

DAILY MARKET REVIEW

ON 28.12.2022

ELECTRIC POWER INDUSTRY NEWS

The government proposed to reimburse electric grid companies for part of the costs of grid connection

The government has submitted a draft law to the State Duma that allows electric grid companies to reimburse part of the costs of grid connection in 2022 and 2023.

It is about the possibility of compensating economically justified expenses that exceed the level of payment for grid connection (calculated on the basis of established tariffs), the explanatory note to the document says.

Read full text: https://www.interfax.ru/

COMPANY NEWS

Igor Makovskiy held the Headquarters for ensuring reliable power supply during the New Year holidays

Igor Makovskiy, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, held a meeting of the Headquarters, where the work of the Company's branches to ensure reliable power supply to consumers during weekends and holidays from 30.12.2022 to 09.01.2023 was discussed.

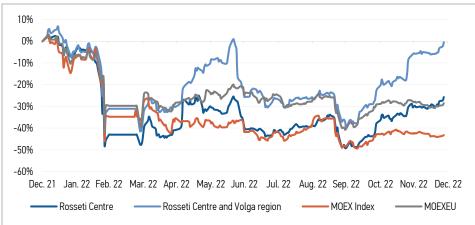
Read full text: https://www.mrsk-1.ru/

Charging stations for electric vehicles opened in Obninsk

Fast DC charging stations for electric vehicles have been opened in the city of Obninsk. The project is being implemented as part of the development of electric charging infrastructure in the regions of Russia with the support of the Government of the Kaluga Region.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The Extraordinary General Meetings of Shareholders of <u>Rosseti Centre</u>, <u>PJSC</u> and <u>Rosseti Centre</u> and <u>Volga region</u>, <u>PJSC</u> held
- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region

World		Change		
indexes	Value	per day	fr 31.12.21	
MOEX Russia	2 150,92	0,55%	-43,21%	
S&P 500	3 829,25	-0,40%	-19,66%	
FTSE 100	7 473,01	0,00%	1,20%	
Nikkei	26 447,87	0,16%	-8,14%	
Sensex	60 927,43	0,60%	4,59%	
CSI300	3 887,85	1,15%	-21,30%	
Bovespa	108 578,20	-0,15%	3,58%	

Source: MOEX, Company calculations					
Currency retec	Value	Change			
Currency rates	value	per day	fr 31.12.21		
USD/RUB	68,4487	-0,33%	-7,87%		
EURO/RUB	72.6226	-0.57%	-13.62%		

Source: Central Bank	of Russia,	Company	calculations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 949	2 084
Trading volume, ₽ mln	12,0	36,2
Trading volume, mln pcs	39,0	157,8
Average trading volume over the last 30 days, mln pcs	38,5	124,5
% of the share capital	0,09%	0,14%

Source: N	10EX,	Company	са	lcui	atio	ns
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3064	12,94	188,98
Rosseti Centre and Volga region	0,2296	25,88	378,03

Source: MOEX, Company calculations

Commonican with indexes	Change		
Comparison with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	0,00%	-10,73%	
MoexEU	1,17%	-28,54%	
Rosseti Centre*	2,13%	-25,70%	
Rosseti Centre and Volga region*	1,86%	-0,48%	

Source: MOEX, Company calculations

Cridonnania	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	0,00%	-50,19%	
Rosseti FGC UES	0,00%	-46,15%	
Rosseti Volga	0,95%	-46,58%	
Rosseti Moscow Region	0,56%	-20,08%	
Rosseti Northern Caucasus	-1,16%	-55,44%	
Rosseti North-West	-0,38%	-49,37%	
Rosseti Ural	1,81%	8,04%	
Rosseti Siberia	1,01%	-28,45%	
Rosseti South	-0,74%	-25,47%	
Rosseti Lenenergo	-0,64%	10,62%	
Rosseti Tomsk	0,35%	-20,78%	
Rosseti Kuban	0,18%	-13,70%	
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Source: MOEX, Company calculations

* - at the market price at MOEX

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http://www.mrsk-1.ru/en/investors/



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Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC RM MRKC.MM