

## REVIEW OF WORLD STOCK MARKETS

**Major U.S. indices ended the trading session with growth: S&P500 and DJIA rose 0.2% and NASDAQ gained 0.4%.** The cause of Friday's growth in the overseas markets was another positive portion of macroeconomic statistics from the U.S. and the Eurozone. An additional incentive to buy is the statement of German Chancellor Angela Merkel on the willingness of Germany to support the euro. Against the background of this piece of news the consolidated European index DJStoxx600 rose 0.6%. Oil stayed at the levels of 3-month high against the background of the same statistics, which strengthened the hope of increasing demand for energy. October Brent reached \$ 113.71 per barrel.

## REVIEW OF THE RUSSIAN STOCK MARKET

**The Russian market has not yet set a vector for further movement.** Despite the fact that the U.S. market continues a slow climb, and oil prices are on the local maxima, the Russian exchanges have been slow to grow. Thus, trading on Friday ended in opposite to the world's stock markets. Desire to take profits was stronger than confidence in the continued growth. MICEX index lost 0.52%, the industry index MicexPWR decreased by 0.71%.

## ELECTRIC POWER INDUSTRY NEWS

**Net profit of IDGC Holding down in the 1st half of 4 percent to 2.3 billion rubles**

To read completely: <http://www.biztass.ru/news/one/34936>

**The court will return on October 5 in the suit of NLMK against IDGC of Centre for 5 billion rubles**

The Moscow Arbitration Court on Friday adjourned on October 5 the suit of OJSC "Novolipetsk Steel Plant" (NLMK) to recover from IDGC of Centre 5,112 billion rubles.

To read completely: [http://www.rapsinews.ru/judicial\\_news/20120817/264311572.html](http://www.rapsinews.ru/judicial_news/20120817/264311572.html)

## COMPANY NEWS

**IDGC of Centre contributes to the development of industrial zones**

To read completely: [http://www.mrsk-1.ru/ru/press/news/company/index.php?id\\_4=87233](http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87233)

World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 444,27	-0,52%	3,00%
S&P 500	1 418,16	0,19%	12,77%
FTSE 100	5 852,42	0,31%	5,03%
Nikkei	9 162,50	0,77%	8,36%
Bovespa	59 082,37	-0,61%	4,10%

Source: Finam

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	113,71	-1,35%	5,89%

\* - October futures

Source: Finam

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,55
Capitalisation, billion rbl. *	23,22
Capitalisation, million USD *	727,87

\* - at the price of last transaction at MICEX

Source: Company calculations

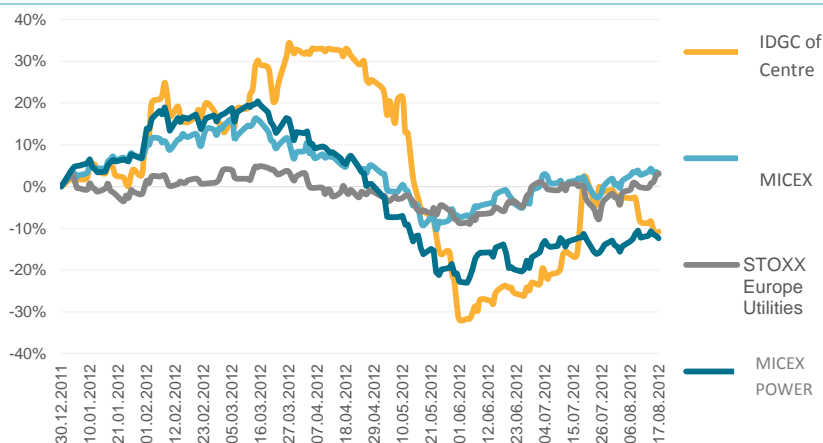
Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-0,71%	-12,41%
Shares of IDGC of Centre	0,57%	-10,82%

Source: MICEX

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	0,81%	-18,75%
MOESK	-1,14%	-20,54%
IDGC of North Caucasus	1,09%	-35,54%
IDGC of Centre and Volga Region	6,30%	7,77%
IDGC of North-West	-0,49%	-13,52%
IDGC of Urals	5,26%	-4,77%
IDGC of Siberia	-0,83%	-13,90%
IDGC of South	0,11%	-17,31%
Lenenergo	1,45%	-36,09%

Source: MICEX

## DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



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## Codes of shares

MICEX-RTS  
Bloomberg  
Reuters

MRKS  
MRKS RX  
MRKS.MM