

DAILY MARKET REVIEW

ON 22.11.2022

ELECTRIC POWER INDUSTRY NEWS

Putin signs a law postponing energy price liberalization in regions with regulated tariffs to 2031

Russian President Vladimir Putin signed a law providing for the postponement of the completion of the liberalization of energy prices in regions with regulated tariffs to 2031. The document was developed by the Ministry of Energy and submitted by the government of the Russian Federation.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Igor Makovskiy held an emergency meeting of the Headquarters of Rosseti Centre and Rosseti Centre and Volga region to eliminate the consequences of bad weather in 7 regions of the Russian Federation

Igor Makovskiy, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, held the Headquarters to control the measures taken to eliminate the consequences of the impact of hazardous meteorological phenomena on power grid facilities in 7 regions of the service area of the Companies.

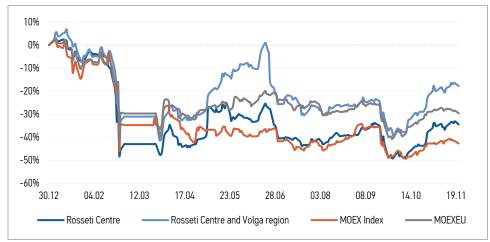
Read full text: https://www.mrsk-1.ru/

The Ryazanenergo branch held a "Customer Day"

The event was held at the site of the Ryazan regional branch of "Opora Russia". Within its framework, Dmitry Zhukov, Acting Deputy General Director of Rosseti Centre and Volga region - Director of the Ryazanenergo branch, answered questions from customers.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 9M 2022 published
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2021 received awards in the annual report competition organized by the Moscow Exchange
- Rosseti Centre and Rosseti Centre and Volga region became industry leaders in the AK&M ESG ratings in 2021

World		Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 166,31	-1,81%	-42,06%
S&P 500	3 949,94	-0,39%	-17,13%
FTSE 100	7 376,85	-0,12%	-0,10%
Nikkei	27 944,79	0,16%	-2,94%
Sensex	61 144,84	-0,84%	4,96%
CSI300	3 769,13	-0,85%	-23,71%
Bovespa	109 748,18	0,81%	4,70%

Source: MUEX, Company calculations				
Currency rates	Value	Change		
		per day	fr 31.12.21	
USD/RUB	60,3741	0,00%	-18,73%	
EURO/RUB	62,4484	0,00%	-25,72%	

Source: Centra	l Bank oj	f Russia,	Company	calcu	lations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	623	579
Trading volume, ₽ mln	4,6	6,7
Trading volume, mln pcs	17,0	35,4
Average trading volume over the last 30 days, mln pcs	19,7	50,5
% of the share capital	0,04%	0,03%

Source: MOE	X, Company	calculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2702	11,41	188,94
Rosseti Centre and Volga region	0,1897	21,38	354,11

Source: MOE	X, Company	calculation

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	0,09%	-9,58%	
MoexEU	-1,56%	-30,81%	
Rosseti Centre*	-2,03%	-34,48%	
Rosseti Centre and Volga region*	-1,40%	-17,77%	

Source: MOEX, Company calculations

Criticana anica	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	-0,74%	-49,26%	
Rosseti FGC UES	-0,46%	-56,87%	
Rosseti Volga	-0,41%	-51,51%	
Rosseti Moscow Region	-1,27%	-24,85%	
Rosseti Northern Caucasus	-0,81%	-63,56%	
Rosseti North-West	-1,31%	-56,34%	
Rosseti Ural	-1,00%	-9,97%	
Rosseti Siberia	-0,41%	-30,32%	
Rosseti South	-1,70%	-29,57%	
Rosseti Lenenergo	-0,78%	-24,46%	
Rosseti Tomsk	0,00%	-25,76%	
Rosseti Kuban	3,90%	-6,70%	

Source: MOEX, Company calculations

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Reuters

Moscow Exchange (MOEX) Bloomberg MRKC RM MRKC.MM

^{* -} at the market price at MOEX