



DAILY

MARKET REVIEW

2013

| 29 August, Thursday

REVIEW OF STOCK MARKETS

Before the opening of trading some moderately negative external background formed on the Russian market on August 28. Major U.S. indices ended the trading session on Tuesday, falling by 1.1-2.2% on growing fears of Western military operations in Syria. Asia-Pacific stock indices lost on an average more than one percent. October Brent was trading around the level of \$116.5 per barrel, which is \$3.5 above our closing on Tuesday – the Syrian factor accelerated the rise in oil prices to their peak since February this year. According to analysts of Societe Generale, the cost of Brent could rise to \$120-125 per barrel on expectations both of the beginning of the operation, and reaction to it. At the same time, experts say, if the Syrian tensions spread to Iraq and lead to disruptions in the supply of fuel, the price of Brent will jump to \$150 a barrel.

The Russian and European markets continue to be under pressure from expectations of military escalation of the conflict in Syria – most of the indices traded on an average 0.5-1% below Tuesday's close. According to Western media, striking some units of the Syrian army, potentially able to use chemical weapons, with missiles from ships of the U.S. Navy and the UK, is still considered as the main scenario of military operations. The operation, according to the media, will be limited in time and may begin after the vote on the Syrian issue in the British Parliament, scheduled for August 29. At the end of the day the Russian market was able to reduce the daily losses against the small growth of U.S. indexes at the beginning of the trading session.

Following the results of the day, the MICEX Index lost 0.33% to close trading at 1,369.64 points and the RTS Index fell by 0.36% to close at 1,299.65 points. The MicexPWR Sector Index decreased by 1.00%, reaching 1,170.18 points. On Western exchanges the European DJStoxx 600 Index was down 0.37%, and the American S&P 500 Index closed the session with a gain of 0.27%.

ELECTRIC POWER INDUSTRY NEWS

Ministry of Energy on August 30 to present proposals to solve the "last mile" issue to Mr. Medvedev

The Ministry of Energy will present on August 30 agreed by the Federal Tariff Service proposals to tackle the problem of cross-subsidization in the power industry to Prime Minister of the Russian Federation Dmitry Medvedev.

To read full text: <http://www.bigpowernews.ru/news/document51683.phtml>

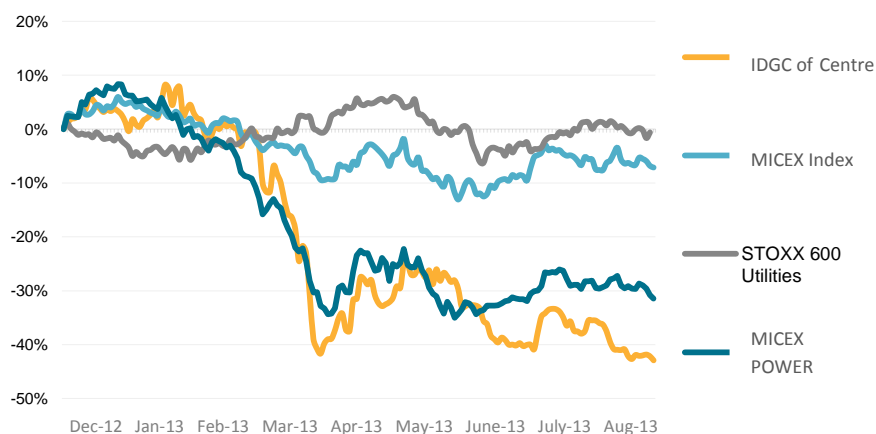
COMPANY NEWS

The Company has released its unaudited IFRS financial statements for the 1st half of 2013. Revenue has showed significant growth

IDGC of Centre for the third year in a row publishes its unaudited interim consolidated financial statements in accordance with IFRS. For the six months ended June 30, 2013 the revenue increased and amounted to 41.9 billion rubles (for 6 months in 2012 — 34.2 billion rubles).

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88747

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.12
MICEX	1 369.64	-0.33%	-7.13%
S&P 500	1 634.96	0.27%	14.64%
FTSE 100	6 430.06	-0.17%	9.02%
DAX	8 157.90	-1.03%	7.17%
DJStoxx 600	297.89	-0.37%	6.51%
STOXX Utilities	257.40	1.08%	-0.61%
Nikkei	13 338.46	-1.51%	28.31%
Sensex	17 996.15	0.16%	-7.36%
CSI300	2 328.06	-0.55%	-7.72%
Bovespa	49 866.92	-0.45%	-18.19%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.12
Euro/USD	1.33	-0.41%	1.03%
USD/RUB	33.12	0.50%	9.05%
Euro/RUB	44.27	0.41%	10.05%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.12
Gold, USD/oz	1 417.51	0.17%	-15.39%
Brent*, USD/bbl	116.61	1.97%	4.95%

* - October futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0.3425
Capitalisation**, billion RUB	14.46
Capitalisation**, million USD	436.55

Source: Central Bank of Russia, Company calculations

** - at the price of last transaction at MICEX

Russian indexes	Change for the day	from 31.12.12
MICEX-Power Index	-1.00%	-31.47%
Shares of IDGC of Centre**	-1.30%	-42.92%

Source: MICEX, Company calculations

Grid companies	Change** for the day	fr 31.12.12
JSC Russian Grids	-2.49%	-45.99%
FGC UES	-0.99%	-45.49%
IDGC of Volga	0.46%	-33.92%
MOESK	-1.85%	-23.23%
IDGC of Northern Caucasus	-2.25%	-32.75%
IDGC of Centre and Volga Reg	-1.22%	-30.12%
IDGC of North-West	-4.06%	-34.30%
IDGC of Urals	0.38%	-32.77%
IDGC of Siberia	-5.75%	-13.26%
IDGC of South	-3.20%	-30.07%
Lenenergo	-0.43%	-28.50%

Source: MICEX, Company calculations

** - at the price of last transaction at MICEX

IDGC of Centre

127018, Russia, Moscow,
2nd Yamskaya, 4
+7 (495) 747 92 92
<http://mrsk-1.com/en/investors/>

IR Division

+7 (495) 747 92 92, ext. 33-34
ir@mrsk-1.ru

Tickers

Moscow Exchange
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MRKC
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