

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The State Duma adopted amendments by the Ministry of Energy to the law on concessions to reduce the risks of concessionaires in the electric power industry

The State Duma adopted a law aimed at creating conditions for attracting additional investments in the field of power supply and reducing the risks of concessionaires. The need to pass the law is due to the insufficient, in the opinion of market participants, development of the institution of concession agreements in the field of the electric power industry and, first of all, at the municipal level, Anastasia Bondarenko, Deputy Head of the Ministry of Energy of Russia, explained earlier.

Read full text: <http://www.bigpowernews.ru/news/>

COMPANY NEWS

Lipetskenergo provided 3.8 MW of additional capacity to facilities of Russian Railways in Yelets

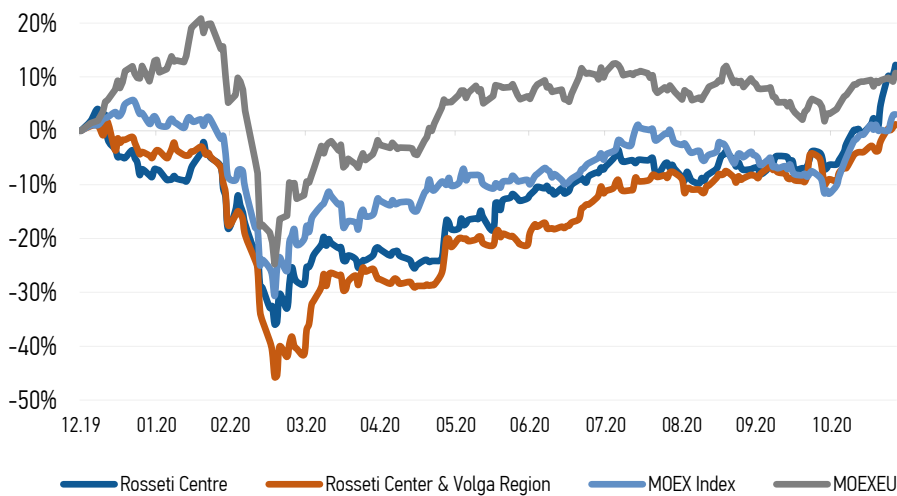
New capacities were needed to connect power installations of Puteets LLC, which produces railway and track tools, to 35 kV power grids of Russian Railways. For this, specialists of the branch "Rosseti Centre Lipetskenergo" reconstructed the entries to the "Terbuny" substation of two 110 kV overhead lines. As a result, the total electricity consumption by the largest Russian carrier increased to 18 MW.

Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Tulenergo" increases the reliability of power supply to the Novomoskovsk power centre

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

20 November 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2020 under IFRS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 138,62	0,13%	3,05%
S&P 500	3 629,65	0,00%	12,35%
FTSE 100	6 362,93	-0,44%	-15,64%
Nikkei	26 537,31	0,91%	12,18%
Sensex	44 259,74	0,98%	7,29%
CSI300	4 919,59	0,18%	20,09%
Bovespa	110 132,50	0,00%	-4,77%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	75,4727	-0,45%	21,92%
EURO/RUB	89,888	-0,01%	29,63%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 384	930
Trading volume, ₺ mln	19,6	27,7
Trading volume, mln pcs	55,1	114,6
Average trading volume over the last 30 days, mln pcs	29,1	89,5
% of the share capital	0,13%	0,10%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,3600	15,02	199,03
Rosseti Center & Volga Region	0,2428	27,28	361,51

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,44%	5,53%
MoexEU	1,45%	10,74%
Rosseti Centre**	2,62%	13,56%
Rosseti Center & Volga Region**	1,08%	1,59%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	2,21%	25,84%
Rosseti FGC UES	1,21%	0,62%
Rosseti Volga	2,87%	-21,13%
Rosseti Moscow Region	-0,31%	8,69%
Rosseti Northern Caucasus	-0,27%	-2,27%
Rosseti North-West	0,56%	1,03%
Rosseti Ural	1,64%	-17,58%
Rosseti Siberia	-0,16%	0,00%
Rosseti South	-0,10%	-22,76%
Rosseti Lenenergo	-0,36%	-22,16%
Rosseti Tomsk	0,00%	-10,47%
Rosseti Kuban	-0,74%	5,82%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM