

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Federation Council approved the law on concession agreements in the electric power industry

The Federation Council approved the law "On Amendments to Articles 5 and 10 of the Federal Law "On Concession Agreements". The amendments made are aimed at reducing the risks of concessionaires, attracting additional investments in the power supply sector by introducing legal guarantees of the invariability of regulatory conditions for the concessionaire throughout the term of the agreement.

Read full text: <https://minenergo.gov.ru/>

COMPANY NEWS

Andrey Mayorov and Igor Makovskiy handed keys to 30 new UAZ crew vehicles to Tver power engineers

First Deputy Director General - Chief Engineer of Rosseti Andrey Mayorov and Head of Rosseti Centre - the managing organization of Rosseti Centre and Volga Region Igor Makovskiy are on a working trip to the Tver region today. They visited the Kalininsky Distribution Zone, where they met with its employees. Since the beginning of the year, the fleet of "Rosseti Centre Tverenergo" has been replenished with 85 new vehicles. In the coming weeks, another 178 Russian-made vehicles will be delivered.

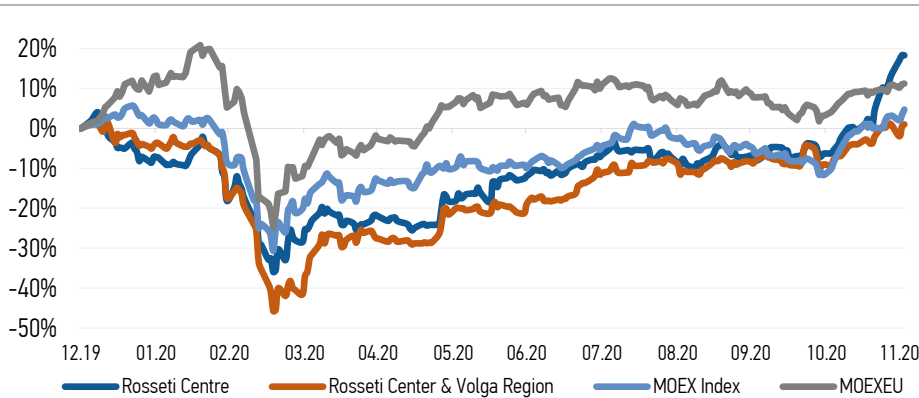
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Electricity supply to consumers, disturbed by bad weather, restored

Power engineers of the branch "Rosseti Center and Volga Region Kalugaenergo" by the evening of 1 December completed the restoration of power supply in districts of the Kaluga region, which was interrupted as a result of the disaster that hit the region during the day.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

20 November 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2020 under IFRS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 189,61	1,33%	4,72%
S&P 500	3 669,01	0,18%	13,56%
FTSE 100	6 463,39	1,23%	-14,31%
Nikkei	26 800,98	0,05%	13,29%
Sensex	44 618,04	-0,08%	8,16%
CSI300	5 067,14	0,00%	23,69%
Bovespa	111 878,50	0,43%	-3,26%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	76,3203	0,16%	23,28%
EURO/RUB	91,3096	0,12%	31,68%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	1 516		817	
Trading volume, ₺ mln	22,6		15,6	
Trading volume, mln pcs	60,1		64,6	
Average trading volume over the last 30 days, mln pcs	35,1		112,2	
% of the share capital	0,14%		0,06%	

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,3700	15,83	207,44
Rosseti Center & Volga Region	0,2414	27,23	356,76

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,06%	4,79%
MoexEU	0,16%	11,22%
Rosseti Centre**	-2,63%	16,72%
Rosseti Center & Volga Region**	0,33%	1,00%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,29%	23,64%
Rosseti FGC UES	0,63%	1,33%
Rosseti Volga	-1,15%	-22,65%
Rosseti Moscow Region	0,51%	16,32%
Rosseti Northern Caucasus	-0,07%	-2,47%
Rosseti North-West	0,09%	2,62%
Rosseti Ural	2,05%	-15,39%
Rosseti Siberia	-0,32%	-0,32%
Rosseti South	0,51%	-20,98%
Rosseti Lenenergo	-0,18%	-21,45%
Rosseti Tomsk	0,00%	-10,93%
Rosseti Kuban	2,24%	7,86%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM