

DAILY MARKET REVIEW

ON 15.04.2025

ELECTRIC POWER INDUSTRY NEWS

The Government approved the Energy Strategy until 2050

The Prime Minister Mikhail Mishustin approved the Energy Strategy of the Russian Federation until 2050 by order No. 908-r dated 12 April 2025. The action plan for implementing the strategy will be prepared by the Ministry of Energy and submitted to the Government within six months. "The Energy Strategy - a key document for the development of the state - was updated on the instructions of the President," the Cabinet of Ministers said in a statement.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Rosseti Centre in the Smolensk region to clear about 4 thousand hectares in 2025

As part of the repair program of the branch of Rosseti Centre, PJSC - Smolenskenergo in 2025, it is planned to clear 3.68 thousand hectares of routes along overhead power lines from trees and shrubs. The largest volume of work will be carried out in the Vyazemsky, Smolensky, Safonovsky and Ugransky districts of the region.

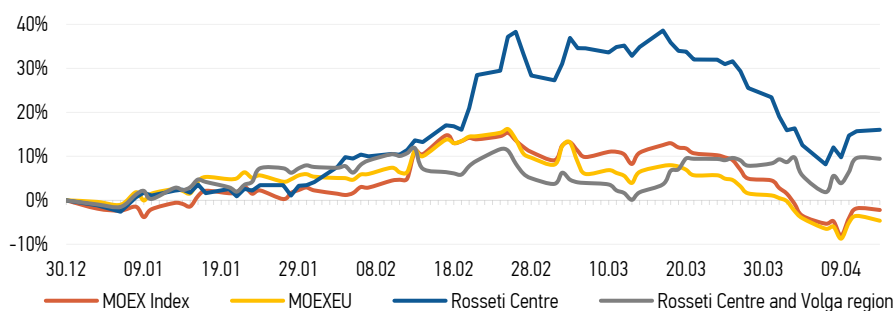
Read full text: <https://www.mrsk-1.ru/>

In 2025 Rosseti Centre and Volga region to repair about 300 km of power transmission lines in the Kirov region

The branch of Rosseti Centre and Volga region, PJSC - Kirovenergo is completing preparations for the active stage of the 2025 repair campaign. Traditionally, it will cover all districts of the Kirov region. In total, this year, power engineers will repair 288 kilometres of 0.4-110 kV power transmission lines, 1,395 transformer substations, replace more than 5,000 insulators and almost 700 poles.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the companies' performance results for 12 months of 2024
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 819.69	-0.36%	-2.20%
S&P 500	5 405.97	0.79%	-8.48%
FTSE 100	8 134.34	2.14%	0.16%
Nikkei	34 330.50	2.22%	-13.95%
Sensex	76 746.83	2.11%	-1.92%
CSI300	3 759.14	0.23%	-6.00%
Bovespa	129 454.00	1.39%	7.62%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	84.0040	0.00%	-17.38%
EURO/RUB	96.2163	0.00%	-9.32%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 066	719
Trading volume, P mln	6.6	13.2
Trading volume, mln pcs	11.9	35.1
Average trading volume over the last 30 days, mln pcs	56.5	124.9
% of the share capital	0.03%	0.03%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5560	23.47	279.43
Rosseti Centre and Volga region	0.3765	42.43	505.10

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	1.54%	8.38%
MoexEU	-1.14%	-4.65%
Rosseti Centre*	0.29%	16.03%
Rosseti Centre and Volga region*	-0.16%	9.45%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0.32%	-9.88%
Rosseti Volga	-0.87%	5.80%
Rosseti Moscow Region	-1.17%	-2.35%
Rosseti Northern Caucasus	-0.35%	4.27%
Rosseti North-West	0.33%	9.49%
Rosseti Ural	-0.05%	8.42%
Rosseti Siberia	1.38%	-10.11%
Rosseti South	0.47%	28.83%
Rosseti Lenenergo	-1.11%	4.39%
Rosseti Tomsk	0.00%	-4.59%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC RM](#)

Reuters

[MRKC.MM](#)