

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Deputy Prime Minister of the Russian Federation A. Novak reported to V. Putin on the state of affairs in the Russian fuel and energy complex

Deputy Prime Minister of the Russian Federation A. Novak reported to Russian President V. Putin on the current state of the country's fuel and energy complex (FEC), in particular on the state of affairs in the electric power industry.

Read full text: <https://neftegaz.ru/news/energy/>

COMPANY NEWS

Kostromaenergo decorated the regional centre with New Year's illumination and light art objects

On the eve of the long-awaited and beloved New Year's holiday, the branch "Rosseti Centre Kostromaenergo" installed and connected to the grid light art objects in the central part of the city and decorated the avenues and main streets of Kostroma with New Year's illumination.

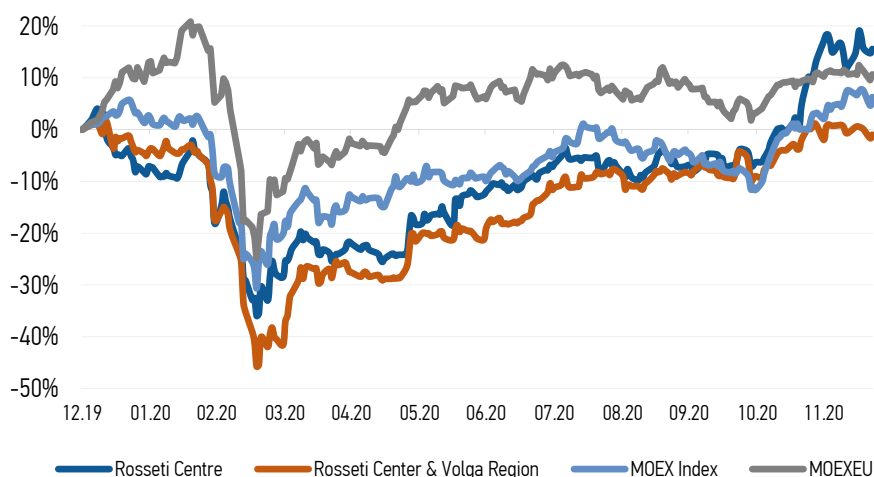
Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Marienergo" expands the operational functions of the Grid Control Centre

On the eve of the professional holiday - Power Engineer's Day - a solemn event was held at the branch "Rosseti Center and Volga Region Marienergo" to transfer functions from dispatchers of Distribution Zones to the Grid Control Centre.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

20 November 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2020 under IFRS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 236,46	1,57%	6,26%
S&P 500	3 687,26	-0,21%	14,13%
FTSE 100	6 453,16	0,00%	0,00%
Nikkei	26 436,39	-1,04%	11,75%
Sensex	46 006,69	0,99%	11,52%
CSI300	4 964,77	-1,63%	21,19%
Bovespa	116 636,20	0,70%	0,86%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	74,6721	1,85%	20,62%
EURO/RUB	91,0029	1,31%	31,24%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change per day
Number of deals, pcs	715		608	
Trading volume, P mln	5,0		11,8	
Trading volume, mln pcs	13,8		49,6	
Average trading volume over the last 30 days, mln pcs	44,0		99,1	
% of the share capital	0,03%		0,04%	

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3694	15,47	207,15
Rosseti Center & Volga Region	0,2385	26,70	357,54

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	1,72%	4,45%
MoexEU	1,03%	10,69%
Rosseti Centre*	0,27%	16,53%
Rosseti Center & Volga Region*	2,01%	-0,21%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.19
Rosseti	1,54%	23,12%
Rosseti FGC UES	1,07%	5,00%
Rosseti Volga	1,06%	-24,68%
Rosseti Moscow Region	0,19%	11,12%
Rosseti Northern Caucasus	-0,96%	-4,07%
Rosseti North-West	2,77%	-2,81%
Rosseti Ural	4,32%	-9,33%
Rosseti Siberia	0,86%	13,92%
Rosseti South	0,32%	-23,73%
Rosseti Lenenergo	0,95%	-24,86%
Rosseti Tomsk	-2,07%	-11,86%
Rosseti Kuban	1,33%	8,02%

Source: MOEX, Company calculations

* - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM