DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Russian Ministry of Energy determined new requirements for electricity quality

Order No. 690 "On approval of requirements for the quality of electric energy, including the distribution of responsibilities for its provision between subjects of the electric power industry and consumers of electric energy" was signed by the Minister of Energy of the Russian Federation Nikolai Shulginov on 10 January 2024. The document was published on the official Internet portal of legal information on 11 January 2024.

Read full text: <u>https://eepir.ru/</u>

COMPANY NEWS

Belgorodenergo provided power supply to a cultural development centre in the Alekseevsky district

The branch of Rosseti Centre - Belgorodenergo connected to the grids a cultural development centre (CDC) and a kindergarten in the village of Ilyinka of the Alekseevsky urban district, the construction of which is carried out under the federal program "Comprehensive Development of Rural Territories". The maximum connected power of the facilities will be 327 kW.

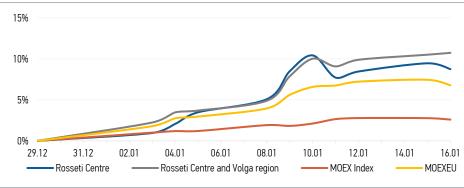
Read full text: https://www.kommersant.ru/

The staff of the Kirovenergo branch received a Letter of Gratitude from the Ministry of Health of the Kirov Region

The Kirovenergo branch received gratitude from the Ministry of Health of the Kirov Region for its significant contribution to the implementation of the regional program for modernization of the primary health care system in the region within the framework of the national "Healthcare" project. The goal of the program is to ensure accessibility and quality of primary health care in villages and cities with a population of up to 50 thousand people.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- <u>Rosseti Centre and Rosseti Cenre and Volga region</u> published a presentation on the results of operations for 9 months of 2023
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 9 months of 2023 under IFRS
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 received high marks according to the rating agency RAEX

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ON 17.01.2024

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 179.45	-0.17%	2.59%
S&P 500	4 762.85	-0.44%	0.34%
FTSE 100	7 558.34	-0.48%	-2.26%
Nikkei	35 619.18	-0.79%	6.44%
Sensex	73 128.77	-0.27%	1.23%
CSI300	3 300.88	0.61%	-3.80%
Bovespa	129 294.04	-1.69%	-3.65%
Source: MOEX. Company calculations			

Source: MOEX, Company calculations

Currence retee	Value	ondinge	
Currency rates	Value	per day	fr 31.12.23
USD/RUB	87.6772	-0.52%	-2.91%
EURO/RUB	96.0682	-0.71%	-4.46%

Change

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 447	2 259
Trading volume, ₽ mln	15.0	52.8
Trading volume, mln pcs	24.6	154.7
Average trading volume over the last 30 days, mln pcs	43.3	145.7
% of the share capital	0.06%	0.14%
Source MOEV Company or	loulations	

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6118	25.83	294.59
Rosseti Centre and Volga region	0.3414	38.48	438.83

Source: MOEX, Company calculations

Companies with indexes	Change	
Comparison with indexes	per day	fr 31.12.23
STOXX 600 Utilities	-1.00%	-0.73%
MoexEU	-0.63%	6.78%
Rosseti Centre*	-0.65%	8.75%
Rosseti Centre and Volga region*	0.21%	10.74%

Source: MOEX, Company calculations

Criderenenies	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-0.39%	7.71%
Rosseti Volga	0.39%	15.07%
Rosseti Moscow Region	0.18%	6.97%
Rosseti Northern Caucasus	0.82%	12.46%
Rosseti North-West	2.94%	18.34%
Rosseti Ural	-0.48%	12.60%
Rosseti Siberia	-0.42%	3.23%
Rosseti South	-0.84%	14.71%
Rosseti Lenenergo	-1.93%	22.05%
Rosseti Tomsk	1.52%	38.35%
Rosseti Kuban	-2.56%	40.68%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers	
Moscow Exchange (MOEX)	<u>MRKC</u>
Bloomberg	MRKC RM
Reuters	MRKC.MM