



DAILY

MARKET REVIEW

| 25 February, Monday

2013

REVIEW OF WORLD STOCK MARKETS

Western markets recovered after a strong two-day fall. Neutral start of trading on European markets gave way to confident growth after strong statistics from Germany. The German business confidence index for the economy rose in February to its highest level in 10 months, the indicator expectations of heads of German enterprises in the near future increased above forecasts. Against this background, the European Commission's forecast on the deterioration in the Eurozone was not an occasion for change in investor sentiment. The Commission expects continuing recession in the region - reduction of GDP in 2013 will be 0.3%, while in November the projected economic growth was 0.1%. In addition, impaired estimates of budget deficits and government debt for the 27 EU countries, including the Eurozone, were worsened. At the end of the trading session the European DJStoxx 600 Index closed with a gain of 1.30%, the U.S. S&P 500 Index increased by 0.88%.

REVIEW OF THE RUSSIAN STOCK MARKET

The Russian market had enough positive news only for a positive close. Before the opening of trading on some neutral external background formed on the Russian market on February 22. The Russian indices had the entire day in the lateral dynamics just above the zero mark. The MICEX Index gained 0.19% to close trading at 1496.61 points, the RTS Index rose by 0.15% to close at 1551.04 points. The MicexPWR Sector Index was 1.02% up, reaching 1706.56 points. The main contribution to advancing compared to market growth of MicexPWR - 50% - was made by shares of IDGC Holding, which on Thursday were the main outsider among the most liquid and capitalized securities of the sector.

ELECTRIC POWER INDUSTRY NEWS

A draft of the Development Strategy of the Russian electric grid has been published

FGC UES and IDGC Holding have presented a draft of the Development Strategy of the Russian electric grid to discuss by a wide range of stakeholders.

To read full text: <http://www.bigpowernews.ru/news/document48170.phtml>

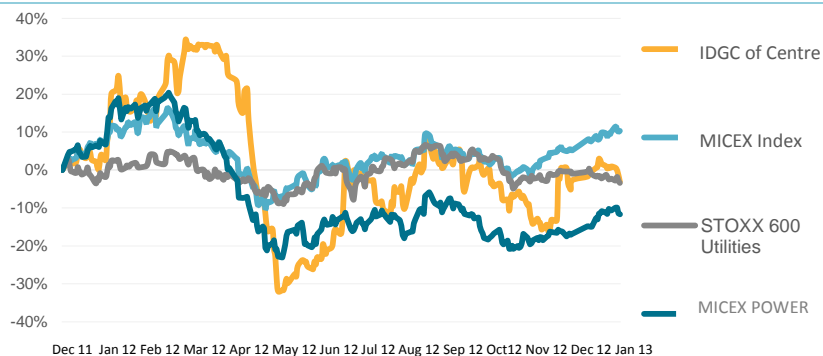
COMPANY NEWS

The repair program in 2012 of IDGC of Centre has been fully implemented

IDGC of Centre has summed up the repair campaign in 2012 - it has been recognized as successfully completed. Thanks to the timely and quality execution of planned maintenance work, IDGC of Centre has successfully completed the "equator" of the autumn-winter peak loads, providing reliable power supply to customers of the central district of Russia both during the New Year's peak loads, and the January's weather anomalies.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=88130

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 496,61	0,19%	1,48%
S&P 500	1 515,60	0,88%	6,27%
FTSE 100	6 335,70	0,70%	7,42%
DJStoxx 600	288,57	1,30%	3,18%
STOXX Utilities	249,23	2,04%	-3,76%
Nikkei	11 385,94	0,68%	9,53%
Bovespa	56 697,06	0,97%	-6,98%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	114,10	0,50%	2,69%

* - April futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,6217
Capitalisation**, billion RUR	26,247
Capitalisation**, million USD	868,13

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	1,02%	-0,05%
Shares of IDGC of Centre	1,01%	3,62%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	1,13%	14,30%
MOESK	0,22%	13,31%
IDGC of Northern Caucasus	-0,09%	-20,19%
IDGC of Centre and Volga Region	0,50%	16,97%
IDGC of North-West	0,52%	-1,22%
IDGC of Urals	-0,01%	8,84%
IDGC of Siberia	1,13%	0,00%
IDGC of South	-0,07%	4,68%
Lenenergo	0,11%	-2,87%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
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MRKC
MRKC.RX
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