



IDGC OF CENTRE

DAILY MARKET REVIEW

06 July, Monday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on 03 July some moderately negative external background formed on the Russian market. On Thursday the US indices DJIA and S&P500 closed lower in the range of 0.2%, on Friday the composite index of the Asia-Pacific region MSCI Asia Pacific lost 0.3%. Restrained investor's pessimism was due to expectations of the outcome of the Greek referendum and ambiguous statistics on the US labour market in June: on the one hand, the unemployment rate fell to the lowest level since April 2008, to 5.3%, on the other hand, the number of new jobs was lower than forecast, the figure for the previous two months was revised in the direction of deterioration, and the growth rate of the average wage was worse than expected. The Chinese market was the outsider in the Asian session again – the CSI300 index lost around 5%, the drop from local maxima in June increased to 27%. For three weeks, reports Bloomberg, the capitalization of the Chinese stock market fell by more than \$2.8 trillion, despite the promise of regulators to investigate the manipulation of traders, as well as measures they took to support the market. August Brent futures traded near \$61.9 per barrel – nearly a dollar below our closing on 02 July. Two major factors put pressure on oil prices. Firstly, data of the service company Baker Hughes on the first since December last year increase in the number of oil rigs in the US, analysts say, it casts doubt on market expectations to reduce the production of shale oil in the second half of the year. Secondly, experts say, Iran is close to reaching an agreement with the "six", which will lead to the lifting of sanctions against the country and allow it to increase the supply of oil to the world market, increasing the imbalance of supply and demand of fuel.

Pending the outcome of the referendum in Greece, where Greek citizens must approve or reject the proposed by international lenders terms of financial support, the MICEX Index and the major European indices had their lateral dynamics on average in a half-point minus. European markets looked somewhat better, supported by the statistics: data on retail sales in the Eurozone in May were better than expected, the composite index of business activity in the Eurozone in June rose to a record high since the beginning of its calculation in May 2011. In turn, the Russian market had additional pressure with negative dynamics of oil prices – in the afternoon Brent price fell to around \$60.5 per barrel.

During the trading session the MicexPWR Sector Index was generally in line with the dynamics of the MICEX Index.

ELECTRIC POWER INDUSTRY NEWS

Management Board of JSC "Rosseti" approved the Concept of development of relay protection and automation of the electric grid complex

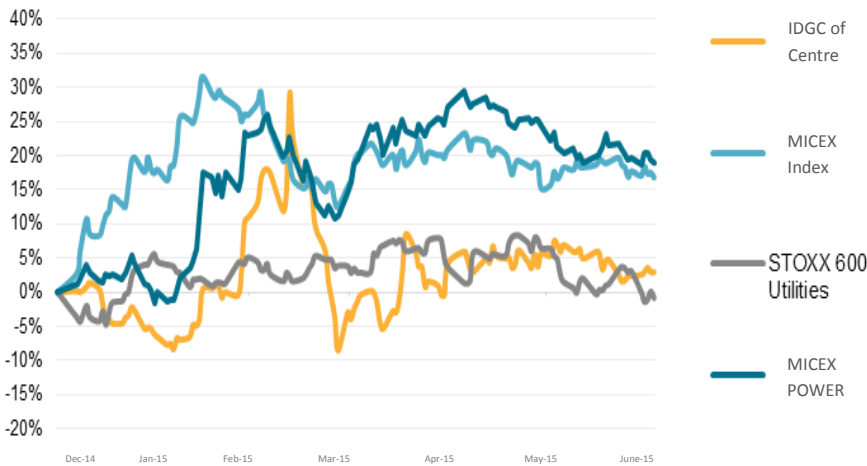
To read full text: http://www.rosseti.ru/press/news/index.php?ELEMENT_ID=23788

COMPANY NEWS

IDGC of Centre continues to struggle with the theft and fraudulent schemes in the power grid industry

To read full text: <http://www.mrsk-1.ru/press-center/news/company/48462/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 631,65	-0,57%	16,83%
S&P 500	2 076,78	0,00%	0,87%
FTSE 100	6 585,78	-0,67%	0,30%
DAX	11 058,39	-0,37%	12,78%
DJStoxx 600	383,42	-0,53%	11,93%
STOXX Utilities	312,85	-0,93%	-0,82%
Nikkei	20 539,79	0,08%	17,70%
Sensex	28 092,79	0,53%	2,16%
CSI300	3 885,92	-5,41%	9,97%
Bovespa	52 519,41	-1,10%	5,02%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,11	0,16%	-8,58%
USD/RUB	55,66	0,32%	-1,07%
Euro/RUB	61,57	-0,15%	-9,92%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 168,70	0,21%	-1,32%
Brent*, USD/bbl	60,32	-2,82%	-4,04%

* - August futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2600
Capitalisation**, billion RUB	10,98
Capitalisation**, million USD	197,23

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	-0,39%	19,02%
Shares of IDGC of Centre**	0,00%	2,97%

Source: MOEX, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	-0,10%	15,39%
FGC UES	-0,63%	38,98%
IDGC of Volga	-1,46%	-15,59%
MOESK	-3,43%	-32,40%
IDGC of Northern Caucasus	0,00%	29,34%
IDGC of Centre and Volga Reg	-2,64%	-27,33%
IDGC of North-West	1,35%	18,58%
IDGC of Urals	-2,60%	22,75%
IDGC of Siberia	1,48%	-31,22%
IDGC of South	-1,92%	-0,65%
Lenenergo	-6,67%	60,00%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC

MRKC.RX

MRKC.MM