

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Digital transformation can solve the problems of the grid complex

Digital transformation can solve the problems of the grid complex, including reducing power losses. This was announced during an online press conference on 27 October 2021 by Chairman of the State Duma Committee on Energy, President of the Russian Gas Society Pavel Zavalny. "According to our estimates, the reduction in the operating costs of the grid complex by decreasing commercial losses, banal theft, technical losses, and increasing the observability of the grid, more accurate metering of consumption, will be 25-30%," the parliamentarian said, answering a question from an EPR journalist.

Read full text: <https://www.eprussia.ru/news/>

## COMPANY NEWS

### Yarenergo automates power grids of the Nekrasovsky district

The branch of Rosseti Centre, PJSC - Yarenergo is reconstructing the distribution grid of the Nekrasovsky municipal district using distributed automation technologies. By the end of this year, the Yaroslavl power engineers will install 19 reclosers, 11 motor-driven disconnectors and 12 short-circuit indicators on the grids of the Nekrasovsky Distribution Zone. Innovative equipment is needed to construct a 6-10 kV smart grid. Such power grids are the next step in development compared to traditional ones.

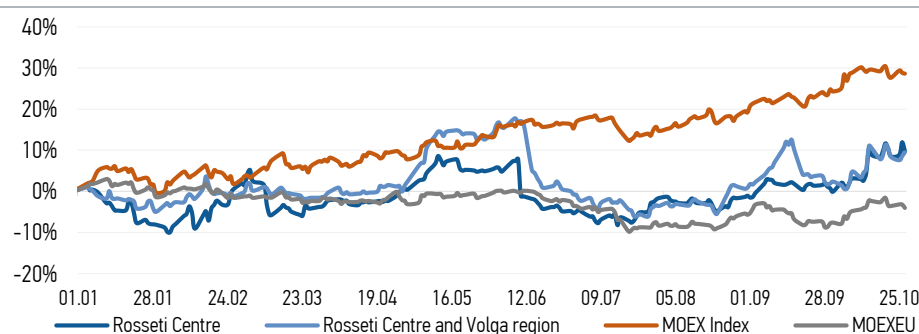
Read full text: <https://www.yar.kp.ru/online/news/>

### Andrey Malyshev: Udmurtenergo increases the level of anti-terrorist security of power facilities

On the territory of the Kezsky Distribution Zone of the branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo on 21 October 2021, anti-terrorist exercises were held. The main goal of the training is to practice actions of the inter-municipal department of the Ministry of Internal Affairs of Russia in an emergency, as well as interaction between law enforcement agencies, enterprises and organizations, and state and municipal authorities in suppression of terrorist acts.

Read full text: [https://www.mrsk-cp.ru/press/company\\_news](https://www.mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 229,53	-0,15%	28,60%
S&P 500	4 551,68	-0,51%	21,18%
FTSE 100	7 253,27	-0,33%	10,64%
Nikkei	29 098,24	-0,03%	6,03%
Sensex	61 143,33	-0,34%	28,05%
CSI300	4 898,16	-1,31%	-6,01%
Bovespa	106 363,10	-0,05%	-10,63%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	69,5526	-0,83%	-5,85%
EURO/RUB	80,7019	-1,27%	-11,01%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	918	1 175
Trading volume, P mln	21,6	30,9
Trading volume, mln pcs	49,0	111,8
Average trading volume over the last 30 days, mln pcs	31,5	96,1
% of the share capital	0,12%	0,10%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4402	18,58	267,20
Rosseti Centre and Volga region	0,2761	31,12	447,37

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	1,01%	1,56%
MoexEU	-0,86%	-4,00%
Rosseti Centre*	-1,96%	9,72%
Rosseti Centre and Volga region*	0,84%	9,52%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-1,20%	-20,84%
Rosseti FGC UES	0,00%	-15,51%
Rosseti Volga	2,11%	-7,29%
Rosseti Moscow Region	-3,78%	2,90%
Rosseti Northern Caucasus	-0,87%	1,09%
Rosseti North-West	0,25%	12,05%
Rosseti Ural	-2,42%	14,46%
Rosseti Siberia	-6,31%	41,33%
Rosseti South	-2,15%	7,29%
Rosseti Lenenergo	0,77%	125,43%
Rosseti Tomsk	-1,26%	1,56%
Rosseti Kuban	-2,05%	5,60%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)