

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Novak expects growth in global electricity consumption due to digitalization

The development of new digital technologies will affect the growth of electricity consumption in the world at a higher rate, said Deputy Prime Minister of the Russian Federation Alexander Novak in an interview with the Russia-24 TV channel.

Read full text: <http://www.bigpowernews.ru/>

COMPANY NEWS

Rosseti put into operation 5 digital facilities in the Centre and the Volga Region

The work of 2 digital GCCs in the Ryazan and Vladimir regions, as well as 3 substations in the Nizhny Novgorod and Kaluga regions was launched. The solemn ceremony took place during the visit of Ryazanenergo's GCC by Governor of the Ryazan Region Nikolay Lyubimov and Director General of Rosseti Pavel Livinskiy.

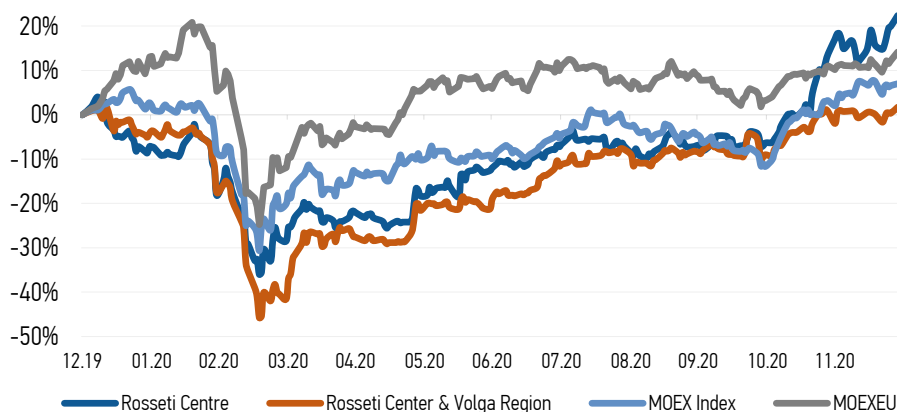
Read full text: <https://www.mrsk-1.ru/press-center/news/>

A new world and Russian record "The world's first power transmission pole in the form of the emblem of the Russian Airborne Forces" was registered in Ryazan

On 28 December, in Ryazan, a power transmission pole was officially opened, stylized as an emblem of the Airborne Forces. The pole is made in the form of a giant parachute and two planes on the sides. There is an inscription on the dome: "Ryazan is the capital of the Airborne Forces".

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

20 November 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2020 under IFRS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 258,95	0,39%	7,00%
S&P 500	3 735,36	0,87%	15,62%
FTSE 100	6 502,11	0,00%	-13,79%
Nikkei	26 854,03	0,74%	13,52%
Sensex	47 353,75	0,81%	14,79%
CSI300	5 064,41	0,44%	23,63%
Bovespa	119 123,70	1,12%	3,01%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	73,6921	0,00%	19,04%
EURO/RUB	89,8749	0,00%	29,61%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Center & Volga Reg
Number of deals, pcs	1 967	1 454
Trading volume, P mln	35,5	38,9
Trading volume, mln pcs	91,6	159,9
Average trading volume over the last 30 days, mln pcs	47,6	102,3
% of the share capital	0,22%	0,14%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3914	16,38	222,28
Rosseti Center & Volga Region	0,2470	27,42	372,08

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	1,74%	8,35%
MoexEU	1,64%	14,12%
Rosseti Centre*	3,00%	23,47%
Rosseti Center & Volga Region*	2,96%	3,35%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.19
Rosseti	4,99%	29,99%
Rosseti FGC UES	3,38%	11,44%
Rosseti Volga	-0,83%	-25,63%
Rosseti Moscow Region	2,30%	13,76%
Rosseti Northern Caucasus	0,00%	-3,47%
Rosseti North-West	1,31%	1,40%
Rosseti Ural	7,15%	8,97%
Rosseti Siberia	2,49%	19,74%
Rosseti South	-0,21%	-23,33%
Rosseti Lenenergo	-1,88%	-25,71%
Rosseti Tomsk	0,00%	-11,63%
Rosseti Kuban	0,44%	7,70%

Source: MOEX, Company calculations

* - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM