DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Mishustin did not support the idea of electricity benefits for farmers

The idea of preferential tariffs for electricity for agriculture is quite controversial, because then some other consumers will bear additional costs. This position was outlined by Russian Prime Minister Mikhail Mishustin at a meeting with the State Duma deputies.

Read full text: https://peretok.ru/

COMPANY NEWS

Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast dedicated to the performance results of the Companies for 2022

Based on the results of the publication of the audited consolidated financial statements for 2022 under IFRS, Rosseti Centre (ticker – MRKC) – managing organization of Rosseti Centre and Volga region (ticker – MRKP) held a conference call to webcast a presentation dedicated to the performance results of Rosseti Centre and Rosseti Centre and Volga region for the past year.

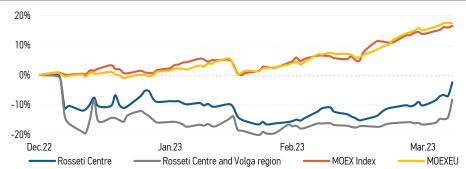
Read full text: <u>https://mrsk-1.ru/</u>

Udmurtenergo connected to the company's grids a multidisciplinary medical centre under construction in Izhevsk

The branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo carried out the grid connection of a building of a multidisciplinary medical centre in Izhevsk of the Udmurt Republic. The seven-story medical centre will house a clinic for the whole family, which includes a complex of institutions: a polyclinic, a hospital, a diagnostic centre, and laboratories.

Read full text: https://mrsk-cp.ru/





IR-NEWS

- <u>Rosseti Centre managing organization of Rosseti Centre and Volga region</u> held a conference call and webcast dedicated to the performance results of the Companies for 2022
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 2022 published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under IFRS for 2022 published

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ON 10.04.2023

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 508.39	0.40%	16.45%
S&P 500	4 105.02	0.00%	6.92%
FTSE 100	7 741.56	0.00%	3.89%
Nikkei	27 518.31	0.17%	5.46%
Sensex	59 832.97	0.00%	-1.66%
CSI300	4 123.28	0.65%	6.50%
Bovespa	100 821.73	0.00%	-8.12%

Source: MOEX, Company calculations

Currency roton	Value	Change	
Currency rates	value	per day	fr 31.12.22
USD/RUB	80.6713	1.48%	14.69%
EURO/RUB	88.1294	1.19%	16.49%

Source: Central Bank of Russia, Company calculations

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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	14 778	28 773
Trading volume, ₽ mln	229.7	846.0
Trading volume, mln pcs	738.3	3 710.5
Average trading volume over the last 30 days, mln pcs	96.9	277.9
% of the share capital	1.75%	3.29%
Source: MOEX, Company cal	culations	
	MCa	n MCan

Shares	Price*, ₽	₽ bln	\$ mln
Rosseti Centre	0.3110	13.13	162.76
Rosseti Centre and Volga region	0.2280	25.70	318.52

Source: MOEX,	Company	calculations	

Comparison with indexes	unange		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0.00%	9.69%	
MoexEU	-0.24%	17.29%	
Rosseti Centre*	4.86%	-2.45%	
Rosseti Centre and Volga region*	6.84%	-8.25%	

Source: MOEX, Company calculations

Crid companies	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	-0.96%	16.31%
Rosseti Volga	-0.13%	41.46%
Rosseti Moscow Region	1.02%	2.98%
Rosseti Northern Caucasus	1.00%	37.41%
Rosseti North-West	1.14%	36.66%
Rosseti Ural	1.66%	6.10%
Rosseti Siberia	-0.29%	37.65%
Rosseti South	1.85%	33.18%
Rosseti Lenenergo	1.66%	77.38%
Rosseti Tomsk	5.77%	60.14%
Rosseti Kuban	0.46%	54.55%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM