

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Director General of PJSC Rosseti Andrey Ryumin on the sidelines of the EEF told in an interview to the TV channel "Russia - 24" about the key areas of work of the power grid complex under the management of the company

Main topics: Development and modernization of the grid in the Far East, Power supply of BAM and Transsib, Participation in national projects, Preparation of the power grid complex of the Far Eastern Federal District for the heating period, Expansion of the geography of activities.

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

Yarenergo in 2021 to clear routes by 40% more than the planned scope

The branch "Rosseti Centre Yarenergo" in 2021 will clear 1,616 hectares of routes of overhead lines of various voltage classes. The original plan included a total of 1,165 hectares, thus increasing the scope of work by almost 40%. Additional clearing will be done in the Nekrasovsky, Uglichsky, Borisoglebsky, Breitovsky, Pereslavsky, Rybinsky, Bolsheselsky and Yaroslavy municipal districts.

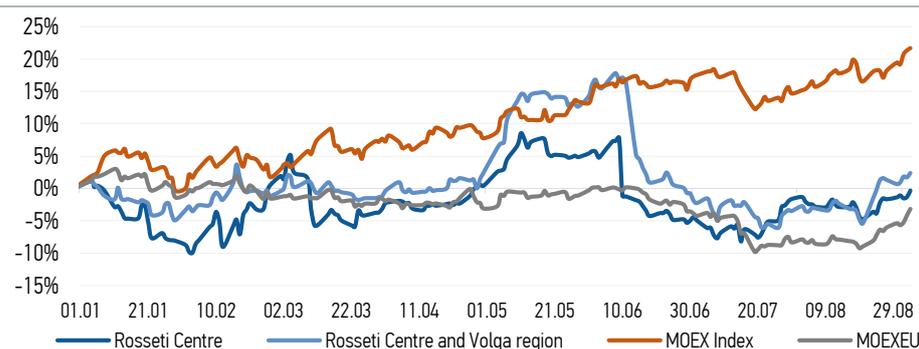
Read full text: <https://www.mrsk-1.ru/en/press-center/news/>

Head of Tula Administration Dmitry Milyaev met with power engineers of Tulenergo

At a meeting with the staff, the head of the regional centre administration told the power engineers about the city's development plans, stressing that for the implementation of many projects, joint work of the municipality and the Tulenergo branch will be organized. During the meeting, the power engineers were able to ask their questions. Deputy General Director of Rosseti Centre and Volga region, PJSC - Director of the Tulenergo branch Yuri Volchenkov thanked the head of the city administration for constructive interaction with the power engineers.

Read full text: <https://mrsk-cp.ru/affiliates/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Centre and Volga region](#) published integrated annual reports for 2020

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 001,70	0,27%	21,67%
S&P 500	4 535,43	0,00%	0,00%
FTSE 100	7 163,79	0,00%	9,27%
Nikkei	29 128,11	2,05%	6,14%
Sensex	58 129,95	0,48%	21,73%
CSI300	4 843,06	-0,54%	-7,07%
Bovespa	116 933,20	0,22%	-1,75%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,8491	-0,47%	-1,39%
EURO/RUB	86,297	-0,11%	-4,84%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	959	893
Trading volume, ₺ mln	16,0	14,5
Trading volume, mln pcs	39,9	56,1
Average trading volume over the last 30 days, mln pcs	13,6	51,6
% of the share capital	0,09%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,4000	16,89	231,81
Rosseti Centre and Volga region	0,2581	29,09	399,28

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,39%	2,82%
MoexEU	1,03%	-3,15%
Rosseti Centre*	1,01%	-0,30%
Rosseti Centre and Volga region*	0,66%	2,38%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	3,71%	-20,96%
Rosseti FGC UES	1,83%	-9,44%
Rosseti Volga	2,54%	-16,72%
Rosseti Moscow Region	0,76%	-9,24%
Rosseti Northern Caucasus	3,44%	-3,87%
Rosseti North-West	0,10%	-4,88%
Rosseti Ural	1,06%	-5,44%
Rosseti Siberia	0,17%	-20,99%
Rosseti South	0,87%	-4,72%
Rosseti Lenenergo	0,00%	23,52%
Rosseti Tomsk	0,00%	-4,42%
Rosseti Kuban	-0,60%	-2,21%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM