

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Labour approved the updated professional standard "Operational and technological management worker in electric grids of 35 kV and above"

By Order N 607n dated 15 October 2025, the Russian Ministry of Labour approved the updated professional standard "Operational and technological management worker in electric grids of 35 kV and above". The document comes into force on 1 March 2026, and remains in effect until 1 March 2032. The purpose of these specialists' professional activities is the operational and technological management of electric grid systems of 35 kV and above within the operational responsibility of the grid organization.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Specialists from the Tver branch of Rosseti Centre repaired over 450 transformer substations

In preparation for the heating season, specialists from the branch of Rosseti Centre - Tverenergo repaired 453 6-10 kV transformer substations. Equipment was upgraded at the power facilities, routine maintenance was performed, and grounding devices were repaired.

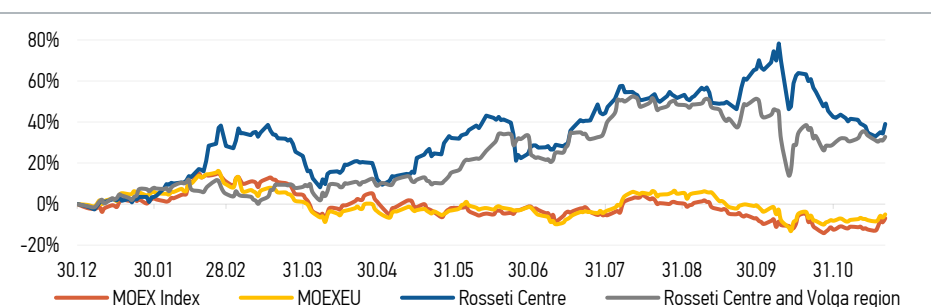
Read full text: <https://www.mrsk-1.ru>

The Nizhny Novgorod branch of Rosseti Centre and Volga region, PJSC conducted a training course for heads of customer service offices from 20 of the company's branches

The event is aimed at developing professional competencies and improving the quality of customer service. The training program includes an extensive exchange of experiences on improving customer service, including practices aimed at strengthening trust in the company.

Read full text: <https://www.nnov.kp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) won the Moscow Exchange Annual Report Competition
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 685,03	2,16%	-6,87%
S&P 500	6 602,99	0,98%	11,78%
FTSE 100	9 539,71	0,13%	17,47%
Nikkei	48 625,88	0,50%	21,89%
Sensex	85 231,92	-0,47%	8,93%
CSI300	4 453,61	-2,44%	11,37%
Bovespa	154 770,09	-0,39%	28,67%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80,7321	-0,26%	-20,60%
EURO/RUB	92,6047	-1,25%	-12,72%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	2 945	1 166
Trading volume, P mln	40,5	26,9
Trading volume, mln pcs	60,8	59,0
Average trading volume over the last 30 days, mln pcs	103,5	136,7
% of the share capital	0,14%	0,05%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,6662	28,13	348,38
Rosseti Centre and Volga region	0,4568	51,48	637,67

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,41%	25,95%
MoexEU	1,63%	-5,00%
Rosseti Centre*	3,38%	39,02%
Rosseti Centre and Volga region*	1,35%	32,79%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0,34%	-17,04%
Rosseti Volga	-0,21%	88,17%
Rosseti Moscow Region	0,62%	17,37%
Rosseti Northern Caucasus	0,00%	4,39%
Rosseti North-West	0,39%	59,72%
Rosseti Ural	1,07%	16,19%
Rosseti Siberia	-0,11%	-21,62%
Rosseti South	0,28%	22,41%
Rosseti Lenenergo	-0,33%	11,35%
Rosseti Tomsk	-0,96%	9,19%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

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