

DAILY MARKET REVIEW

ON 20.03.2023

ELECTRIC POWER INDUSTRY NEWS

Evgeny Lyapunov and Vladimir Kharitonov were introduced to the Management Board of Rosseti

Rosseti's Board of Directors has elected two new members to the company's Management Board, the company announced on 17 March. It is about Deputy General Director and Chief Engineer Evgeny Lyapunov, as well as Deputy General Director and Chief of Staff Vladimir Kharitonov.

Read full text: https://peretok.ru/

COMPANY NEWS

Rosseti Centre for 2022 increased the level of localization of equipment to 98% from 90%

Rosseti Centre, PJSC (the managing organization of Rosseti Centre and Volga region, PJSC) accelerated the process of import substitution after the introduction of Western sanctions, the level of replacement of the main technological equipment by the end of 2022 reached 98%, Igor Makovskiy, General Director of the company, said at a press conference on Friday based on the results of the IX Board of the company.

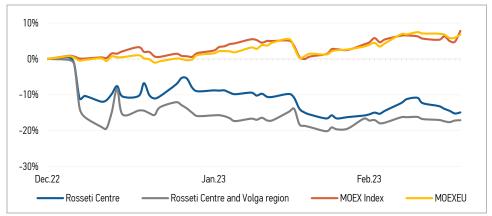
Read full text: https://www.interfax-russia.ru/

Marienergo hosted a meeting with heads of educational institutions of the republic

The Marienergo branch, within the framework of the Year of the Young Specialist in the company, held a round table with representatives of educational institutions of the Republic of Mari El, who train specialists for Rosseti Centre and Volga region, PJSC - Marienergo.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of <u>Rosseti Centre</u>, <u>PJSC</u> and <u>Rosseti Centre</u> and <u>Volga region</u>, <u>PJSC</u> held
- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod

World		Change		
indexes	Value	per day	fr 31.12.22	
MOEX Russia	2 322.78	2.86%	7.83%	
S&P 500	3 916.64	-1.10%	2.01%	
FTSE 100	7 502.19	1.24%	0.68%	
Nikkei	27 333.79	1.20%	4.75%	
Sensex	57 989.90	0.62%	-4.69%	
CSI300	3 958.82	0.50%	2.25%	
Bovespa	101 981.53	-1.40%	-7.07%	

Source: MOEX, Company calculations					
Currency retec	Value	Change			
Currency rates		per day	fr 31.12.22		
USD/RUB	76.4095	0.88%	8.63%		
EURO/RUB	81.1418	0.33%	7.25%		

Source: Centra	l Bank oj	f Russia,	Company	calcu	lations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 177	1 439
Trading volume, ₽ mln	18.9	28.3
Trading volume, mln pcs	69.8	137.2
Average trading volume over the last 30 days, mln pcs	75.8	252.3
% of the share capital	0.17%	0.12%

Source: 1	<i>МОЕХ,</i>	Company	calci	ulation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2712	11.45	149.84
Rosseti Centre and Volga region	0.2060	23.22	303.83

Source:	MOEX,	Company	calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-1.73%	1.05%	
MoexEU	0.82%	6.82%	
Rosseti Centre*	0.37%	-14.93%	
Rosseti Centre and Volga region*	0.10%	-17.10%	

Source: MOEX, Company calculations

Cuid componico	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	0.20%	3.45%	
Rosseti Volga	0.32%	18.39%	
Rosseti Moscow Region	0.36%	-2.73%	
Rosseti Northern Caucasus	1.46%	18.03%	
Rosseti North-West	1.62%	20.73%	
Rosseti Ural	0.52%	-2.44%	
Rosseti Siberia	0.31%	30.36%	
Rosseti South	-0.96%	25.61%	
Rosseti Lenenergo	-0.36%	28.65%	
Rosseti Tomsk	-9.17%	38.46%	
Rosseti Kuban	2.24%	62.75%	

Source: MOEX, Company calculations

* - at the market price at MOEX

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ickers

Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC