

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The grid reform is thrown into the regions

The Ministry of Economic Development wants to shift responsibility for the introduction of the controversial mechanism for differentiating the tariff of Federal Grid Company (FGC) to regions. The regions should determine the timing and rate of tariff growth for large businesses, the Ministry said.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Rosseti Centre consolidated power grid facilities that supply power to 9 settlements in the Semiluksky district of the Voronezh region

Rosseti Centre consolidated consolidated power grid facilities of the Semiluksky district of the Voronezh region.

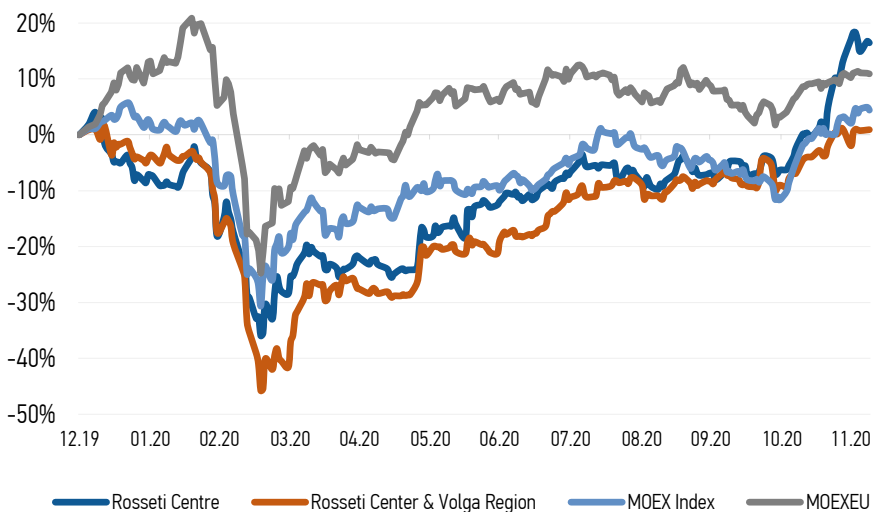
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Udmurtenergo provided grid connection of the "Yelki" residential complex in Izhevsk

Power engineers of "Rosseti Center and Volga Region Udmurtenergo" provided grid connection of the "Yelki" residential complex located in the Ustinovsky district of the capital of the Udmurt Republic.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

20 November 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2020 under IFRS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 179,61	-0,48%	4,39%
S&P 500	3 702,25	0,28%	14,59%
FTSE 100	6 558,82	0,05%	-13,04%
Nikkei	26 467,08	-0,30%	11,88%
Sensex	45 608,51	0,40%	10,56%
CSI300	5 009,88	-0,25%	22,29%
Bovespa	113 793,10	0,18%	-1,60%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	74,2506	0,00%	19,94%
EURO/RUB	89,9695	-0,32%	29,75%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	535		563	
Trading volume, P mln	5,6		11,3	
Trading volume, mln pcs	15,1		46,7	
Average trading volume over the last 30 days, mln pcs	36,7		94,0	
% of the share capital	0,04%		0,04%	

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3672	15,59	209,92
Rosseti Center & Volga Region	0,2412	27,21	366,40

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,46%	3,86%
MoexEU	-0,06%	10,93%
Rosseti Centre*	-0,76%	15,84%
Rosseti Center & Volga Region*	-0,21%	0,92%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.19
Rosseti	-0,81%	22,42%
Rosseti FGC UES	-0,11%	0,43%
Rosseti Volga	-0,29%	-23,44%
Rosseti Moscow Region	-1,42%	13,51%
Rosseti Northern Caucasus	-2,16%	-3,33%
Rosseti North-West	-1,12%	-1,31%
Rosseti Ural	0,15%	-16,73%
Rosseti Siberia	1,04%	10,19%
Rosseti South	-0,73%	-22,92%
Rosseti Lenenergo	-1,26%	-22,16%
Rosseti Tomsk	-1,29%	-10,93%
Rosseti Kuban	-0,15%	7,55%

Source: MOEX, Company calculations

* - at the price of last transaction at MOEX

IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM