DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The System Operator presented the results of operation of relay protection and automation devices in the UES of Russia for the first half of 2023

According to the reporting information published on the official website of JSC SO UES, from 1 January to 30 June 2023, 24,919 cases of activation of relay protection devices were recorded in the UES of Russia. The number of correct responses was 24,044 or 96.49%.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Igor Artamonov and Igor Makovskiy discussed preparations for the autumn-winter period

Igor Artamonov, Governor of the Lipetsk Region, and Igor Makovskiy, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, discussed preparations for the heating season in the service area of the Lipetskenergo branch. The head of the electric grid company noted that in the Lipetsk region preparations for the autumn-winter period are being carried out in a timely manner, in the normal mode. To date, the main stage of the repair program aimed at improving the quality and reliability of power supply to consumers has been completed.

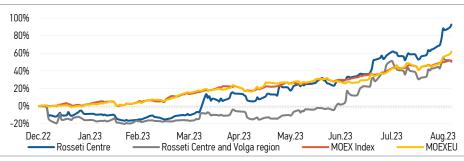
Read full text: https://www.mrsk-1.ru/

The Kalugaenergo branch provided electricity to the new campus of the KB of BMSTU

Specialists of Rosseti Centre and Volga region, PJSC - Kalugaenergo carried out connection to power grids of the new campus of the Bauman University, located on the banks of the Oka River. The maximum connection capacity was 13,011 kW. The facility received electricity from the newly built digital substation 110/10 kV "Universitet". In the course of the implementation of the grid connection, the power engineers carried out the construction of 10 kV cable power lines, a 10 kV distribution substation and six 10/0.4 kV transformer substations.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2023 under IFRS
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 6M 2023 published
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published

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ON 06.09.2023

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 264.43	-0.14%	51.54%
S&P 500	4 496.83	-0.42%	17.12%
FTSE 100	7 437.93	-0.20%	-0.19%
Nikkei	33 036.76	0.30%	26.60%
Sensex	65 780.26	0.23%	8.12%
CSI300	3 820.32	-0.74%	-1.33%
Bovespa	117 331.30	-0.38%	6.92%

Source: MOEX, Company calculations

Currence retea	Value	Change	
Currency rates		per day	fr 31.12.22
USD/RUB	96.6199	0.29%	37.37%
EURO/RUB	104.4171	-0.19%	38.02%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 768	5 342
Trading volume, ₽ mln	125.5	133.4
Trading volume, mln pcs	204.4	357.5
Average trading volume over the last 30 days, mln pcs	278.3	580.9
% of the share capital	0.48%	0.32%
Source, MOEV, Company cal	culations	

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6138	25.91	268.20
Rosseti Centre and Volga region	0.3733	42.07	435.42

Source: MOEX, Company calculations	
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Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.22
STOXX 600 Utilities	-0.93%	1.05%
MoexEU	1.85%	61.90%
Rosseti Centre*	1.82%	92.53%
Rosseti Centre and Volga region*	-1.06%	50.22%

Source: MOEX, Company calculations

Othermotic	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	4.97%	62.35%
Rosseti Volga	-2.27%	191.37%
Rosseti Moscow Region	0.91%	43.12%
Rosseti Northern Caucasus	-4.66%	216.33%
Rosseti North-West	0.44%	336.66%
Rosseti Ural	-1.77%	165.11%
Rosseti Siberia	-1.44%	274.70%
Rosseti South	-1.87%	186.06%
Rosseti Lenenergo	2.69%	245.59%
Rosseti Tomsk	-0.77%	397.90%
Rosseti Kuban	2.18%	876.83%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers	
Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM