

ELECTRIC POWER INDUSTRY NEWS

The State Duma adopted in the 1st reading a bill on a windfall tax

The explanatory note states that the draft law “was developed in order to generate additional federal budget revenues.” The bill proposes to establish a windfall tax for organizations whose arithmetic average profit for 2021 and 2022 turned out to be more than RUB 1 billion.

The tax will affect about 2,500 enterprises (electric power industry, banks, extraction of natural resources, manufacturing industry, etc.) and will be charged at a rate of 5 or 10% (depending on the time of payment: this or next year).

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Igor Makovskiy: large-scale exercises showed the readiness of the power engineers to work in difficult weather conditions

General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy and Governor of the Nizhny Novgorod Region Gleb Nikitin assessed the course of interdepartmental interregional exercises involving about 900 people.

The main goal of the large-scale exercises is to work out coherence in decision-making at all levels in the organization of emergency recovery work.

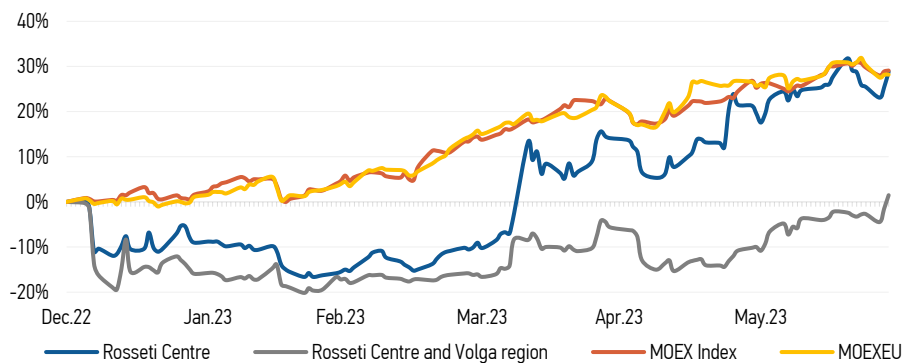
Read full text: <https://www.mrsk-1.ru/>

Gleb Nikitin and Igor Makovskiy opened a high-tech Grid Control Centre in Nizhny Novgorod

Gleb Nikitin, Governor of the Nizhny Novgorod Region, and Igor Makovsky, General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region, launched the modern Nizhnovenergo Grid Control Centre. The new high-tech facility will provide remote control of 262 substations, about 16,000 electrical distribution installations and more than 64,000 km of power lines.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meetings of Shareholders of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) held
- A new section “Sustainable Development” has been created on the websites of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)
- On decisions taken by the governing bodies of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	2 780,92	0,15%	29,10%
S&P 500	4 376,86	-0,04%	14,00%
FTSE 100	7 500,49	0,52%	0,65%
Nikkei	33 193,99	2,02%	27,21%
Sensex	63 915,42	0,79%	5,05%
CSI300	3 840,80	-0,12%	-0,80%
Bovespa	116 681,32	-0,72%	6,33%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	85,0504	0,46%	20,92%
EURO/RUB	93,1373	0,91%	23,11%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 676	4 281
Trading volume, P mln	41,9	92,5
Trading volume, mln pcs	102,0	366,6
Average trading volume over the last 30 days, mln pcs	190,3	185,8
% of the share capital	0,24%	0,33%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4108	17,34	203,92
Rosseti Centre and Volga region	0,2522	28,42	334,18

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	0,48%	8,18%
MoexEU	0,01%	28,19%
Rosseti Centre*	2,80%	28,86%
Rosseti Centre and Volga region*	3,06%	1,49%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	-0,52%	14,35%
Rosseti Volga	-0,11%	63,23%
Rosseti Moscow Region	0,00%	16,59%
Rosseti Northern Caucasus	0,23%	51,19%
Rosseti North-West	-0,13%	50,86%
Rosseti Ural	0,73%	53,41%
Rosseti Siberia	1,15%	60,32%
Rosseti South	0,71%	50,76%
Rosseti Lenenergo	2,11%	74,25%
Rosseti Tomsk	20,19%	168,53%
Rosseti Kuban	-2,40%	268,98%

Source: MOEX, Company calculations

* - at the market price at MOEX