

DAILY MARKET REVIEW

ON 29.05.2023

ELECTRIC POWER INDUSTRY NEWS

Rosseti electrifies the expansion of BAM at the expense of the tariff, dividends and investment program

After several years of discussions, it became clear with the sources of financing for the expansion of power grids for the BAM and the Trans-Siberian Railway. The government decided that the deficit of the investment program of Rosseti in the amount of RUB 260 billion will be closed, in addition to raising the tariff for electricity transmission, also by reducing the payment of dividends until 2026 and transferring funding for the investment program in the amount of RUB 100 billion for 2023–2027. Analysts and sources in the market emphasize that thus investments in infrastructure construction will have to be paid for by consumers and shareholders of the grid complex.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Smolenskenergo to repair 25 high-voltage lines in 2023

As part of the repair program of Smolenskenergo in 2023, it is planned to repair 25 high-voltage power lines of 35-110 kV.

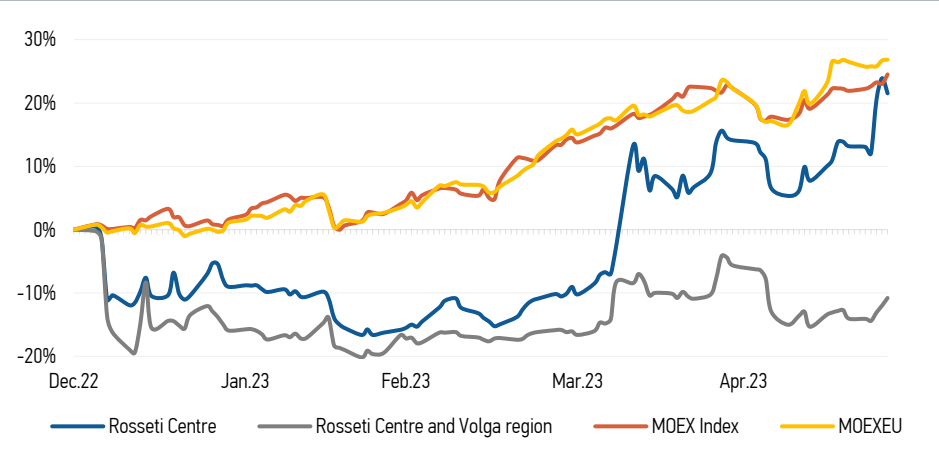
Read full text: <https://www.mk-smolensk.ru/>

Ivenergo's employees urged teachers and parents to remind children of electrical safety rules

Employees of the branch of Rosseti Centre and Volga region, PJSC - Ivenergo took part in the annual regional parent meeting on the topic "Safe Summer", held online in the Department of Education of the Ivanovo Region. More than 2,000 parents attended the conference.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- A new section "Sustainable Development" has been created on the websites of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)
- On decisions taken by the governing bodies of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2023 published

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	2 682,03	1,21%	24,51%
S&P 500	4 205,45	1,30%	9,53%
FTSE 100	7 627,20	0,74%	2,35%
Nikkei	30 916,31	0,37%	18,48%
Sensex	62 501,69	1,02%	2,73%
CSI300	3 850,95	0,01%	-0,53%
Bovespa	110 905,51	0,77%	1,07%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	79,9841	0,02%	13,71%
EURO/RUB	85,8767	-0,37%	13,51%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 260	2 659
Trading volume, P mln	69,1	58,7
Trading volume, mln pcs	178,4	264,9
Average trading volume over the last 30 days, mln pcs	352,8	352,1
% of the share capital	0,42%	0,24%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3874	16,36	204,48
Rosseti Centre and Volga region	0,2217	24,99	312,38

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	0,21%	6,14%
MoexEU	0,10%	26,83%
Rosseti Centre*	-1,92%	21,52%
Rosseti Centre and Volga region*	1,37%	-10,78%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	1,44%	25,94%
Rosseti Volga	3,81%	53,47%
Rosseti Moscow Region	1,79%	10,03%
Rosseti Northern Caucasus	0,12%	43,37%
Rosseti North-West	1,36%	43,38%
Rosseti Ural	5,19%	36,01%
Rosseti Siberia	0,26%	54,05%
Rosseti South	0,30%	51,21%
Rosseti Lenenergo	0,49%	68,10%
Rosseti Tomsk	1,74%	104,90%
Rosseti Kuban	-6,33%	147,95%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM