

DAILY MARKET REVIEW

ON 13.11.2023

ELECTRIC POWER INDUSTRY NEWS

Territorial bodies of the FAS are vested with powers to check tariffs

Territorial bodies of the Federal Antimonopoly Service (FAS) are empowered to check tariffs, according to a message on the service's website dated 10 November. The Government of the Russian Federation approved the corresponding Resolution.

On behalf of the FAS Russia, regional departments will be able to independently conduct unscheduled on-site and documentary inspections, the release says. This measure will expand the scope of control and supervisory activities for a more effective response in the event of an unjustified increase in tariffs.

Read full text: https://peretok.ru/

COMPANY NEWS

The annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 received awards in the annual report competition of the Moscow Exchange

The annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 received awards in the XXVI annual report competition organized by the Moscow Exchange. The report of Rosseti Centre became the winner in the "Best disclosure of information on corporate governance" category. The Grand Prix of the competition in the category "Best annual report of a company with a capitalization of up to RUB 40 billion" went to the report of Rosseti Centre and Volga region.

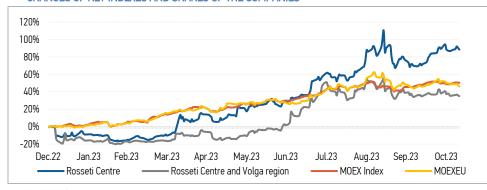
Read full text: https://www.mrsk-1.ru/

Kalugaenergo continues work on digitalization of the power grid complex

As part of Rosseti Centre and Volga region's project for digitalization of power facilities, the Kalugaenergo branch is implementing a comprehensive program to automate the 6–10 kV distribution grid. In the Meshchovsky and Babyninsky districts, automated equipment was installed in the electric grid complex to improve its functioning. Such devices are called reclosers; they allow to monitor and manage the operation of electric grids using special software solutions.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The annual reports of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2022 received awards in the annual report competition of the Moscow Exchange
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under RAS
- Rosseti Centre and Rosseti Centre and Volga region received the highest rating for disclosing information on sustainable development in annual reports

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 242,06	0,07%	50,51%
S&P 500	4 415,24	1,56%	15,00%
FTSE 100	7 360,55	-1,28%	-1,22%
Nikkei	32 568,11	-0,24%	24,81%
Sensex	64 904,68	0,11%	6,68%
CSI300	3 586,49	-0,73%	-7,36%
Bovespa	120 568,14	1,29%	9,87%

Source	MOEX	Company	calcu	lation
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Currency rates	Value	Change		
	Value	per day	fr 31.12.22	
USD/RUB	91,9266	-0,29%	30,69%	
EURO/RUB	98,4076	-0,03%	30,07%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 766	1 096
Trading volume, ₽ mln	20,4	22,1
Trading volume, mln pcs	33,9	65,8
Average trading volume over the last 30 days, mln pcs	61,1	115,1
% of the share capital	0,08%	0,06%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,6006	25,36	275,83
Rosseti Centre and Volga region	0,3355	37,81	411,31

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0,02%	0,81%	
MoexEU	-1,07%	46,11%	
Rosseti Centre*	-1,09%	88,39%	
Rosseti Centre and Volga region*	-0,62%	35,01%	

Source: MOEX, Company calculations

Crid companies	C	Change*		
Grid companies	per day	fr 31.12.22		
Rosseti	-1,18%	42,92%		
Rosseti Volga	-3,13%	132,46%		
Rosseti Moscow Region	-1,59%	32,49%		
Rosseti Northern Caucasus	-4,08%	140,14%		
Rosseti North-West	-2,61%	280,04%		
Rosseti Ural	-0,99%	113,53%		
Rosseti Siberia	-3,67%	181,78%		
Rosseti South	-3,57%	150,00%		
Rosseti Lenenergo	-3,39%	187,35%		
Rosseti Tomsk	-3,66%	231,47%		
Rosseti Kuban	0,65%	615,15%		

Source: MOEX, Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg MRKC RM MRKC.MM

^{* -} at the market price at MOEX