

ELECTRIC POWER INDUSTRY NEWS

Energy Strategy-2050 to be adopted by the end of the year

Work on the Energy Strategy is a major joint effort; it is impossible to do this with the efforts of one ministry, noted Energy Minister Sergei Tsivilev during the TNF industrial and energy forum. According to him, the Energy Strategy is currently being publicly discussed. In particular, this week a discussion took place in the Public Chamber. "We discuss the energy strategy at all major forums," the minister emphasized.

Read full text: <https://www.eprussia.ru/>

COMPANY NEWS

Igor Makovskiy visited the heroic power engineers in Kursk who were wounded in the line of duty

General Director of Rosseti Centre Igor Makovskiy, together with Acting First Deputy Governor of the Kursk Region - Chairman of the Government of the Kursk Region Alexey Dedov, visited the fighters of the Rapid Deployment Group Vladimir Shapkov and Vladimir Lobanov, who were wounded in the line of duty and are currently undergoing treatment, in the Kursk Regional Hospital.

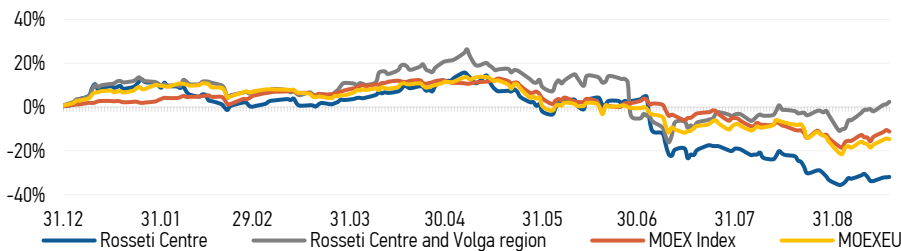
Read full text: <https://www.mrsk-1.ru/>

RUB 1.2 billion allocated for infrastructure construction for Voronezhenergo

Rosseti Centre, PJSC has announced a search for a contractor to build infrastructure for its branch in the Voronezh region - Voronezhenergo. It will be selected during an auction in the form of a request for quotations based on the results of a competitive preliminary selection. The initial contract value is RUB 1.25 billion. Information about this appeared on the state procurement portal. The contractor will have to build taps for one overhead line, two cable lines and a substation, as well as a fiber-optic communication line for the latter, and reconstruct the overhead line.

Read full text: <https://www.kommersant.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- All branches of [Rosseti Centre and Rosseti Centre and Volga region](#) have been defined as systemically important territorial grid organizations
- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of [Rosseti Centre](#) at NCGR 7 "Developed Corporate Governance Practice"

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World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	2 751.73	-0.80%	-11.21%
S&P 500	5 618.26	-0.29%	46.72%
FTSE 100	8 253.68	-0.68%	10.76%
Nikkei	36 380.17	0.49%	40.89%
Sensex	82 948.23	-0.16%	36.34%
CSJ300	3 171.01	0.37%	-17.78%
Bovespa	134 960.19	0.00%	28.13%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	91.4292	0.31%	1.25%
EURO/RUB	101.5057	0.22%	0.95%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 751	1 375
Trading volume, P mln	23.7	34.7
Trading volume, mln pcs	61.8	110.0
Average trading volume over the last 30 days, mln pcs	62.7	115.7
% of the share capital	0.15%	0.10%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.3828	16.16	176.76
Rosseti Centre and Volga region	0.3157	35.58	389.14

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0.00%	15.47%
MoexEU	-0.41%	-14.70%
Rosseti Centre*	0.26%	-31.96%
Rosseti Centre and Volga region*	1.15%	2.40%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	1.82%	-21.10%
Rosseti Volga	3.05%	15.88%
Rosseti Moscow Region	1.93%	-6.77%
Rosseti Northern Caucasus	6.65%	-18.77%
Rosseti North-West	5.46%	-29.36%
Rosseti Ural	1.58%	11.46%
Rosseti Siberia	11.84%	-11.14%
Rosseti South	5.17%	-3.83%
Rosseti Lenenergo	0.78%	-23.81%
Rosseti Tomsk	0.29%	0.59%
Rosseti Kuban	0.29%	-24.26%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)