

**Statement of material fact**  
**«About the stages of the procedure of issue of equity securities of the issuer»**

**1. General information**

1.1. Full issuer's business name (for non-commercial organization – name)	<b>Interregional Distribution Grid Company of Centre, Joint-Stock Company</b>
1.2. Brief issuer's business name	<b>IDGC of Centre, JSC</b>
1.3. Issuer's location	<b>4/2, Glukharev Lane, Moscow, 129090</b>
1.4. Primary State Registration Number of the issuer	<b>1046900099498</b>
1.5. Tax payer number of the issuer	<b>6901067107</b>
1.6. Issuer's Unique code, assigned by registering authority	<b>10214-A</b>
1.7. Web page address used by the issuer for information disclosure	<a href="http://www.mrsk-1.ru/ru/information/">http://www.mrsk-1.ru/ru/information/</a>

**2. Contents of the statement**  
**On the decision taken to place securities**

2.1. Issuer's management body that took the decision to place securities, and the way the decision was taken (specify type of general meeting (annual or extraordinary) in case the issuer's management body, which adopted the decision on placement of securities, is the general meeting of participants (shareholders) of the issuer, as well as form of voting (joint presence or absentee voting): **Board of Directors of IDGC of Center (absentee voting).**

2.2. Date and place of the meeting (session) of the authorized management body of the issuer, where the decision on the placement of securities was taken: **31.05.2012, the questionnaires were taken at the address: 127018, Russia, Moscow, 2nd Yamskaya, 4.**

2.3. Date of drawing up and number of the minutes of the meeting (session) of the authorized management body of the issuer, where the decision on the placement of securities was taken: **04.06.2012, Minutes # 13/12.**

2.4. The quorum and voting results on the item to decide on the placement of securities:  
**9 out of 11 members of the Board of Directors took part in the absentee voting. Quorum was present. Voting results:**  
**«For» - 7 votes;**  
**«AGAINST» - 1 vote;**  
**«ABSTAINED» - 1 vote.**  
**Decision was taken.**

2.5. Full wording of the decision on the placement of securities:  
**To place by Interregional Distribution Grid Company of Centre, Joint-Stock Company unconvertible documentary interest-bearing commercial papers payable to bearer of series BO-01 with the mandatory centralized custody in the amount of 4 000 000 (Four million) pieces, par value of 1 000 (One thousand) rubles each, maturing in the 1092nd (One thousand ninety-second) day from the date of placing exchange-traded bonds, with the possibility of early redemption at the request of the owners and at the discretion of the Issuer to be placed by public offering (hereinafter the Commercial papers series BO-01).**

**To define the following terms and conditions of placement of the securities of IDGC of Centre:**  
**Placing price of the Commercial papers series BO-01: Placing price of the Commercial papers series BO-01 is set equal to 1 000 (One thousand) rubles per one (1) Commercial paper series BO-01 (100% of the nominal value).**

**Starting from the 2nd (Second) day of placing the Commercial papers series BO-01 the buyer when making purchase transactions for the Commercial papers series BO-01 also pays accrued coupon income on the Commercial papers series BO-01, calculated from the placement start date of the Commercial papers series BO-01 with the following formula:**

**$ACI = Nom * C(1) * (T - T(0)) / 365 / 100\%$ , where**  
**ACI - accumulated coupon income, rubles;**

**Nom** - nominal value of one Commercial paper series BO-01, rubles;

**C(1)** - the interest rate of the 1st coupon per cent per annum (%);

**T** – the current placement date of the Commercial papers series BO-01;

**T(0)** - the placement start date of the Commercial papers series BO-01.

The amount of the accrued coupon is calculated with an accuracy of one kopeck, rounding numbers when calculating is made in accordance with the rules of mathematical rounding. At the same time under the rules of mathematical rounding the rounding method shall be understood where the whole kopeck (whole kopecks) does not change if the rounded number is in the range from 0 to 4 (inclusive), and is incremented by one if the first is a rounded number in the range from 5 to 9 (inclusive).

The form of payment for the Commercial papers series BO-01 being placed: The Commercial papers series BO-01 shall be paid in cash by wire transfer in the currency of the Russian Federation.

Payment of non-cash for the securities is not provided.

The maturity date of the Commercial papers series BO-01: the 1092nd (one thousand ninety second) day from the placement start date of the Commercial papers series BO-01.

Start and end dates of repayment of the Commercial papers series BO-01 are the same.

Form and procedure for redemption of the Commercial papers series BO-01: Repayment of the Commercial papers series BO-01 is made in cash by wire transfer in the currency of the Russian Federation.

Choice of forms of repayment of the Commercial papers series BO-01 by the owners of the Commercial papers series BO-01 is not provided.

Repayment of the Commercial papers series BO-01 is made for the outstanding amount of the face value.

The Issuer fulfills the obligation to repay the Commercial papers series BO-01 by transferring money to NSD. This obligation is considered executed by the Issuer on the date of receipt of funds on the account of NSD.

NSD shall transfer the payment for the Commercial papers series BO-01 to its depositors no later than the next working day after receipt.

The Issuer is liable to the depositors of NSD with subsidiary responsibility for the execution of the said NSD's responsibilities.

At maturity of the Commercial papers series BO-01 the coupon yield is also paid for the last coupon period.

Early repayment of the Commercial papers series BO-01 at the request of their owners: The owner of the Commercial papers series BO-01 has the right to demand early repayment of the Commercial papers series BO-01 and the payment of his accrued coupon income on the Commercial papers series BO-01, calculated as of the date of commitment execution to early repayment of the Commercial papers series BO-01, in the following cases:

- delay of more than 7 (Seven) business days of execution by the Issuer of its obligations to pay the coupon on the Commercial papers series BO-01 from the date of payment of the appropriate coupon, established in accordance with the Decision to issue securities and the Prospectus;
- announcement by the Issuer of its inability to meet financial obligations in respect of the Commercial papers series BO-01;
- delay of more than 30 (Thirty) business days by the Issuer of its obligations to repay (including early repayment) of the Commercial papers series BO-01;
- delisting of the Commercial papers series BO-01 on all stock exchanges, which included the Commercial papers series BO-01 in the quotation lists, provided that such Commercial papers series BO-01 have been previously listed on the "B" list on any of the stock exchanges.
- if shares of all categories and types, and/or all bonds of the Issuer of the Commercial papers series BO-01, introduced on the stock exchanges, are excluded from the list of securities introduced on all stock exchanges, which have allowed the introduction of the Commercial papers series BO-01 (except for the delisting of bonds in connection with their expiration or their redemption).

Early repayment of the Commercial papers series BO-01 is made for the outstanding amount of the face value.

In this case additionally accumulated coupon interest is paid calculated at the date of redemption of the Commercial papers series BO-01.

Early repayment of the Commercial papers series BO-01 at the request of the owners is made by GPB (OJSC) on behalf of and at the expense of the Issuer.

The owners of the Commercial papers series BO-01 can submit notices of early redemption of the

Commercial papers series BO-01 for 30 (thirty) days from the date of disclosure of information by the Issuer in the newswire, the creation of the right for the owners of the Commercial papers series BO-01 to demand early repayment of the Commercial papers series BO-01 and the terms and conditions of their redemption, and if the shares of the Issuer of the Commercial papers series BO-01 after their exclusion are not included by the stock exchange in the list of securities introduced for trading within a 30-days' period - the applications for early repayment of the Commercial papers series BO-01 may be submitted by the Owners of the Commercial papers series BO-01 before the redemption date of the Commercial papers series BO-01 (the maturity end date of the Commercial papers series BO-01 in the event that such redemption is carried out within a certain period (time period)).

In case of early repayment of the Commercial papers series BO-01 at the request of the owners the transfer of the Commercial papers series BO-01 from the custody account opened in NSD to an owner of the Commercial papers series BO-01 or his authorized person to the issuer depot account opened in NSD to the Issuer and the transfer of the appropriate amount of monetary funds from a bank account opened in NSD to the Issuer or his authorized representative to a bank account opened in NSD to the owner of the Commercial papers series BO-01 or his authorized person is carried out according to the rules established by NSD for transfer of securities on counter orders of transmitter and recipient with control over settlements with the monetary funds.

The Commercial papers series BO-01, redeemed by the Issuer in advance, cannot be put into circulation.

Early repayment of the Commercial papers series BO-01, at the discretion of the Issuer:

A) The Issuer has the right to decide on the early repayment of the Commercial papers series BO-01 on the end date of the k-th coupon period ( $k < 6$ ), preceding the coupon period, the interest rate for which will be determined after full payment of the Commercial papers series BO-01, disclosure by MICEX Stock Exchange of information on the results of the Commercial papers series BO-01 issue and the notification of the federal executive body for the securities market.

Decision on early redemption of the Commercial papers series BO-01, at the discretion of the Issuer, is made by the authorized governing body of the Issuer and shall be disclosed no later than 14 (Fourteen) days before the end date of the k-th coupon period ( $k < 6$ ) - the date of early redemption of the Commercial papers series BO-01.

Early repayment of the Commercial papers series BO-01, at the discretion of the Issuer, is made in respect of all the Commercial papers series BO-01. Acquisition of the Commercial papers series BO-01 means you agree to be the acquirer of the Commercial papers series BO-01 with the possibility of early redemption at the discretion of the Issuer.

The Commercial papers series BO-01 are repaid ahead of schedule on the outstanding amount of the face value. At the same time paid the coupon yield is paid for the corresponding coupon period.

Early repayment of the Commercial papers series BO-01 is made in cash by wire transfer in the currency of the Russian Federation. Choice of forms of repayment of the Commercial papers series BO-01 by the owners of the Commercial papers series BO-01 is not provided.

Payment of the outstanding face value and coupon income for the Commercial papers series BO-01 at their early redemption is made in the currency of the Russian Federation on a cashless basis.

The Issuer fulfills the duty of early redemption of the Commercial papers series BO-01 by transferring money by NSD. This obligation is considered executed by the Issuer on the date of receipt of funds on the account of NSD.

The Issuer is liable to the depositors of NSD with subsidiary responsibility for the performance of its specified obligation.

The Commercial papers series BO-01, redeemed by the Issuer in advance, cannot be put into circulation.

Early repayment of the Commercial papers series BO-01 shall be permitted only after full payment of the Commercial papers series BO-01, the disclosure by MICEX Stock Exchange of information on the results of the Commercial papers series BO-01 issue and the notification of the federal executive body for the securities market.

In the event the Issuer decides on early redemption at the discretion of the Issuer the Commercial papers series BO-01 will be repaid on the end date of the k coupon period, determined by a decision of the authorized management body of the Issuer.

Start and end dates of early redemption of the Commercial papers series BO-01 are the same.

B) Prior to the start date of placement of the Commercial papers series BO-01 the Issuer has the right to decide on the partial early repayment of the Commercial papers series BO-01 on the next expiration date (s) of the coupon's (s') period (s). In this case the Issuer shall determine the number

(s) of the coupon's (s') period (s) on which expiration date (s) the Issuer shall perform early repayment of the nominal value of a certain number of the Commercial papers series BO-01, as well as the percentage of par value, redeemable on a completion date of the required coupon period.

If the decision on partial early repayment of the Commercial papers series BO-01 the purchase of the Commercial papers series BO-01 will mean that the acquirer of the Commercial papers series BO-01 agrees with the possibility of a partial redemption at the discretion of the Issuer.

Partial early repayment of the Commercial papers series BO-01, at the discretion of the Issuer, is made in the same percentage of the nominal value of the Commercial papers series BO-01 in respect of all Commercial papers series BO-01.

Partial early repayment of the Commercial papers series BO-01 is made as a percentage of par value of one Commercial paper series BO-01, specified by the Issuer before placing the Commercial papers series BO-01. At the same time the coupon yield on the k-th coupon period is paid, where k - number of the coupon period on the date of payment of which the partial early repayment of the Commercial papers series BO-01 is made.

The Issuer fulfills the obligation for a partial early redemption of the Commercial papers series BO-01 by transferring money to NSD. This obligation is considered executed by the Issuer on the date of receipt of funds on the account of NSD.

NSD shall transfer the payment for the Commercial papers series BO-01 to its depositors no later than the next working day after receipt.

The Issuer is liable to the depositors of NSD with subsidiary responsibility for the performance by NSD of the specified obligation.

Partial early repayment of the Commercial papers series BO-01 shall be permitted only after full payment of the Commercial papers series BO-01, the disclosure by MICEX Stock Exchange of information on the results of the Commercial papers series BO-01 issue and the notification of the federal executive body for the securities market.

In the event the Issuer decides on partial early redemption at the discretion of the Issuer the Commercial papers series BO-01 will be partially repaid on the date of the coupon's (s') period (s), determined by a decision of the authorized management body of the Issuer prior to the date of placement of the Commercial papers series BO-01.

Start and end dates of partial early repayment of the Commercial papers series BO-01 are the same.

The costs related to making credit entries of crediting the placed Commercial papers series BO-01 on the securities account of the first owners (transferees):

The costs related to making credit entries of crediting the placed Commercial papers series BO-01 on the securities account in a depository (providing centralized custody of the Commercial papers series BO-01) of the first owners (transferees) are paid by the first owners (transferees) of the Commercial papers series BO-01.

2.6. The fact of providing pre-emptive right to acquire securities to shareholders (participants) of the issuer and (or) other persons: **Pre-emptive right to purchase the securities is not provided.**

2.7. When the registration of the prospectus is made at the discretion of the issuer – the fact of the issuer's obligation undertaking to disclose information after each step of the procedure of issue of securities: **Prospectus is presented by MICEX Stock Exchange for the introduction of the securities for trading on that stock exchange without submission of the prospectus to the registering authority for the implementation of its registration.**

**The issuer shall disclose the information after each stage of the procedure of issue of securities.**

### 3. Signature

3.1. Director of Corporate Governance –  
Head of corporate governance and interaction  
with shareholders Department,  
acting under power of attorney  
# D-CA/177 dated from 09.12.2011.

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(signature) V.A. Alimenko

Stamp here.

3.2. Date «04» June 2012.