



REVIEW OF STOCK MARKETS

Before the opening of trading on Thursday 25 August some moderately negative external background formed on the Russian market. On Wednesday the US indices DJIA and S&P500 fell 0.4-0.5%, on Thursday the main country indices of the Asia-Pacific region showed comparable changes. As analysts note, investors have "let's wait and see" attitude before Friday's speech of the Fed Chair at the annual economic policy symposium in Jackson Hole. October Brent futures traded near the mark of \$49.1 per barrel, or \$0.3 higher than the closing level on 24 August. On Wednesday oil quotes were consolidated after declining on the US Department of Energy statistics, which recorded growth of oil reserves last week by 2.5 million barrels, while analysts had expected their decrease.

Pessimism prevailed in the Russian and European markets in the first half of the day – the MICEX Index and the Stoxx Europe 600 Index lost on average more than 0.5%. In addition to the growth of uncertainty in anticipation of the Fed Chair statements, the market was pressured by the European statistics – data on confidence of German and French entrepreneurs to the economies of these countries in August were worse than expected. For the Russian stock market as its own negative factor was information from Vedomosti that Finance Ministry proposes to further withdraw from oil and gas companies 320 billion rubles in 2017 – against this background shares of the sector became the driver of the MICEX Index reduction. In the second half of the trading session the stock indices decline slowed down after publication of better than expected US data on applications for unemployment benefits and orders for durable goods in July. At the end of the day the MICEX Index was able to get a small advantage after the rise in oil prices to around \$49.5 per barrel on media reports that Iran had officially confirmed its participation in OPEC talks in September. At the same time the European markets remained under selling pressure, including on the statements of Presidents of Federal Reserve Bank of Kansas City and Dallas on the availability of favourable conditions for increase of the interest rate by the Fed.

During the trading session the MicexPWR Sector Index looked significantly better than the market mainly due to shares of RusHydro, which closed trading with the growth of 5.2% at the maximum since 20 May 2014 volumes in the absence of significant pieces of news.

ELECTRIC POWER INDUSTRY NEWS

A bill on energy resources of budget organizations submitted to the State Duma

A bill, aimed at reducing the consumption of energy resources by public sector organizations, was submitted to the State Duma. The corresponding resolution was posted on the website of the Cabinet.

Read full text: <http://tass.ru/ekonomika/3567882>

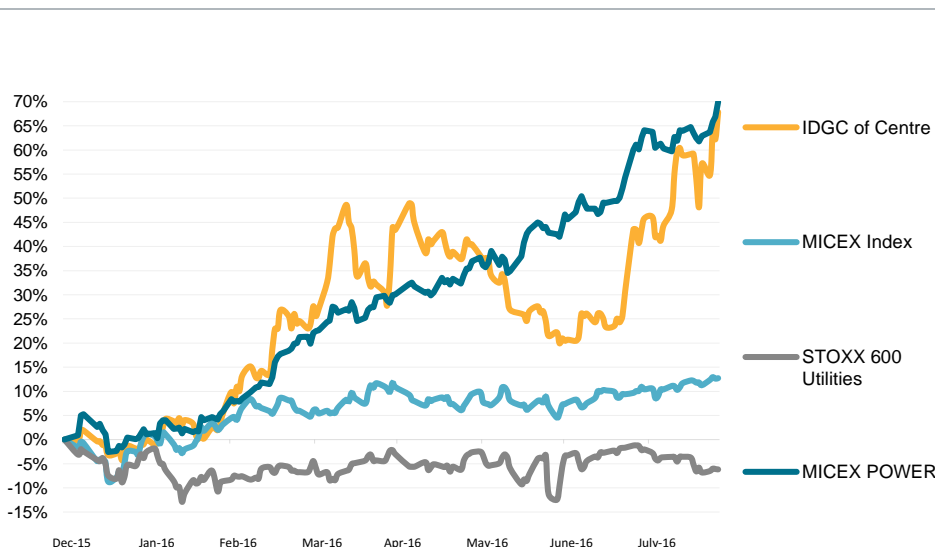
COMPANY NEWS

"Smolenskenergo" for six months provided more than 1.5 MW to agribusiness facilities

In support of development of the agri-industrial sector in the territory of the Smolensk region IDGC of Centre – Smolenskenergo division is implementing priority projects for grid connection and provision with additional capacity of agribusiness enterprises and facilities.

Read full text: <http://www.energyland.info/analitic-show-149867>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change	
		per day	fr 31.12.15
MICEX	1 985,56	0,10%	12,73%
S&P 500	2 172,47	-0,14%	6,29%
FTSE 100	6 816,90	-0,28%	9,20%
DAX	10 529,59	-0,88%	-1,99%
DJStoxx 600	342,02	-0,84%	-6,50%
STOXX Utilities	287,22	-0,09%	-6,18%
Nikkei	16 555,95	-0,25%	-13,02%
Sensex	27 835,91	-0,80%	6,58%
CSI300	3 308,97	-0,63%	-11,31%
Bovespa	57 722,14	0,01%	33,15%

Source: Bloomberg, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.15
Euro/USD	1,13	0,08%	-7,23%
USD/RUB	64,81	0,07%	-11,07%
Euro/RUB	73,21	-0,36%	-8,14%

Source: Bloomberg, Company calculations

Raw	Value	Change	
		per day	fr 31.12.15
Gold, USD/oz	1 321,97	-0,16%	24,58%
Brent*, USD/bbl	49,67	1,26%	15,11%

* - October futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3275
Capitalisation**, billion RUB	13,83
Capitalisation**, million USD	213,32

Source: Central Bank of Russia, Company calculations

Russian indexes	Change	
	per day	fr 31.12.15
MICEX-Power Index	1,87%	70,00%
Shares of IDGC of Centre**	3,48%	67,86%

Source: Bloomberg, Company calculations

Grid companies	Change**	
	per day	fr 31.12.15
Rosseti	0,75%	106,35%
FGC UES	-0,02%	176,70%
IDGC of Volga	8,23%	133,16%
MOESK	-0,32%	25,33%
IDGC of Northern Caucasus	3,24%	40,00%
IDGC of Centre and Volga Reg	0,81%	58,44%
IDGC of North-West	0,59%	86,50%
IDGC of Urals	1,21%	75,79%
IDGC of Siberia	3,26%	29,92%
IDGC of South	3,78%	58,33%
Lenenergo	1,93%	130,57%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RX

MRKC.MM