

# **DAILY MARKET REVIEW**

# ON 15.05.2024

#### **ELECTRIC POWER INDUSTRY NEWS**

# Shulginov summed up his work as head of the Ministry of Energy of the Russian Federation

Former Minister of Energy of the Russian Federation Nikolai Shulginov summed up the results of his work in this post, thanked his colleagues and spoke about the successes of the ministry. "Over the years of our cooperation, important successes have been achieved for the benefit of the Russian fuel and energy complex, projects have been implemented aimed at reliable energy supply to the regions, providing domestic and external consumers with Russian energy resources," the official Telegram channel of the ministry quotes Shulginov.

Read full text: <a href="https://www.bigpowernews.ru/">https://www.bigpowernews.ru/</a>

#### **COMPANY NEWS**

#### Igor Makovskiy assessed the implementation of measures to consolidate power grid facilities

In Moscow, under the leadership of the head of Rosseti Centre, Igor Makovskiy, a meeting was held with branch directors on the results of activities for the first quarter of this year. Particular attention was paid to the issues of consolidation of electric grid assets in order to unconditionally achieve the set objectives, road maps with an individual set of activities, approaches and strategies were developed and approved for each region.

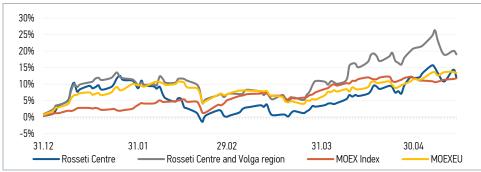
Read full text: https://www.mrsk-1.ru/

#### Kirovenergo hosts a ten-day road safety event

On the eve of the summer holidays, the branch of Rosseti Centre and Volga region, PJSC - Kirovenergo is holding a ten-day road safety event "Attention - children!". The campaign is aimed at preventing road accidents involving children and adolescents. Ensuring the safety of others is one of the primary tasks of the power engineers.

Read full text: <a href="https://www.mrsk-cp.ru/">https://www.mrsk-cp.ru/</a>

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### IR-NEWS

- On the decisions taken by the management bodies of Rosseti Centre and Volga region
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1Q 2024 published
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a
  presentation on the companies' performance results for 12 months of 2023

World		C	hange	
indexes	Value	per day	fr 31.12.23	
MOEX Russia	3 463.93	0.20%	11.77%	
S&P 500	5 246.68	0.48%	37.02%	
FTSE 100	8 428.13	0.16%	13.10%	
Nikkei	38 314.50	0.35%	48.39%	
Sensex	73 104.61	0.45%	20.16%	
CSI300	3 657.58	-0.18%	-5.16%	
Bovespa	128 515.49	0.28%	22.01%	
Source: MOEX Company calculations				

Source. MoEA, company calculations					
Curronavratos	Value	Change			
Currency rates	value	per day fr 31.12.23			
USD/RUB	91.6330	-0.21%	1.47%		
EURO/RUB	98.8486	-0.10%	-1.69%		

Source:	Central	Bank	of	Russia.	Compan	/ calculatio	ı

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 638	4 826
Trading volume, ₽ mln	60.2	137.1
Trading volume, mln pcs	95.6	373.7
Average trading volume over the last 30 days, mln pcs	75.7	327.5
% of the share capital	0.23%	0.33%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6298	26.59	290.17
Rosseti Centre and Volga region	0.3669	41.35	451.24

Source:	МОЕХ,	Company	calculations

Source: MOEX Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0.00%	7.16%	
MoexEU	-0.31%	13.35%	
Rosseti Centre*	-2.11%	11.94%	
Rosseti Centre and Volga region*	-0.89%	19.01%	
Rosseti Centre and Volga region*	-0.89%	19.01%	

Catalanamentar	C	Change*		
Grid companies	per day	fr 31.12.23		
Rosseti	-2.28%	14.62%		
Rosseti Volga	-0.46%	35.38%		
Rosseti Moscow Region	-1.42%	13.74%		
Rosseti Northern Caucasus	0.07%	12.38%		
Rosseti North-West	-3.31%	11.80%		
Rosseti Ural	-4.82%	92.02%		
Rosseti Siberia	-1.21%	17.03%		
Rosseti South	1.35%	46.47%		
Rosseti Lenenergo	0.17%	24.99%		
Rosseti Tomsk	-4.24%	53.39%		
Rosseti Kuban	-1.94%	34.84%		

Source: MOEX, Company calculations

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#### **Fickers**

Moscow Exchange (M0EX) Bloomberg Reuters MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX