

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The government is ready to include expenses of Rosseti on dividends in the tariff

First Deputy Prime Minister Andrei Belousov generally supported the idea of the state holding to include the estimated entrepreneurial profit in the tariff for electricity transmission services, limiting its growth by the inflation rate. Analysts believe that if the amendments are adopted, Rosseti will have a predictable source for payments to shareholders, and the amount of dividends may rise to 45 billion rubles.

Read full text: <https://www.bigpowernews.ru/news/>

COMPANY NEWS

Igor Makovskiy instructed to strengthen control over the implementation of the target reliability program of the Tverenergo branch

General Director of Rosseti Centre and Rosseti Centre and Volga region, within the framework of a targeted meeting on the financial and economic activities of the Tverenergo branch, heard reports on measures to improve the reliability of power supply to consumers in the Tver region.

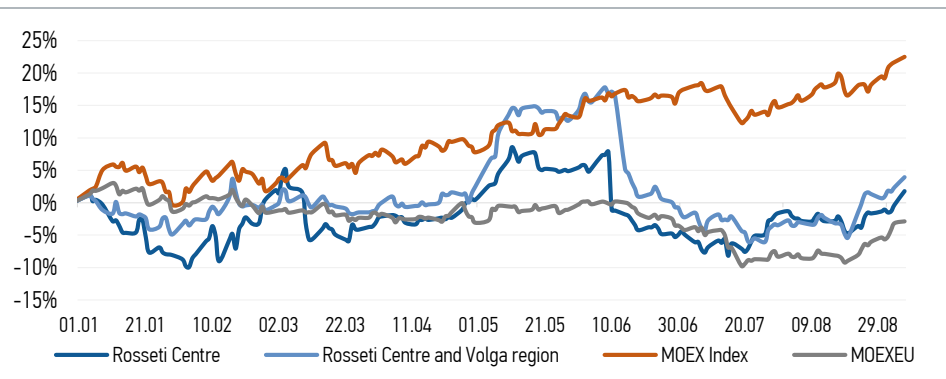
Read full text: <https://www.mrsk-1.ru/en/press-center/news/>

The Tulenergo branch conducts emergency response trainings

During the planned exercises in Belev, staff of the Belevsky Distribution Zone of a branch of Rosseti Centre and Volga region, PJSC - Tulenergo worked out joint actions with the unit of the Unified Duty Dispatch Service and the municipal administration to eliminate technological violations in the electric grid with the use of an back-up power supply in a conditional situation of de-energized polling stations.

Read full text: <https://mrsk-cp.ru/affiliates/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Centre and Volga region](#) published integrated annual reports for 2020

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 028,25	0,66%	22,48%
S&P 500	4 535,43	0,00%	0,00%
FTSE 100	7 187,18	0,68%	9,63%
Nikkei	29 659,89	1,83%	8,07%
Sensex	58 296,91	0,29%	22,08%
CSI300	4 933,73	1,87%	-5,33%
Bovespa	116 933,20	0,00%	-1,75%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,8545	0,00%	-1,38%
EURO/RUB	86,5366	0,00%	-4,57%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 677	1 768
Trading volume, ₺ mln	30,2	35,5
Trading volume, mln pcs	74,0	135,4
Average trading volume over the last 30 days, mln pcs	15,6	54,6
% of the share capital	0,18%	0,12%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,4084	17,24	236,66
Rosseti Centre and Volga region	0,2620	29,53	405,28

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,44%	2,37%
MoexEU	0,28%	-2,88%
Rosseti Centre*	2,10%	1,79%
Rosseti Centre and Volga region*	1,51%	3,93%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	2,78%	-18,77%
Rosseti FGC UES	0,34%	-9,13%
Rosseti Volga	1,50%	-15,46%
Rosseti Moscow Region	2,64%	-6,84%
Rosseti Northern Caucasus	-1,98%	-5,77%
Rosseti North-West	2,61%	-2,39%
Rosseti Ural	5,62%	-0,12%
Rosseti Siberia	1,65%	-19,69%
Rosseti South	0,32%	-4,41%
Rosseti Lenenergo	1,55%	25,43%
Rosseti Tomsk	0,00%	-4,42%
Rosseti Kuban	-0,15%	-2,36%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM