

DAILY MARKET REVIEW

ON 08.09.2023

ELECTRIC POWER INDUSTRY NEWS

The government approved the state program "Energy Saving and Energy Efficiency Improvement"

The Russian government has developed and approved a comprehensive state program "Energy Saving and Energy Efficiency Improvement", Prime Minister Mikhail Mishustin said at a cabinet meeting. The program was developed on behalf of President Vladimir Putin.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Igor Makovskiy: strong social partnership is a reliable basis for the energy company's activities

General Director of Rosseti Centre and Rosseti Centre and Volga region Igor Makovskiy held a meeting with leaders of primary trade union organizations of 20 branches of the company. The head of the companies highly appreciated the level of interaction between the trade unions and the company's management and stressed that when making organizational decisions, it is important to focus on the opinion of the trade union associations, which directly reflects the mood of labour teams.

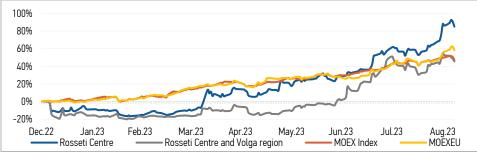
Read full text: https://www.mrsk-1.ru/

Alexander Brechalov and Igor Makovskiy discussed preparations for the heating season

Head of the Udmurt Republic Alexander Brechalov and General Director of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC Igor Makovskiy discussed topical issues of the operation of Udmurtenergo's power grid complex. The head of the energy company noted that to date the branch has completed the main part of the repair program aimed at improving the reliability of power supply in the coming winter.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2023 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 nublished
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published

World	Ch		ange		
indexes	Value	per day	fr 31.12.22		
MOEX Russia	3 169.07	-2.35%	47.12%		
S&P 500	4 451.14	-0.32%	15.93%		
FTSE 100	7 441.72	0.21%	-0.13%		
Nikkei	32 991.08	-0.75%	26.43%		
Sensex	66 265.56	0.58%	8.92%		
CSI300	3 758.47	-1.41%	-2.92%		
Bovespa	115 985.34	0.00%	5.70%		
Source: MOEX, Company calculations					

Value	Change		
value	per day	fr 31.12.22	
97.8439	0.31%	39.11%	
105.0789	0.17%	38.89%	
	77.0.07	97.8439 0.31%	

Source: Central Bank of Russia, Company calcula	calculation:	Company	f Russia.	01	Bank	Central	Source:
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	7 753	6 652
Trading volume, ₽ mln	135.6	179.7
Trading volume, mln pcs	230.0	496.7
Average trading volume over the last 30 days, mln pcs	257.4	568.1
% of the share capital	0.54%	0.44%
Source: MOEX, Company calcu	ılations	

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5898	24.90	254.49
Rosseti Centre and Volga region	0.3618	40.77	416.73

Source:	MOEX,	Company calculations	

Communican with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	1.35%	2.36%	
MoexEU	-2.45%	58.31%	
Rosseti Centre*	-2.90%	85.01%	
Rosseti Centre and Volga region*	-2.19%	45.59%	

Source:	МОЕХ,	Company	calcul	ations

Caid companies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-2.40%	55.04%	
Rosseti Volga	-4.20%	173.73%	
Rosseti Moscow Region	7.57%	49.58%	
Rosseti Northern Caucasus	-3.33%	195.92%	
Rosseti North-West	-0.05%	325.14%	
Rosseti Ural	0.87%	160.94%	
Rosseti Siberia	0.27%	270.45%	
Rosseti South	-1.08%	177.73%	
Rosseti Lenenergo	3.99%	256.61%	
Rosseti Tomsk	-6.09%	363.29%	
Rosseti Kuban	-3.99%	826.56%	

Source: MOEX. Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX)
Bloomberg

MRKC RM MRKC.MM

^{* -} at the market price at MOEX