

DAILY MARKET REVIEW

ON 19.12.2023

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy of the Russian Federation does not rule out repeated power outages in the regions due to the thaw

The Ministry of Energy does not rule out repeated power outages in a number of Russian regions due to the thaw, said Deputy Minister of Energy of the Russian Federation Evgeniy Grabchak. "The thaw is another challenge for power engineers. All the ice that has accumulated on the transmission lines will thaw, so repeated power outages and repeated damage to the lines are possible," Grabchak said on the Rossiya 24 TV channel.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Automated data exchange between power engineers and rescuers started in the Belgorod region

In the Belgorod region, automated data exchange was put into permanent operation between the branch of Rosseti Centre - Belgorodenergo, the Call Processing Centre "System-112" of the regional department of Civil Defense and Emergency Situations and the Unified Duty Dispatch Service of municipalities of the region. Now all requests from residents received at number 112 are automatically registered in the power engineering information system for recording outages and are immediately sent to the dispatcher, who records each stage of the repair work, from dispatching a crew to the supply of electricity.

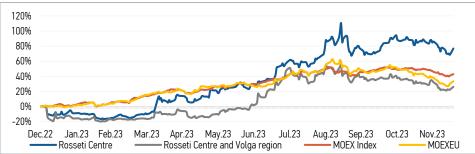
Read full text: https://eepir.ru/

Udmurtenergo continues to modernize distribution networks

The branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo summed up the results of implementation of the program for modernization of the branch's distribution networks in 2023. Modern equipment was installed in Izhevsk, the suburban Zavyalovsky district, as well as the Malopurginsky and Yakshur-Bodinsky districts of the Udmurt Republic.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 received high marks according to the rating agency RAEX

	Change	
Value	per day	fr 31.12.22
3 076.26	1.40%	42.81%
4 740.56	0.45%	23.96%
7 614.48	0.50%	2.18%
32 758.98	-0.64%	25.54%
71 315.09	-0.24%	17.22%
3 329.37	-0.36%	-14.01%
131 083.81	0.68%	19.46%
	4 740.56 7 614.48 32 758.98 71 315.09 3 329.37	Value per day 3 076.26 1.40% 4 740.56 0.45% 7 614.48 0.50% 32 758.98 -0.64% 71 315.09 -0.24% 3 329.37 -0.36%

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Source:	MUEX.	Company	cal	CUI	ations

Common motors	Value	Change		
Currency rates		per day	fr 31.12.22	
USD/RUB	89.6966	0.00%	27.52%	
EURO/RUB	98.4186	0.00%	30.09%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 082	1 767
Trading volume, ₽ mln	26.0	46.8
Trading volume, mln pcs	46.1	149.4
Average trading volume over the last 30 days, mln pcs	48.8	135.1
% of the share capital	0.11%	0.13%

Source: MUEX	Company	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5638	23.80	265.37
Rosseti Centre and Volga region	0.3132	35.30	393.51

Source: MOEX, Company calculations

Comparison with indexes	Change		
	per day	fr 31.12.22	
STOXX 600 Utilities	-1.31%	8.77%	
MoexEU	2.66%	33.39%	
Rosseti Centre*	4.83%	76.85%	
Rosseti Centre and Volga region*	3.03%	26.04%	

Source: MOEX, Company calculations

Source: MOEA, Company culculations	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	2.89%	25.16%	
Rosseti Volga	3.61%	99.25%	
Rosseti Moscow Region	2.58%	24.44%	
Rosseti Northern Caucasus	1.37%	101.36%	
Rosseti North-West	3.97%	246.45%	
Rosseti Ural	5.06%	94.30%	
Rosseti Siberia	2.58%	149.19%	
Rosseti South	9.76%	106.21%	
Rosseti Lenenergo	5.78%	123.09%	
Rosseti Tomsk	8.60%	138.46%	
Rosseti Kuban	4.15%	382.71%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX