

# **DAILY MARKET REVIEW**

ON 31.03.2022

### **ELECTRIC POWER INDUSTRY NEWS**

Under conditions of ever-increasing external pressure the Russian energy industry operates in a stable mode

On 29 March 2022, Deputy Prime Minister of the Russian Federation Alexander Novak took part in a meeting of the working group of the State Council of the Russian Federation in the Energy sector. The participants discussed the current situation in the Russian fuel and energy complex (FEC), as well as measures to maintain the sustainability of the energy sectors.

Read full text: <a href="https://www.eprussia.ru/news/">https://www.eprussia.ru/news/</a>

#### **COMPANY NEWS**

Igor Makovskiy: the use of domestic technologies guarantees the reliability of the power grid complex in the new conditions

As part of the events dedicated to the meeting of the seventh Collegium, on behalf of Igor Makovskiy, General Director of Rosseti Centre – the managing organization of Rosseti Centre and Volga region, the delegates talked with representatives of 14 Russian industrial companies and got acquainted with their key developments, which are already used today by power engineers in their work.

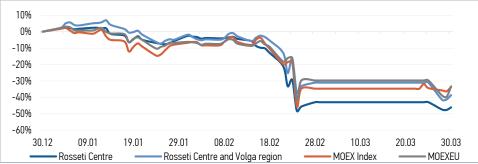
Read full text: <a href="https://www.mrsk-1.ru/press-center/news/">https://www.mrsk-1.ru/press-center/news/</a>

# Igor Makovskiy and Andrey Klychkov awarded employees of Rosseti Centre and Rosseti Centre and Volga region

The solemn ceremony of presenting industry and corporate awards to employees was held as part of the meeting of the 7th Collegium of the Company in Orel. The event was attended by the Governor of the Orel Region Andrey Klychkov.

Read full text: <a href="https://www.mrsk-1.ru/press-center/news/">https://www.mrsk-1.ru/press-center/news/</a>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



# IR-NEWS

- Audited consolidated financial results of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2021 under IFRS were published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2021 under RAS were published
- Rosseti Centre managing organization of Rosseti Centre and Volga region took part in the VTB
   Capital Investments online public event dedicated to operating results for 2021 and forecasts for 2022

World	W.1	Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 513,03	4,34%	-33,65%
S&P 500	4 602,45	-0,63%	-3,44%
FTSE 100	7 578,75	0,55%	2,63%
Nikkei	28 027,25	-0,80%	-2,66%
Sensex	58 683,99	1,28%	0,74%
CSI300	4 254,10	2,90%	-13,89%
Bovespa	120 259,76	0,20%	14,73%

Source: MOEX, Company calculations			
Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	86,2843	-7,93%	16,14%
EURO/RUB	96,0085	-6,49%	14,20%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 400	1 244
Trading volume, ₽ mln	16,1	36,0
Trading volume, mln pcs	72,4	254,2
Average trading volume over the last 30 days, mln pcs	45,7	87,9
% of the share capital	0,17%	0,23%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2220	9,37	108,62
Rosseti Centre and Volga region	0,1415	15,95	184,82

Source: MOEX, Company calculations			
Comparison with indexes	Change		
	per day	fr 31.12.21	
STOXX 600 Utilities	0,90%	-4,04%	
MoexEU	10,69%	-33,31%	
Rosseti Centre*	2,97%	-46,17%	
Rosseti Centre and Volga region*	4,51%	-38,66%	

Source: MOEX, Company calculations

Crid company calculations	Change*	
Grid companies	per day	fr 31.12.21
Rosseti	14,12%	-38,81%
Rosseti FGC UES	5,80%	-36,33%
Rosseti Volga	4,59%	-42,66%
Rosseti Moscow Region	4,45%	-37,45%
Rosseti Northern Caucasus	0,93%	-35,17%
Rosseti North-West	2,43%	-38,82%
Rosseti Ural	4,67%	-28,99%
Rosseti Siberia	2,88%	-38,51%
Rosseti South	2,73%	-20,71%
Rosseti Lenenergo	5,69%	-20,17%
Rosseti Tomsk	-1,53%	-28,81%
Rosseti Kuban	1,50%	-27,85%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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### Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

**M**RKC