# DAILY MARKET REVIEW

#### ELECTRIC POWER INDUSTRY NEWS

#### Grids prepare for power transmission

The Federal Grid Company (FGC), which manages the main power grids, will unite the main power grid assets of the Russian Federation, including Rosseti, on its base. On this basis, the United Grid Company will be created - the operator of backbone grids and the owner of controlling stakes in IDGCs. On 15 July, a joint board of directors of Rosseti and FGC was held, where a decision was made to consolidate Rosseti on the basis of FGC.

Read full text: https://www.kommersant.ru/

#### **COMPANY NEWS**

#### Preparation of the electric grid complex for winter discussed in Kursk

Recently, a working meeting was held between First Deputy Head of the City Administration Nikolay Tsybin and Deputy General Director - Director of the branch of Rosseti Centre, PJSC - Kurskenergo Sergey Demidov. One of the main issues for discussion was the preparation of the power grid complex of the regional centre for the upcoming autumn-winter period.

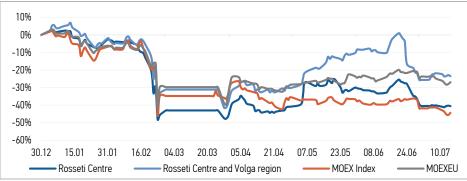
Read full text: https://kurskcity.ru/news/citynews/

## A seminar was held in Izhevsk for heads of training centres of Rosseti Centre and Rosseti Centre and Volga region

For three days, from 12 July to 14 July, the Izhevsk Training Centre "Energetik" became a platform for a large-scale seminar-meeting for 70 heads of training centres of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC.

Read full text: https://mrsk-cp.ru/press/company\_news/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



**IR-NEWS** 

- <u>Integrated annual reports</u> of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC for 2021 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> held
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published their performance results for 3 months of 2022 under IFRS

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### ON 18.07.2022

World				Cha	one	
indexes		Value	Change per day fr 31.12.21			
MOEX Russia	_	2 109.52		_		
S&P 500		2 109.52	2.24% 2.63%		-44.30% -18.95%	
FTSE 100		7 078.39	0.55%		-4.15%	
Nikkei	26 788.47		0.55%		-6.96%	
Sensex	53 760.78		0.65%		-7.71%	
CSI300	53 760.78 4 248.53		-1.70%		-14.00%	
Bovespa		96 551.00	0.35%		-7.89%	
Source: MOEX, Company calculations						
Source. MoEX, compa				Char	and	
Currency rates		Value	per day		fr 31.12.21	
USD/RUB		58.2568	-0 47%	_	-21 58%	
EURO/RUB		58.3432	-0.47%		-30.60%	
	of Duc			_	50.0076	
Source: Centrul Durik C	Source: Central Bank of Russia, Company calculations					
Liquidity of shares		Rosseti Centre		Rosseti Centre & Volga Reg		
Number of deals, pcs	5		662		507	
Trading volume, ₽ mln			2.6		5.1	
Trading volume, mln pcs			10.5		28.9	
Average trading volume						
over the last 30 days, mln pcs			59.1		175.4	
% of the share capital			0.02%		0.03%	
Source: MOEX, Company calculations						
		D: + D	MCa	D,	MCap,	
Shares		Price*, ₽	₽ bln		\$ mln	
Rosseti Centre		0.2450	10.34		177.55	
Rosseti Centre and						
Volga region		0.1765	19.89		341.44	
Source: MOEX, Company calculations						
			Change			
Comparison wi	th ind	lexes	per day fr 31.12.21			
STOXX 600 Utilities		1.15%		-11.29%		
MoexEU		1.43%		-26.90%		
Rosseti Centre*		-0.49%		-40.59%		
Rosseti Centre and V	region*	-0.84%		-23.49%		
Source: MOEX, Compa	ny cal	culations				
			Change*			
Grid companies			per day fr 31.12.21			
Rosseti			2.81%	j	-44.23%	
Rosseti FGC UES			1.41%		-45.52%	
Rosseti Volga			0.81%	j	-37.63%	
Rosseti Moscow Region			-0.35%	j	-30.22%	
Rosseti Northern Caucasus			-1.45%		-64.53%	
Rosseti North-West			-0.37%	j	-47.53%	
Rosseti Ural			0.71%		-19.25%	
Rosseti Siberia			-0.38%		-23.71%	
Rosseti South			0.16%		-29.79%	
Rosseti Lenenergo			0.29%		-18.85%	
Rosseti Tomsk			-5.66%		-30.75%	
Rosseti Kuban			-0.19%	)	-17.96%	
N055eti Nubuli				-		

Source: MOEX, Company calculations \* - at the market price at MOEX

Tickers	
Moscow Exchange (MOEX)	<u>MRKC</u>
Bloomberg	MRKC RM
Reuters	MRKC.MM