

Statement of material fact
“Information about the stages of the issue of equity securities”

| 1. General information | |
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| 1.1. Full issuer's business name (for non-commercial organization – name) | <i>Interregional Distribution Grid Company of Centre, Joint-Stock Company</i> |
| 1.2. Brief issuer's business name | <i>IDGC of Centre, JSC</i> |
| 1.3. Issuer's location | <i>4, 2nd Yamskaya, Moscow, Russia, 127018</i> |
| 1.4. Primary State Registration Number of the issuer | <i>1046900099498</i> |
| 1.5. Tax payer number of the issuer | <i>6901067107</i> |
| 1.6. Issuer's Unique code, assigned by registering authority | <i>10214-A</i> |
| 1.7. Page address provided by one of the distributors of information on the securities market in Internet as well as the web page, e-mail address that includes a domain name, the rights to which are owned by the issuer | <i>http://www.mrsk-1.ru/ru/information/ http://www.e-disclosure.ru/portal/company.aspx?id=7985</i> |
| 2. Contents of the statement | |
| “about competition of placement of the securities” | |
| <p>2.1. Kind, category (type) and other identification features of the securities: <i>unconvertible documentary interest-bearing commercial papers payable to bearer of series BO-01 with the mandatory centralized custody in the amount of 4 000 000 (Four million) pieces, par value of 1 000 (One thousand) rubles each, maturing in the 1092nd (One thousand ninety-second) day from the date of placing exchange-traded bonds, with the possibility of early redemption at the request of the owners and at the discretion of the Issuer, placed by public offering (identification number # 4B02-01-10214-A dated from July 13, 2012) (hereinafter - the Commercial papers).</i></p> <p>2.2. The maturity term: <i>the 1092nd (One thousand ninety-second) day from the start date of placing the Commercial papers.</i></p> <p>2.3. Identification number of the issue and its assignment date: <i>4B02-01-10214-A dated from July 13, 2012</i></p> <p>2.4. Name of the authority that assigned the identification number to the issue of securities: <i>Closed Joint-Stock Company "Moscow Interbank Currency Exchange".</i></p> <p>2.5. Nominal value of each security placed: <i>1 000 (One thousand) rubles each.</i></p> <p>2.6. Method of placement of the securities: <i>public offering.</i></p> <p>2.7. Actual start date of the securities placement: <i>«17» October 2012.</i></p> <p>2.8. Actual end date of the securities placement: <i>«17» October 2012.</i></p> <p>2.9. Actual number of the securities placed: <i>4 000 000 (Four million) pieces.</i></p> <p>2.10. The share of the actual number of the securities placed from the total number of the securities to be placed: <i>100 %.</i></p> <p>2.11. The actual price (prices) of the securities placement and the amount of the securities offered at each price of placement: <i>4 000 000 (Four million) pieces of the Commercial papers were placed for the price of 1 000 (One thousand) rubles.</i></p> <p>2.12. Form of payment for the offered securities: <i>Monetary funds in the currency of the Russian Federation by bank transfer.</i></p> <p>2.13. Data on party-related transactions, as well as major transactions of the Issuer made during the placement of the securities, and the fact of their approval by the governing body of the issuer, or the absence of such approval: <i>During the placement of the Commercial papers no major transactions, party-related transactions, as well as major transactions simultaneously being party-related transactions have been made.</i></p> | |
| 3. Signature | |
| 3.1. Director of Corporate Governance – Head of corporate governance and interaction with shareholders Department, acting under power of attorney # D- CA/177 dated from 09.12.2011. | <p>V.A. Alimenko</p> <p>_____</p> <p>(signature)</p> |
| 3.2. Date “ <u> 17 </u> ” <u> October </u> <u> 20 12 </u> . | <p>M.П.</p> |