

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy predicts an increase in electricity consumption for the winter

The Russian Ministry of Energy expects an increase in electricity consumption for the coming winter by 2.5-3%, which will create a special load on energy facilities.

Director of the operational management department in the fuel and energy sector of the Russian Ministry of Energy, Elena Medvedeva, announced the forecast for the growth of electricity consumption in the winter during a working meeting of the committee on the issue "Ways to solve the problem of low water in the Volga River basin, as well as compliance with legal requirements in water protection zones".

Read full text: <https://www.eprussia.ru/>

COMPANY NEWS

Igor Artamonov and Igor Makovskiy discussed prospects for development of the region's power grid complex

Governor of the Lipetsk region Igor Artamonov and General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region Igor Makovskiy held a working meeting, during which they summed up the work of Lipetsk power engineers in preparing for the heating season and discussed tasks aimed at ensuring sustainable development of the power grid complex of the region.

Read full text: <https://www.mrsk-1.ru/>

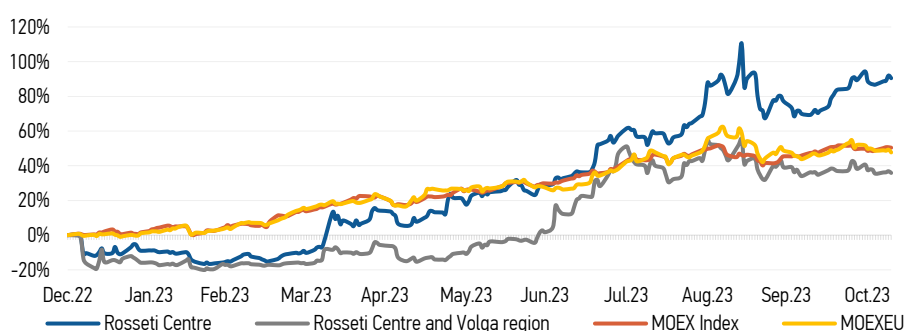
Kalugaenergo's young specialists took part in the Cyber Tournament

With the support of the Primary Trade Union Organization of the Kalugaenergo branch, a qualifying cyber tournament in the discipline "Tactical 3D Combat" was held for the first time.

At the KFL Arena club site, young specialists of the company competed in virtual space. The intense game lasted several hours, during which participants fought each other using various skills and battle strategies.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2023 under RAS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) received the highest rating for disclosing information on sustainable development in annual reports
- [Rosseti Centre](#) - managing organization of [Rosseti Centre and Volga region](#) published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	3 239,92	-0,17%	50,41%
S&P 500	4 347,35	-0,81%	13,23%
FTSE 100	7 455,67	0,73%	0,05%
Nikkei	32 646,46	1,49%	25,11%
Sensex	64 832,20	-0,22%	6,56%
CSI300	3 612,83	0,05%	-6,68%
Bovespa	119 034,14	-0,12%	8,47%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	92,1973	-0,24%	31,08%
EURO/RUB	98,4403	-0,35%	30,12%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 311	1 163
Trading volume, P mln	13,0	25,1
Trading volume, mln pcs	21,5	74,5
Average trading volume over the last 30 days, mln pcs	61,4	117,5
% of the share capital	0,05%	0,07%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,6072	25,63	278,04
Rosseti Centre and Volga region	0,3376	38,05	412,67

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	1,35%	0,84%
MoexEU	-1,06%	47,69%
Rosseti Centre*	-0,82%	90,46%
Rosseti Centre and Volga region*	-0,74%	35,86%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	-0,47%	44,62%
Rosseti Volga	-2,52%	139,96%
Rosseti Moscow Region	-1,09%	34,62%
Rosseti Northern Caucasus	-0,88%	150,34%
Rosseti North-West	-3,56%	290,21%
Rosseti Ural	-1,49%	115,67%
Rosseti Siberia	-2,96%	192,51%
Rosseti South	-2,95%	159,24%
Rosseti Lenenergo	0,39%	197,45%
Rosseti Tomsk	-1,01%	244,06%
Rosseti Kuban	-2,54%	610,52%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC.RM
Reuters	MRKC.MM