

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

It will become more difficult for power engineers to obtain a special status for new TPPs

The energy market regulator Market Council proposes to limit capacity prices for new TPPs on the list of forced generation. Such power plants, according to the regulator, should receive a high tariff only for the payback period of the project, and then a competitive price. Six new TPPs for 800 MW are applying for a special status in 2026, which, according to experts, will receive up to 6 billion rubles from the market for a year. However, generators warn that decommissioning these stations will cost the market even more.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Igor Makovskiy: Rosseti Centre will promote the practical application of domestic developments in the power grid

At Rosseti Centre - the managing organization of Rosseti Centre and Volga Region, under the leadership of General Director of the Company Igor Makovskiy, a meeting was held with the participation of representatives of the management of NPK Avtopribor LLC and the Ivanovo State Power Engineering University (ISPU).

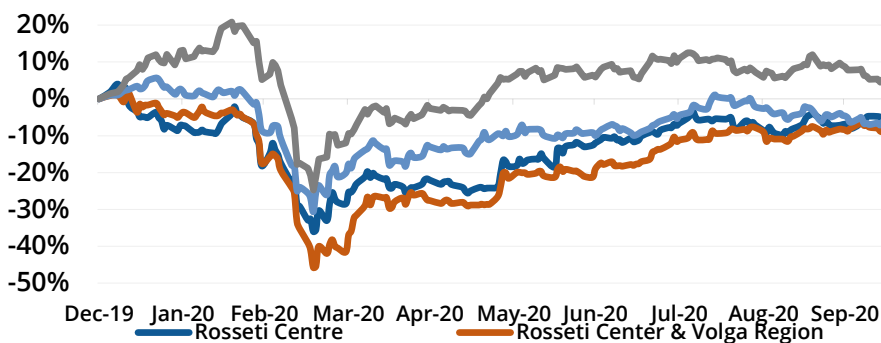
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Net profit of Rosseti Center and Volga Region for 9 months of 2020 amounted to 5.9 billion rubles

Based on the results of work for 9 months of 2020, the company's revenue decreased by 1.2% (by 822.2 million rubles) compared to 9 months of 2019 and amounted to 68,751.0 million rubles.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 693,46	-2,52%	-11,57%
S&P 500	3 271,03	-3,53%	1,25%
FTSE 100	5 582,80	-2,55%	-25,98%
Nikkei	23 418,51	-0,29%	-1,01%
Sensex	39 922,46	-1,48%	-3,23%
CSI300	4 737,27	0,81%	15,64%
Bovespa	95 368,80	-4,25%	-17,53%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	76,4556	0,01%	23,50%
EURO/RUB	90,3552	-0,10%	30,31%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 505	1 920
Trading volume, ₺ mln	6,4	30,2
Trading volume, mln pcs	21,8	140,3
Average trading volume over the last 30 days, mln pcs	13,8	78,2
% of the share capital	0,05%	0,12%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2948	12,43	162,56
Rosseti Center & Volga Region	0,2140	24,26	317,36

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-3,47%	-4,64%
MoexEU	-2,58%	1,76%
Rosseti Centre**	-1,67%	-7,00%
Rosseti Center & Volga Region**	-3,25%	-10,46%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-4,06%	0,53%
Rosseti FGC UES	-2,11%	-7,55%
Rosseti Volga	-1,90%	-24,51%
Rosseti Moscow Region	0,47%	-0,50%
Rosseti Northern Caucasus	-0,40%	-17,07%
Rosseti North-West	-3,00%	-9,35%
Rosseti Ural	-2,10%	-20,85%
Rosseti Siberia	-0,50%	-3,56%
Rosseti South	-1,53%	-27,44%
Rosseti Lenenergo	-0,97%	-27,84%
Rosseti Tomsk	-2,89%	-14,19%
Rosseti Kuban	-3,53%	3,14%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM