DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy prepared standards for increasing tariffs for miners

Electricity transmission tariffs for miners in energy-scarce regions may increase up to five times, according to a draft government resolution developed by the Ministry of Energy and posted on regulation.gov.ru. According to the document, the ministry proposes to introduce a multiplying factor for miners, which can be a maximum of five.

Read full text: https://peretok.ru/

COMPANY NEWS

Chief engineer of Rosseti Centre, PJSC Sergey Demidov: power engineers support the uninterrupted operation of the power system for residents of the Central Federal District

We have been working around the clock in an intensive mode, despite the abnormal cold. During the period from 1 January to 7 January, we restored 811 broken wires, replaced 15 poles, 38 power transformers, removed almost 3 thousand trees from overhead lines, and inspected more than 9 thousand kilometres of power lines.

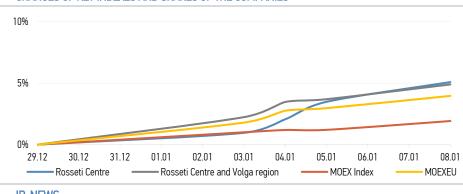
Read full text: https://www.mrsk-1.ru/

Udmurtenergo conducted electrical safety classes for 6,000 children in the Udmurt Republic

The branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo summed up the results of work on prevention of children's electrical injuries in 2023. To prevent cases of children's electrical injuries, employees of the management and Distribution Zones of Udmurtenergo conducted more than 60 information and educational events: lessons and quests, games and educational quizzes for schoolchildren and preschoolers.

Read full text: <u>https://www.mrsk-cp.ru/</u>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- <u>Rosseti Centre and Rosseti Cenre and Volga region</u> published a presentation on the results of operations for 9 months of 2023
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 9 months of 2023 under IFRS
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 received high marks according to the rating agency RAEX

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ON 09.01.2024

World	Value	Change	
indexes		per day	fr 31.12.23
MOEX Russia	3 158.58	0.71%	1.92%
S&P 500	4 763.54	1.41%	0.35%
FTSE 100	7 694.19	0.06%	-0.50%
Nikkei	33 377.42	0.00%	-0.26%
Sensex	71 355.22	-0.93%	-1.23%
CSI300	3 286.06	-1.29%	-4.23%
Bovespa	132 426.55	0.31%	-1.31%
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Source: MOEX, Company calculations

Currence retes	Value	Change	
Currency rates	value	per day	fr 31.12.23
USD/RUB	89.6883	0.00%	-0.68%
EURO/RUB	99.1919	0.00%	-1.35%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg	
Number of deals, pcs	2 296	1 663	
Trading volume, ₽ mln	27.5	32.8	
Trading volume, mln pcs	46.4	101.5	
Average trading volume over the last 30 days, mln pcs	44.4	151.8	
% of the share capital	0.11%	0.09%	
Source: MOEX, Company calculations			

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5912	24.96	278.29
Rosseti Centre and Volga region	0.3234	36.45	406.37

Source: MOEX, Company calculations

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.23
STOXX 600 Utilities	0.14%	1.25%
MoexEU	0.97%	3.96%
Rosseti Centre*	1.55%	5.08%
Rosseti Centre and Volga region*	1.16%	4.90%

Source: MOEX, Company calculations

Criticare	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	1.91%	5.49%
Rosseti Volga	6.40%	9.57%
Rosseti Moscow Region	1.24%	5.09%
Rosseti Northern Caucasus	0.87%	6.15%
Rosseti North-West	2.82%	9.25%
Rosseti Ural	3.80%	8.37%
Rosseti Siberia	0.48%	4.96%
Rosseti South	5.05%	12.54%
Rosseti Lenenergo	3.66%	15.06%
Rosseti Tomsk	18.97%	36.87%
Rosseti Kuban	-0.35%	27.29%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers	
Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM