-15,63%
Rosseti Tomsk	-3,87%	-1,86%
Rosseti Kuban	-2,04%	13,36%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM