

DAILY MARKET REVIEW

ON 14.04.2023

ELECTRIC POWER INDUSTRY NEWS

Andrey Maksimov: "The launch of the system of "green" certificates in Russia is scheduled for the end of the year"

The introduction of the certification system for sources of electricity origin ("green" certificates) is expected at the end of 2023, it is currently operating in test mode, Andrey Maksimov, Director of the Department for Development of the Electric Power Industry of the Ministry of Energy of Russia, said at the international conference "Risk Management in Energy - 2023".

Read full text: https://minenergo.gov.ru/

COMPANY NEWS

Belgorodenergo increases production capacity

The production capacity of the branch of Rosseti Centre - Belgorodenergo were replenished with new machines and equipment designed for manufacture of metal structures for overhead power lines of 0.4-110 kV and other metal products. This will expand the list of products and reduce costs.

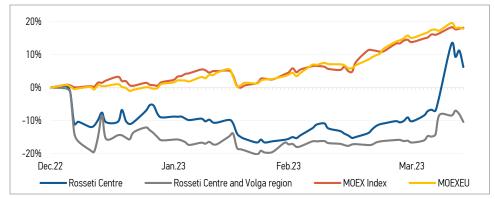
Read full text: https://www.eprussia.ru/

Ryazanenergo works to improve the level of environmental safety in the region

The branch of Rosseti Centre and Volga region, PJSC — Ryazanenergo annually works to improve environmental safety in the region. Power engineers implement a whole range of special measures to reduce negative impact on the environment.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region held a conference call and webcast dedicated to the performance results of the Companies for 2022
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 2022 published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under IFRS for 2022 published

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 544.28	0.23%	18.11%
S&P 500	4 104.16	0.30%	6.89%
FTSE 100	7 843.38	0.24%	5.26%
Nikkei	28 156.97	0.26%	7.90%
Sensex	60 431.00	0.06%	-0.67%
CSI300	4 068.98	-0.69%	5.10%
Bovespa	106 350.79	-0.50%	-3.08%

Source: MOEX, Company calculations			
Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	82.0934	-0.11%	16.71%
EURO/RUB	89.7599	0.04%	18.64%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 627	2 261
Trading volume, ₽ mln	85.6	57.4
Trading volume, mln pcs	253.0	257.7
Average trading volume over the last 30 days, mln pcs	356.2	388.5
% of the share capital	0.60%	0.23%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3386	14.29	174.13
Rosseti Centre and Volga region	0.2227	25.10	305.72

Source: MOEX, Company calculations

Change	
per day	fr 31.12.22
0.00%	10.67%
-0.29%	17.85%
-4.46%	6.21%
-2.50%	-10.38%
	0.00% -0.29% -4.46%

Source: MOEX, Company calculations

Crid composico	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	-0.40%	19.11%
Rosseti Volga	-0.94%	39.02%
Rosseti Moscow Region	-1.54%	1.39%
Rosseti Northern Caucasus	2.24%	47.28%
Rosseti North-West	-1.09%	38.77%
Rosseti Ural	0.09%	8.65%
Rosseti Siberia	0.68%	49.80%
Rosseti South	-0.79%	33.94%
Rosseti Lenenergo	1.22%	83.06%
Rosseti Tomsk	1.14%	55.59%
Rosseti Kuban	-3.12%	55.08%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (M0EX)

Bloomberg Reuters MRKC RM MRKC.MM

MRKC