

DAILY MARKET REVIEW

ON 12.05.2025

ELECTRIC POWER INDUSTRY NEWS

Growing demand, low water levels and increased gas tariffs are factors driving price growth on the spot electricity market (SEM)

The SEM index in April 2025 grew in both price zones of the wholesale electricity market, increasing by 24.7% and 37.3%, respectively, for the European and Siberian energy zones compared to last year. The main factors are growing demand for electricity, a reduction in hydroelectric power generation (-20.7% and -14.5%) due to low water levels and its replacement with switching on of less efficient thermal power plant generation with higher price parameters due to rising gas and coal prices (+15.0% and +22.6%, respectively).

Read full text: <https://minenergo.gov.ru/>

COMPANY NEWS

Victory Energy for Lipetsk

On the eve of 9 May, the branch of Rosseti Centre, PJSC - Lipetskenergo decorated a transformer substation located in the Yeletsky microdistrict, one of the most densely populated microdistricts of the regional centre, with patriotic graffiti. The mural is dedicated to the 80th anniversary of the Victory in the Great Patriotic War. The goal of the project is to remind the modern generation of the price of peace, the feat of the people and that the memory of the heroes should live in our hearts.

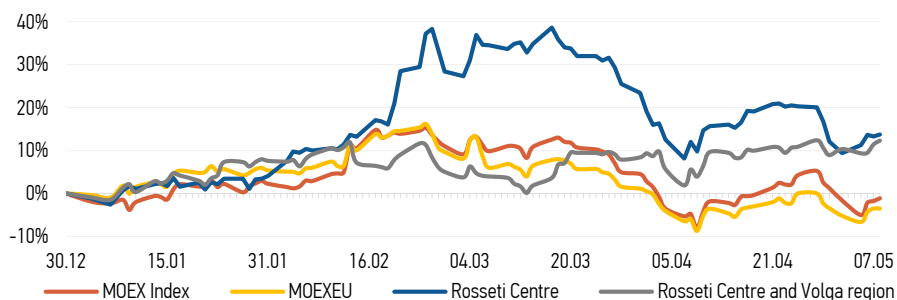
Read full text: <https://www.mrsk-1.ru/>

Power engineers – winners of the poetry competition for the 80th anniversary of the Victory were awarded in Mari El

In the branch of Rosseti Centre and Volga region, PJSC – Marienergo, diplomas and valuable gifts were presented to talented employees who won the poetry competition of their own composition, dedicated to the 80th anniversary of the Victory in the Great Patriotic War. The competition was announced in Marienergo among the branch's employees as part of the "Year of Memory and Glory" and was timed to coincide with the celebration of the great date. The poems are dedicated to the feat of our people in liberating the country from fascism, the heroes who died in battle, the battles and memories of those difficult years.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- On the decisions taken by the management bodies of [Rosseti Centre](#)
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2025 published
- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the companies' performance results for 12 months of 2024

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 850.93	0.63%	-1.11%
S&P 500	5 663.94	0.58%	-4.11%
FTSE 100	8 531.61	-0.32%	5.06%
Nikkei	36 928.63	0.41%	-7.43%
Sensex	80 334.81	-0.51%	2.67%
CSI300	3 852.90	0.56%	-3.65%
Bovespa	136 232.00	2.12%	13.26%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80.8612	-0.13%	-20.47%
EURO/RUB	92.1439	0.25%	-13.16%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 509	476
Trading volume, P mln	8.5	15.0
Trading volume, mln pcs	15.5	38.9
Average trading volume over the last 30 days, mln pcs	44.5	82.0
% of the share capital	0.04%	0.03%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5452	23.02	284.65
Rosseti Centre and Volga region	0.3863	43.54	538.39

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-2.01%	12.93%
MoexEU	-0.01%	-3.52%
Rosseti Centre*	0.44%	13.77%
Rosseti Centre and Volga region*	0.78%	12.30%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0.65%	-11.78%
Rosseti Volga	1.25%	19.49%
Rosseti Moscow Region	0.26%	0.04%
Rosseti Northern Caucasus	0.36%	1.71%
Rosseti North-West	-0.38%	14.91%
Rosseti Ural	0.25%	15.84%
Rosseti Siberia	-2.85%	-1.92%
Rosseti South	-0.29%	17.02%
Rosseti Lenenergo	0.80%	1.83%
Rosseti Tomsk	0.00%	2.83%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)