

# **DAILY MARKET REVIEW**

ON 05.04.2023

# **ELECTRIC POWER INDUSTRY NEWS**

# MPEI created the first information flow scanner in the Russian Federation for digital substations

Specialists of the MPEI have created the country's first mobile network scanner of information flows for digital substations. The MPEI press service told TASS on Tuesday that the new device will make it possible to do without mass retraining of substation personnel and thus solve one of the urgent tasks of digitalization in the Russian Federation.

Read full text: https://nauka.tass.ru/

#### **COMPANY NEWS**

# Smolenskenergo completed the grid connection of a number of socially significant facilities

"Connection of new hospitals, residential buildings, schools, libraries and other social institutions to power grids is one of the priorities in the activity of the branch," commented Andrey Sorokin, Deputy General Director - Director of the branch of Rosseti Centre, PJSC - Smolenskenergo.

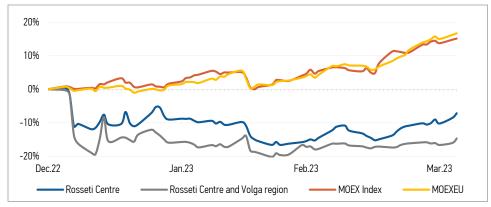
Read full text: http://www.energyland.info/

# The Nizhny Novgorod branch hosted an off-site meeting of the unit of the chief engineer of Rosseti Centre and Rosseti Centre and Volga region

On behalf of General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy, an off-site meeting of the technical unit of the Companies was held on the basis of the Nizhnovenergo branch, where the results of work for 2022 were summed up and goals and objectives for 2023 were determined.

Read full text: https://mrsk-cp.ru/

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



# **IR-NEWS**

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> under RAS for 2022 published
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under IFRS for 2022 published
- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2023

World		C	hange
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 480.45	0.29%	15.15%
S&P 500	4 100.60	-0.58%	6.80%
FTSE 100	7 634.52	-0.50%	2.45%
Nikkei	28 287.42	0.35%	8.40%
Sensex	59 106.44	0.00%	-2.85%
CSI300	4 103.11	0.31%	5.98%
Bovespa	101 869.45	0.36%	-7.17%

Source: MOEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	77.9510	0.81%	10.82%

84.6185

0.60%

11.85%

Source: Centra	l Bank oj	f Russia,	Company	calcu	lations
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EURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 201	3 552
Trading volume, ₽ mln	33.7	71.9
Trading volume, mln pcs	113.9	339.3
Average trading volume over the last 30 days, mln pcs	76.3	159.7
% of the share capital	0.27%	0.30%

Source: MOE	X, Company	calculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2960	12.50	160.31
Rosseti Centre and Volga region	0.2120	23.89	306.50

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0.40%	6.75%	
MoexEU	0.40%	16.73%	
Rosseti Centre*	1.51%	-7.15%	
Rosseti Centre and Volga region*	1.58%	-14.69%	

Source: MOEX, Company calculations

Cuid companies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	3.68%	19.20%	
Rosseti Volga	1.75%	41.65%	
Rosseti Moscow Region	-0.43%	2.73%	
Rosseti Northern Caucasus	1.27%	35.37%	
Rosseti North-West	-1.10%	38.39%	
Rosseti Ural	0.88%	4.37%	
Rosseti Siberia	0.29%	39.47%	
Rosseti South	7.76%	36.82%	
Rosseti Lenenergo	25.97%	76.68%	
Rosseti Tomsk	0.00%	45.45%	
Rosseti Kuban	0.23%	52.58%	

Source: MOEX, Company calculations

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### Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

<sup>\* –</sup> at the market price at MOEX