

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy: no additional supplements to the electricity sector will be required in the current scenario of energy consumption

Additional financial injections into the electric power industry will not be required in the current scenario of energy consumption, said Deputy Minister of Energy of the Russian Federation Yevgeny Grabchak.

Read full text: <http://www.finmarket.ru/news/>

In a pandemic, the Ministry of Energy of the Russian Federation carried out continuous monitoring of the technological stability of the power system

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Igor Makovskiy: more than a thousand crews of Rosseti Centre and Rosseti Center and Volga Region are ready to promptly eliminate failures in grids

Preparation for the passage of the autumn-winter maximum of the period (AWP) in Rosseti Centre and Rosseti Center and Volga Region entered the final phase.

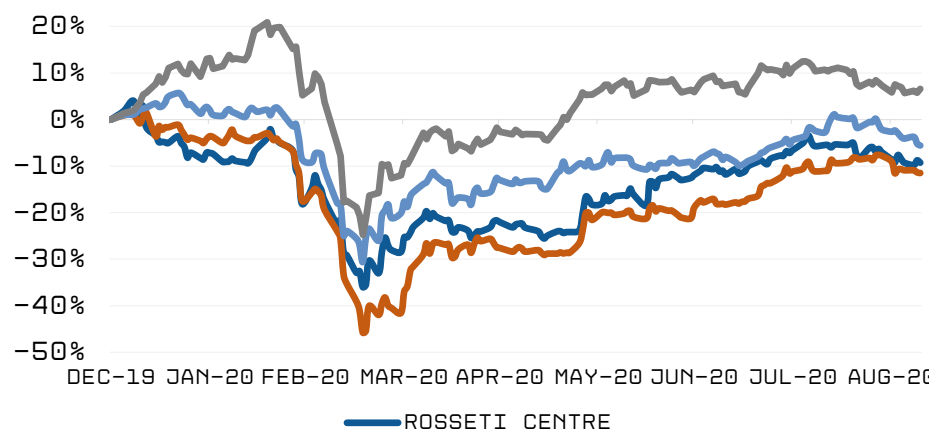
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Nizhnovenergo's specialists ensure reliable power supply to the region during bad weather

A high alert mode was introduced in "Rosseti Center and Volga Region Nizhnovenergo" on 9 September 2020 at 7:00 a.m. due to unfavourable weather conditions: increased wind gusts up to 18 m/s and rain on the territory of the Nizhny Novgorod region.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 876,07	-0,44%	-5,57%
S&P 500	3 398,96	2,01%	5,21%
FTSE 100	6 012,84	1,39%	-20,28%
Nikkei	23 032,54	-1,04%	-2,64%
Sensex	37 964,87	-1,04%	-7,97%
CSI300	4 594,38	-2,13%	12,15%
Bovespa	101 292,00	1,24%	-12,41%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	75,9645	0,49%	22,71%
EURO/RUB	89,7369	0,29%	29,41%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	351	660
Trading volume, ₺ mln	1,0	9,2
Trading volume, mln pcs	3,6	43,3
Average trading volume over the last 30 days, mln pcs	18,6	84,8
% of the share capital	0,01%	0,04%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2890	12,14	159,84
Rosseti Center & Volga Region	0,2145	23,86	314,07

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	1,58%	-1,57%
MoexEU	0,82%	6,61%
Rosseti Centre**	0,63%	-8,83%
Rosseti Center & Volga Region**	1,80%	-10,25%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	0,26%	4,91%
Rosseti FGC UES	-1,00%	-0,97%
Rosseti Volga	-3,06%	-23,38%
Rosseti Moscow Region	-0,64%	-2,39%
Rosseti Northern Caucasus	0,87%	-15,33%
Rosseti North-West	-0,72%	-9,26%
Rosseti Ural	1,26%	-12,12%
Rosseti Siberia	-0,21%	-24,27%
Rosseti South	-0,61%	-20,98%
Rosseti Lenenergo	1,76%	-17,90%
Rosseti Tomsk	0,00%	-3,72%
Rosseti Kuban	0,27%	14,78%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM