

# **DAILY MARKET REVIEW**

# ON 11.07.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

The conference "Development and improvement of the reliability of electric distribution grids" ended. The main results of the participation of the Rosseti Group

As part of the business program, the company's representatives discussed grid development planning, solutions in the field of relay protection and automation, new management methods, energy efficiency, use of software systems for organizing production events, and ensuring reliability of power supply during repairs.

Read full text: <a href="https://www.ruscable.ru/">https://www.ruscable.ru/</a>

#### **COMPANY NEWS**

Igor Makovskiy: power engineers of the Nizhny Novgorod, Kirov and Voronezh regions are holding back the blow of the elements at a high level

General Director of Rosseti Centre and Rosseti Centre and Volga region held an operational meeting, the main topic of which was the elimination of the consequences of a thunderstorm that raged over the weekend in the Nizhny Novgorod, Kirov and Voronezh regions.

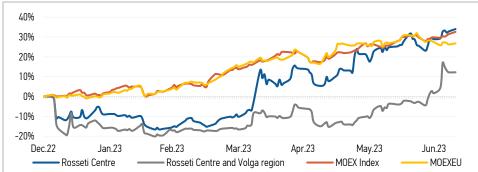
Read full text: https://www.mrsk-1.ru/

### Power engineers of the Udmurtenergo branch are ready for worsening weather conditions

According to the forecast of the Hydrometcentre of Russia, on 11 July, thunderstorms are expected in places across the Udmurt Republic, accompanied by an increase in wind with gusts of up to 17 m/s. The power engineers of the branch of Rosseti Centre and Volga region - Udmurtenergo are prepared for work in bad weather conditions. 114 crews, 543 people and 182 vehicles are ready for prompt response.

Read full text: https://mrsk-cp.ru/

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



# IR-NEWS

- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held
- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u>
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region

World		Change		
indexes	Value	per day	fr 31.12.22	
MOEX Russia	2 856.76	0.86%	32.62%	
S&P 500	4 409.53	0.24%	14.85%	
FTSE 100	7 273.79	0.23%	-2.39%	
Nikkei	32 189.73	-0.61%	23.36%	
Sensex	65 344.17	0.10%	7.40%	
CSI300	3 844.33	0.49%	-0.71%	
Bovespa	117 942.44	-0.80%	7.48%	

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ay fr 31.12.22
00% 30.35%
00% 31.94%
00%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 916	2 768
Trading volume, ₽ mln	36.2	52.1
Trading volume, mln pcs	84.7	187.0
Average trading volume over the last 30 days, mln pcs	121.7	279.3
% of the share capital	0.20%	0.17%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4272	18.04	196.71
Rosseti Centre and Volga region	0.2789	31.43	342.81

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0.69%	4.10%	
MoexEU	0.42%	26.81%	
Rosseti Centre*	0.85%	34.00%	
Rosseti Centre and Volga region*	0.04%	12.23%	

Source: MOEX, Company calculations

C-i-li	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	0.92%	16.33%	
Rosseti Volga	0.69%	64.54%	
Rosseti Moscow Region	2.39%	23.25%	
Rosseti Northern Caucasus	1.12%	53.74%	
Rosseti North-West	0.85%	58.73%	
Rosseti Ural	2.02%	59.21%	
Rosseti Siberia	0.00%	62.35%	
Rosseti South	-0.49%	53.64%	
Rosseti Lenenergo	0.71%	82.25%	
Rosseti Tomsk	-2.49%	132.87%	
Rosseti Kuban	-0.42%	277.72%	

Source: MOEX, Company calculations

\* - at the market price at MOEX

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#### Tickers

Moscow Exchange (M0EX) Bloomberg

Reuters

MRKC MRKC RM MRKC.MM