

ELECTRIC POWER INDUSTRY NEWS
The Ministry of Energy estimates investment in power generation construction through 2042 at RUB 63 trillion

The Russian Ministry of Energy sees a need to invest between RUB 57 and 63 trillion in implementing plans for the construction and modernization of power generation facilities outlined in the General Plan for the Placement of Electric Power Facilities through 2042. This was stated by Deputy Minister of Energy Evgeniy Grabchak during a speech in the State Duma.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS
The Rosseti Centre company published its financial statements for 2025 under RAS, net profit increased by 30,2%

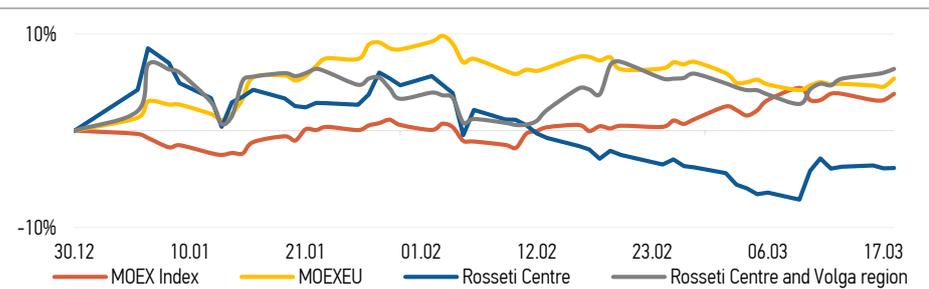
According to the prepared in accordance with the Russian Accounting Standards statements for 12 months of 2025, net profit of Rosseti Centre, PJSC (the ticker – MRKC) was 10,2 bln RUB, having increased by 30,2% in comparison with 12 months of 2024. The growth in the net profit was driven by a 12,2% increase in revenue from electricity transmission services.

Read full text: <https://www.mrsk-1.ru>

The Rosseti Centre and Volga region company published its financial statements for 2025 under RAS, net profit increased by 66,9%

According to the prepared in accordance with the Russian Accounting Standards statements for 12 months of 2025, net profit of Rosseti Centre and Volga region, PJSC (the ticker – MRKP) increased by 66,9% to 22,7 bln RUB. The growth in the net profit was driven by a 12,6% increase in revenue from electricity transmission services.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES

IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published its audited consolidated financial statements under IFRS for 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published its financial statements for 2025 under RAS
- [Rosseti Centre and Volga region](#) approved the Business Plan for 2026 and forecast indicators for 2027-2030

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World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 871.72	0.64%	3.80%
S&P 500	6 624.70	-1.36%	-3.94%
FTSE 100	10 305.29	-0.94%	3.67%
Nikkei	55 239.40	2.87%	9.73%
Sensex	76 704.13	0.83%	-9.41%
CSI300	4 658.33	0.45%	0.15%
Bovespa	179 639.91	-0.43%	11.49%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	81.9103	1.06%	5.76%
EURO/RUB	93.1557	0.54%	1.83%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 845	1 595
Trading volume, ₪ mln	58.8	56.1
Trading volume, mln pcs	71.2	96.6
Average trading volume over the last 30 days, mln pcs	28.3	32.9
% of the share capital	0.17%	0.09%

Source: MOEX, Company calculations

Shares	Price*, ₪	MCap, ₪ bln	MCap, \$ mln
Rosseti Centre	0.8256	34.86	425.53
Rosseti Centre and Volga region	0.5811	65.49	799.52

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	-2.11%	13.86%
MoexEU	0.81%	5.39%
Rosseti Centre*	0.05%	-3.84%
Rosseti Centre and Volga region*	0.38%	6.39%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	0.74%	2.64%
Rosseti Volga	1.69%	11.68%
Rosseti Moscow Region	4.62%	20.39%
Rosseti Northern Caucasus	0.52%	19.33%
Rosseti North-West	1.59%	15.47%
Rosseti Ural	0.41%	12.67%
Rosseti Siberia	-0.95%	-1.04%
Rosseti South	-1.45%	1.05%
Rosseti Lenenergo	1.13%	-0.20%
Rosseti Tomsk	8.57%	27.44%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)