

# DAILY MARKET REVIEW

ON 03.04.2025

## ELECTRIC POWER INDUSTRY NEWS

### RusHydro is negotiating the transfer of electric grid assets to Rosseti

PJSC RusHydro is negotiating the transfer of the company's electric grid assets in the Far East to PJSC Rosseti, RusHydro CEO Viktor Khmarin confirmed to journalists on the sidelines of the Energoprom forum. "At the moment, negotiations are underway with Rosseti. This is not a quick process. It largely depends on the position of the FAS," Khmarin said.

Read full text: <https://www.interfax.ru/>

## COMPANY NEWS

### Belgorod power engineers of Rosseti Centre have restored lighting at monuments, mass graves and memorials

Specialists from the Shebekinsky Distribution Zone of the branch of Rosseti Centre - Belgorodenergo have restored lighting at the mass grave of Soviet soldiers and the memorial complex in the centre of the village of Churaevo in the Shebekinsky district. The crews identified and replaced faulty sections of the cable network, repaired insulation, distributed the load, replaced lamps, painted poles, repaired and cleaned lampshades, restoring the functionality of 14 outdoor lighting fixtures.

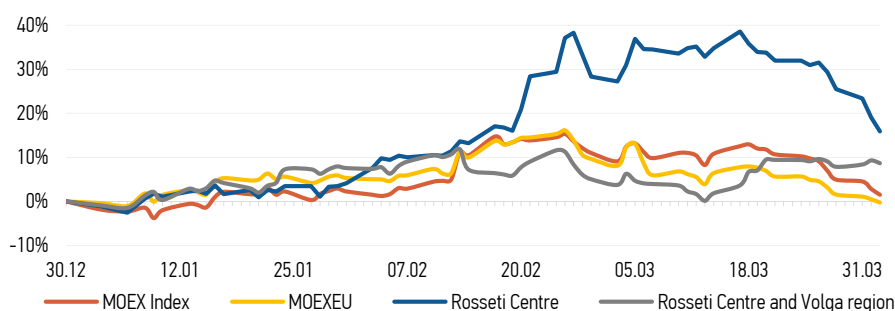
Read full text: <https://www.mrsk-1.ru/>

### Kirov power engineers dedicated the Ready for Labour and Defense Festival to the 80th anniversary of Victory in the Great Patriotic War

The GTO Festival was held at the branch of Rosseti Centre and Volga region, PJSC - Kirovenergo. In the year of the 80th anniversary of Victory in the Great Patriotic War, power engineers dedicated their sporting achievements to all those who fought Nazism on the battlefield, who performed labour feats in the rear, and who restored the country after the defeat of the fascists.

Read full text: <https://www.mrsk-cp.ru/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2025

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 926.39	-1.28%	1.50%
S&P 500	5 670.97	0.67%	-3.99%
FTSE 100	8 608.48	-0.30%	6.00%
Nikkei	33 775.00	-5.19%	-15.34%
Sensex	76 617.44	0.78%	-2.08%
CSI300	3 884.39	-0.08%	-2.87%
Bovespa	131 190.00	0.03%	9.07%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	84.8707	-0.73%	-16.53%
EURO/RUB	91.9643	-0.50%	-13.33%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 575	960
Trading volume, P mln	23.4	26.0
Trading volume, mln pcs	42.1	69.6
Average trading volume over the last 30 days, mln pcs	105.0	149.0
% of the share capital	0.10%	0.06%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5556	23.46	276.38
Rosseti Centre and Volga region	0.3739	42.14	496.49

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0.25%	11.02%
MoexEU	-0.73%	-0.22%
Rosseti Centre*	-2.63%	15.94%
Rosseti Centre and Volga region*	-0.58%	8.69%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-1.26%	-4.40%
Rosseti Volga	-0.07%	9.05%
Rosseti Moscow Region	0.21%	2.22%
Rosseti Northern Caucasus	-1.25%	15.24%
Rosseti North-West	-1.34%	11.27%
Rosseti Ural	-0.58%	20.46%
Rosseti Siberia	0.17%	2.01%
Rosseti South	-1.87%	25.92%
Rosseti Lenenergo	-2.05%	8.49%
Rosseti Tomsk	-0.62%	13.07%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC.MM](#)