

DAILY MARKET REVIEW

ON 28.06.2022

ELECTRIC POWER INDUSTRY NEWS

The development of green energy should not be chaotic

Randomness and thoughtlessness in achieving "climate goals" should be excluded from plans for the development of green energy in individual countries, said Nikolai Shulginov, Head of the Russian Ministry of Energy, on Friday, 24 June, in Tashkent, where the second meeting of energy ministers of the Shanghai Cooperation Organization (SCO) countries was held.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Igor Makovskiy: we continue actively developing the direction of additional services that are relevant for regional consumers

On 27 June, Igor Makovskiy, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, held an operational meeting. One of the issues was the fulfillment of the strategic goals of the Companies in the direction of additional services.

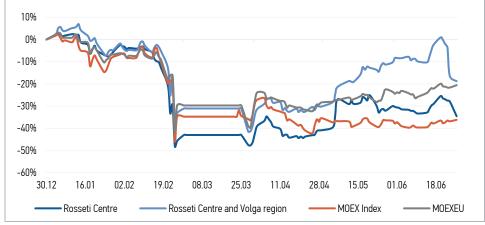
Read full text: https://mrsk-1.ru/press-center/news/

Igor Makovskiy: support for young professionals is the basis for innovative development of the industry

On behalf of Igor Makovskiy, General Director of the companies, power engineers of Rosseti Centre and Rosseti Centre and Volga region will become participants in the anniversary X International Youth Industrial Forum "Engineers of the Future – 2022", which will be held from 27 June to 7 July this year in the Aleksinsky district of the Tula region.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- <u>Integrated annual reports</u> of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC for 2021 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> held
- Rosseti Centre and Rosseti Centre and Volga region published their performance results for 3 months of 2022 under IFRS

World	V 1	Change	
indexes	Value	per day	fr 31.12.21
M0EX Russia	2 417.06	1.07%	-36.18%
S&P 500	3 900.11	-0.30%	-18.17%
FTSE 100	7 258.32	0.69%	-1.71%
Nikkei	26 871.27	1.43%	-6.67%
Sensex	53 161.28	0.82%	-8.74%
CSI300	4 444.26	1.13%	-10.04%
Bovespa	100 763.60	2.12%	-3.87%

Source: MOEX, Company calculations				
Currency rates	Value	Change		
	value	per day fr 31.12.21		
USD/RUB	53.3234	0.00%	-28.23%	
EURO/RUB	55.9640	0.00%	-33.43%	

Source: Central Bank	of Russia,	Company	calculations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 942	3 689
Trading volume, ₽ mln	62.0	41.8
Trading volume, mln pcs	229.7	223.0
Average trading volume over the last 30 days, mln pcs	70.5	203.5
% of the share capital	0.54%	0.20%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2698	11.39	213.61
Rosseti Centre and Volga region	0.1874	21.12	396.07

Source:	MOEX,	Company	calculations

Change		
per day	fr 31.12.21	
-0.52%	-11.34%	
1.38%	-20.59%	
-9.28%	-34.58%	
-2.80%	-18.77%	
	-0.52% 1.38% -9.28%	

Source: MOEX, Company calculations

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Cattle construction	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	1.01%	-44.46%	
Rosseti FGC UES	2.49%	-42.30%	
Rosseti Volga	-1.16%	-39.74%	
Rosseti Moscow Region	2.90%	-16.85%	
Rosseti Northern Caucasus	-11.79%	-61.55%	
Rosseti North-West	0.35%	-44.53%	
Rosseti Ural	-10.88%	0.23%	
Rosseti Siberia	1.48%	-21.26%	
Rosseti South	0.00%	-28.13%	
Rosseti Lenenergo	2.19%	-10.98%	
Rosseti Tomsk	-0.37%	-24.65%	
Rosseti Kuban	-1.90%	-13.70%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX) Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX